

Statement of Financial Interests for 2024



CONTACT INFORMATION

Last Name:	First Name and Middle initial:
Goldberg	Deborah B
Work Phone Number:	Other Phone:
(617) 367-6900	
Work Email:	Other Email:
dgoldberg@tre.state.ma.us	
Primary Residence Address:	
Redacted	
Contact mailing address	
Redacted	
You indicated that you did have a spouse residing in your household during 2024.	
You indicated that you had no dependent child(ren) residing in your household at any time during 2024.	

Candidacy and Public Service

1. If you are a candidate for public office, please indicate the public office you are seeking.

Filer reported none.

2. Identify the position you now hold, or have held, which requires you to file a Statement of Financial Interests and provide the required information for that position. If you held more than one public position which requires you to file, identify each position.

Agency Name	Address	Position	Date	Amount of Income
Office of the Treasurer and Receiver General	24 Beacon Street, State House, Room 227, Boston, MA, 02133, US	Treasurer and Receiver General	01/21/2015	\$100,001 or more

3. Other than the position(s) identified in Question 2, identify every public position you held, and every public agency to which you provided services, at any time during 2024, whether compensated or not, and whether full- or part-time.

Public Agency	Public Agency Name	Address	Position	Amount of Income	Consultant / Contractor?	Services Provided
State	Massachusetts Democratic Party	11 Beacon Street, Suite 410, Boston, MA, 02108, US	State Committee Member	N/A	N/A	
Federal	Democratic National Committee	430 S. Capital Street, SE, Washington, DC, 20003, US	State Treasurers' Delegate	N/A	N/A	
Federal	Democratic Treasurers Association	P.O. Box 96503 PMB 65071, Washington, DC, 20043, US	Chair	N/A	N/A	

4. Identify every public position your spouse and/or any dependent child(ren) residing in your household held, and every public agency to which your spouse and/or any dependent child(ren) residing in your household provided services, at any time during 2024, whether compensated or not, and whether full- or part-time.

Filer reported none.

Private Employment and Leaves of Absence

5. Identify every Business for which you worked as an employee, manager, consultant, or independent contractor at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Self-employed	Address	Position	Income
Beth Israel Deaconess Medical Center	N/A	330 Brookline Avenue, Boston, MA, 02215, US		N/A
The Miriam Fund	N/A	126 High Street, Boston, MA, 02110, US		N/A
The Greater Boston Food Bank	N/A	70 South Bay Avenue, Boston, MA, 02118, US		N/A
MSPCA-Angell	N/A	350 South Huntington Avenue, Boston, MA, 02130, US		N/A
Goldberg Nominee Partnership	N/A	c/o Choate, Hall & Stewart LLP, 2 International Place, Boston, MA, 02110, US		\$10,001 to 20,000

6. Identify any Business from which you were on a leave of absence at any time during 2024, and provide its address.

Filer reported none.

7. Identify every Business for which your spouse and/or any dependent child(ren) residing in your household worked as an employee, manager, consultant, or independent contractor at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Self-employed	Address	Position
J.P. Morgan Securities Inc.	N/A	50 Rowes Wharf, Floor 04, Boston, MA, 02110, US	Employee

Business Ownership and Transfers

8. Identify each Business of which you were, in whole or in part, an owner, partner, or proprietor, or in which you owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2024, and provide the required information for each.

Business Name	Address	Percentage of stock	Income
Goldberg Nominee Partnership	c/o Choate, Hall & Stewart LLP, 2 International Place, Boston, MA, 02110, US	5%	\$10,001 to 20,000
SRR Trust LLC	800 South Street, Suite 300, Waltham, MA, 02453, US	50%	N/A

9. Identify each Business of which your spouse and/or any dependent child(ren) residing in your household was, in whole or in part, an owner, partner, or proprietor, or in which your spouse and/or any dependent child(ren) residing in your household owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2024, and provide the required information for each.

Filer reported none.

10. Identify any stock or similar ownership interest in a Business which you transferred to your spouse and/or any dependent child(ren) residing in your household during 2024, and provide the required information for each.

Filer reported none.

Service as an Officer, Director, or Trustee

11. Identify any Business in which you served as an officer, director, or trustee, at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

12. Identify any Business in which your spouse and/or any dependent child(ren) residing in your household served as an officer, director, or trustee, at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Real Estate

13. Identify all Real Estate in Massachusetts which you owned directly or through a Business as of December 31, 2024, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Property Address	Owner	Transferred?	Transferor Name	Transferor Address	Assessed Value
Redacted	F	No			\$100,001 or more

14. Other than the Real Estate identified in Question 13, identify all Real Estate in Massachusetts which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2024, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Filer reported none.

15. Identify any Trust of which you were a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2024, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Name of Trust	Real Estate Address	Beneficiary	Transferred?	Transferor Name	Transferor Address	Assessed Value
	Redacted	F	No			\$100,001 or more
	Redacted	F	No			\$100,001 or more
185 Willowbend Realty Trust	185 Willowbend Drive, Mashpee, MA, 02649, US	F	No	Endyke, Daniel	1115 Westford Street, Lowell, MA, 01851	\$100,001 or more

16. Other than the Real Estate identified in Question 15, identify any Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2024, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Filer reported none.

17. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by you, or by a Trust of which you were a beneficiary, at any time during 2024, and provide the required information for each Real Estate holding.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

18. Other than the Real Estate identified in Question 17, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by your spouse and/or any dependent child(ren) residing in your household, or by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, at any time during 2024, and provide the required information for each piece of Real Estate transferred.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

19. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2024, you, or a Trust of which you were a beneficiary, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

20. Other than the Real Estate identified in Question 19, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2024, your spouse and/or any dependent child(ren) residing in your household, or a Trust of which your spouse and/or any dependent child(ren) residing in your household, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Financial Investments

21. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which you owned directly or through a Business, as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

22. Other than the bonds or other securities identified in Question 21, identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business, as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.

23. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2024, by a Trust of which you were a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

24. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2024, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.



25. Identify every Financial Investment that you owned directly or through a Business as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Name of Issuer	Owner	Description of Investment	Principal Place of Business or State of Incorporation	Address
Fidelity Massachusetts Municipal Income Fund	F	Mutual Fund	Massachusetts	82 DEVONSHIRE STREET, BOSTON, MA, 02109, US
GQG Partners International Opportunities Fund	F	Mutual Fund	Florida	450 East Las Olas Boulevard, Suite 750, Fort Lauderdale, FL, 33301, US
Vanguard FTSE Social Index Fund	F	Mutual Fund	Pennsylvania	PO Box 2600 , V26, Valley Forge, PA, 19482, US
Artisan Focus-Inst (APHTX)	F	Mutual Fund	Wisconsin	875 East Wisconsin Avenue , Milwaukee, WI, 53202, US
TIAA-CREF International Equity Index Inst Cl (TCIEX)	F			
Boston Common International Fund (BCAIX)	F			

Fidelity Adv Con Muni Inc-Z (FMNHX)	F	Mutual Fund	Massachusetts	245 SUMMER STREET , BOSTON, MA, 02210, US
FIMM Government Portfolio: Institutional Class (FRGXX)	F			
Green Century Equity-Inst (GCEUX)	F	Mutual Fund	Massachusetts	114 STATE STREET, SUITE 200, BOSTON, MA, 02110, US
iShares Core S&P 500 ETF (IVV)	F			
Oakmark Fund-Inst (OANMX)	F	Mutual Fund	Illinois	111 SOUTH WACKER DRIVE, SUITE 4600, CHICAGO, IL, 60606, US
Oberweis SML Cap Opport-Inst (OBSIX)	F	Mutual Fund	Illinois	3333 WARRENVILLE ROAD, SUITE 500, LISLE, IL, 60532, US
Pioneer Fund Cl Y (PYODX)	F			
TIAA-CREF International Equity Index Inst Cl (TCIEX)	F			

WCM Focused International Growth Fund Insti Cl (WCMIX)	F		
Eaton Vance Massachusetts Limited Maturity Muni Incm Fd Cl I (EMAIX)	F		
Parnassus Endeavor Fund - Institutional Shares (PFPWX)	F		
Brown Advisory Sustainability Growth Fd Inst Shs (BAFWX)	F		
Domini International Social Equity Fund-Institutiona l Shares (DOMOX)	F		
iShares Core S&P Small-Cap ETF (IJR)	F		
SPDR S&P 500 Fossil Fuel Reserves Free ETF (SPYX)	F	Mutual Fund Massachusetts	ONE LINCOLN STREET, BOSTON, MA, 02211, US
Vanguard Mid-Cap ETF - DNQ (VO)	F		

Aldine Tex Indpt Sch Dist 5% 02/15/2033 (014393B50)	F	Bond	Texas	14910 ALDINE WESTFIELD RD, HOUSTON, TX, 77032, US
Connecticut St 5% 11/15/2031 (20772KYE3)	F	Bond	Connecticut	210 CAPITOL AVENUE, HARTFORD, CT, 06106, US
Fidelity Inv MMKT Govt-Inst	F	Mutual Fund	Massachusetts	82 DEVONSHIRE STREET, BOSTON, MA, 02109, US
Idaho St Bldg Auth Sales Tax Rev 5% 06/01/2034 (451446AK4)	F	Bond	Idaho	PO BOX 36, BOISE, ID, 83722, US
Jea Fla Elec Sys Rev 5% 10/01/2034 (46613SSL5)	F	Bond	Florida	225 N. PEARL ST., JACKSONVILLE, FL, 32202, US
Manchester N H Swr Rev 5% 06/01/2030 (562361AT2)	F	Bond	New Hampshire	1 CITY HALL PLZ, MANCHESTER, NH, 03101, US
New York NY City Mun Wtr Fin Auth Wtr & Swr Sys Rev Callable 5% 06/15/2034 (64972GA46)	F	Bond	New York	255 GREENWICH STREET, 6TH FLOOR, NEW YORK, NY, 10007, US
New York NY City Tr Cultural Res Rev Callable 5% 07/15/2036 (649717VX0)	F	Bond	New York	220 E 42ND ST, SUITE 3101, NEW YORK, NY, 10017, US

New York NY City Transitional Fin Auth Rev Callable 5% 05/01/2029 (64972JMU9)	F	Bond	New York	255 GREENWICH STREET, 6TH FLOOR, NEW YORK, NY, 10007, US
New York NY City Transitional Fin Auth Rev Callable 5% 05/01/2030 (64971W6T2)	F	Bond	New York	255 GREENWICH STREET, 6TH FLOOR, NEW YORK, NY, 10007, US
New York N Y 5% 08/01/2029 (64966QM56)	F	Bond	New York	ONE CENTRE STREET, ROOM 517, NEW YORK, NY, 10007, US
New York St Dorm Auth Revs Non St Supported Debt 5% 07/01/2035 (65000B6E3)	F	Bond	New York	515 BROADWAY, ALBANY, NY, 12207, US
New York St Dorm Auth Revs Non St Supported Debt Callable 5% 10/01/2031 (65000B7C6)	F	Bond	New York	515 BROADWAY, ALBANY, NY, 12207, US
New York St Dorm Auth St Pers Income Tax Rev Callable 5% 02/15/2032 (64990FPK4)	F	Bond	New York	515 BROADWAY, ALBANY, NY, 12207, US
New York St Twy Auth Gen Rev 5% 01/01/2030 (6500092P7)	F	Bond	New York	200 SOUTHERN BLVD, ALBANY, NY, 12209, US
North Carolina St Grant Antic Rev 5% 03/01/2028 (658268EN3)	F	Bond	North Carolina	325 NORTH SALISBURY STREET, RALEIGH, NC, 27603, US

North Tex Twy Auth Rev 5% 01/01/2032 (66285WS56)	F	Bond	Texas	5900 WEST PLANO PARKWAY, PLANO, TX, 75093, US
Oklahoma Dev Fin Auth Lease Rev Callable 5% 06/01/2031 (67884GUU6)	F	Bond	Oklahoma	9220 NORTH KELLEY AVENUE, OKLAHOMA CITY, OK, 73131, US
Texas Transn Commn 5% 04/01/2032 (882830BS0)	F	Bond	Texas	125 EAST 11TH STREET, AUSTIN, TX, 78701, US
University Colo Enterprise Sys Rev 5% 10/01/2028 (91417NHV0)	F	Bond	Colorado	1800 GRANT STREET, SUITE 800, DENVER, CO, 80203, US
Verax Biomedical Incorporated Common Stock (999862VX3)	F	Common Stock	Massachusetts	148 BARTLETT STREET, MARLBOROUGH, MA, 01752, US
JPMRGN Hedged Equity 3-I (JHQTX)	F	Mutual Fund	New York	270 PARK AVENUE, 22ND FLOOR, NEW YORK, NY, 10017, US
Atlanta Ga Wtr & Wastewtr Rev 5% 11/01/2033 (047870SW1)	F	Bond	Georgia	55 TRINITY AVENUE SW , SUITE 4700, ATLANTA, GA, 30303, US
Atlanta Ga Wtr & Wastewtr Rev Callable 5% 11/01/2033 (047870RE2)	F	Bond	Georgia	55 TRINITY AVENUE SW , SUITE 4700, ATLANTA, GA, 30303, US

Broward Cnty Fla Tourist Dev Tax Rev Callable 4% 09/01/2036 (115085AP7)	F	Bond	Florida	115 SOUTH ANDREWS AVE, ROOM 513, FORT LAUDERDALE, FL, 33301, US
Clark Cnty Nev Hwy Impt Rev Callable 5% 07/01/2034 (181000NT3)	F	Bond	Nevada	500 SOUTH GRAND CENTRAL PKWY, LAS VEGAS, NV, 89155, US
Connecticut St Spl Tax Oblig Rev Callable 5% 10/01/2033 (207758YH0)	F	Bond	Connecticut	450 COLUMBUS BLVD., STE 1, HARTFORD, CT, 06103 5032, US
District Columbia Wtr & Swr Auth Pub Util Rev Callable 5% 10/01/2038 (254845RX0)	F	Bond	District of Columbia	1385 CANAL STREET, SE, WASHINGTON, DC, 20003, US
District Columbia Callable 5% 06/01/2031 (25476FWV6)	F	Bond	DISTRICT OF COLUMBIA	1350 PENNSYLVANIA AVENUE NW, SUITE 316, WASHINGTON, DC, 20004, US
Garland Tex Indpt Sch Dist Callable 5% 02/15/2035 (366155Z44)	F	Bond	Texas	501 SOUTH JUPITER, GARLAND, TX, 75042, US
Harris Cnty Tex Callable 5% 09/15/2035 (414005X78)	F	Bond	Texas	1001 PRESTON, SUITE 652, HOUSTON, TX, 77002, US
Idaho Hsg & Fin Assn Callable 5% 07/15/2032 (45129WPL8)	F	Bond	Idaho	565 WEST MYRTLE, BOISE, ID, 83702, US

Maine Mun Bd Bk Callable 5% 11/01/2036 (56045SAM9)	F	Bond	Maine	127 COMMUNITY DRIVE, AUGUSTA, ME, 04330, US
Maryland St Transn Auth Transn Facs Prjs Rev 5% 07/01/2034 (574300PK9)	F	Bond	Maryland	2310 BROENING HIGHWAY, SUITE 150, BALTIMORE, MD, 21224, US
North Carolina Mun Pwr Agy No 1 Catawba Elec Rev Callable 5% 01/01/2030 (6582036B5)	F	Bond	North Carolina	1427 MEADOW WOOD BOULEVARD, RALEIGH, NC, 27604, US
North Thurston Pub Schs Wash 5% 12/01/2030 (66285THX4)	F	Bond	Washington	305 COLLEGE STREET NORTHEAST, LACEY, WA, 98516, US
Ohio St Wtr Dev Auth Wtr Pollutn Ctl Rev 5% 12/01/2031 (67766WG71)	F	Bond	Ohio	480 SOUTH HIGH STREET, COLUMBUS, OH, 43215, US
Oklahoma St Capitol Impt Auth St Facs Rev Callable 5% 07/01/2033 (679088HH0)	F	Bond	OKLAHOMA	3400 NORTH MARTIN LUTHER KING AVENUE, OKLAHOMA CITY, OK, 73111, US
Pennsylvania St Tpk Commn Tpk Rev 5% 12/01/2029 (709225LW4)	F	Bond	Pennsylvania	700 SOUTH EISENHOWER BLVD, MIDDLETOWN, PA, 17057, US
Pennsylvania St 5% 08/15/2032 (70914P3W0)	F	Bond	Pennsylvania	303 WALNUT STREET, HARRISBURG, PA, 17101, US

Tennessee St Sch Bd Auth Callable 5% 11/01/2034 (880558LY5)	F	Bond	Tennessee	600 Charlotte Ave, NASHVILLE, TN, 37243, US
Texas Transn Commn 5% 04/01/2031 (882830BR2)	F	Bond	Texas	125 EAST 11TH STREET, AUSTIN, TX, 78701, US
Volusia Cnty Fla Sch Brd Ctfs Partn 5% 08/01/2031 (92884EKF3)	F	Bond	Florida	200 NORTH CLARA AVE, DELAND, FL, 32720, US
Washington D C Met Area Tran Auth Dedicated Rev Callable 5% 07/15/2032 (93878YAK5)	F	Bond	District of Columbia	600 5th Street Northwest, Washington, DC, 20001, US
Wisconsin St Health & Edl Facs Auth Rev Callable 5% 11/15/2030 (97712DQK5)	F	Bond	Wisconsin	P.O. BOX 7864, MADISON, WI, 53707 7864, US

26. Other than the Financial Investments identified in Question 25, identify every Financial Investment that your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.

27. Identify every Financial Investment that was owned as of December 31, 2024, by a Trust of which you were a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Name of Issuer	Beneficiary	Description of Investment	Principal Place of Business or State of Incorporation	Issuer Address	Name of Trust
Artisan Focus Fund	F	Mutual Fund	Wisconsin	875 East Wisconsin Avenue , Milwaukee, WI, 53202, US	
Brown Advisory Sustainability Growth Fd Inst Shs (BAFWX)	F				
Domini International Social Equity Fund-Institutional Shares (DOMOX)	F				
GQG Partners International Opportunities Fund	F	Mutual Fund	Florida	450 East Las Olas Boulevard, Suite 750, Fort Lauderdale, FL, 33301, US	
Green Century Equity-Inst (GCEUX)	F	Mutual Fund	Massachusetts	114 STATE STREET, SUITE 200, BOSTON, MA, 02110, US	
Vanguard FTSE Social Index Fund	F	Mutual Fund	Pennsylvania	P.O. Box 2600, V26, Valley Forge, PA, 19482, US	

WCM Focused International Growth Fund Insti Cl (WCMIX)	F			
California St Ref 26 Oct 2017 5% 01 Aug 2035	F	Bond	California	2550 Mariposa Mall, Room 3070, Fresno, CA, 93721 2273, US
Chelan Cnty Wa Public Utilityd Ref-Ser A 01 May 2020 5% 01 Jul 2031	F	Bond	Washington	PO Box 1231, Wenatchee, WA, 98807, US
Illinois St Fin Auth Revenue Green Bond-II St Clean Wtr Ini 16 Apr 2019 5% 01 Jan 2032	F	Bond	Illinois	180 N. Stetson Avenue, #2555, Chicago, IL, 60601, US
Los Angeles Cnty Ca Met Transp Sustainable Bd-Measure R Junio 27 Aug 2020 5% 01 Jun 2034	F	Bond	California	1 Gateway Plaza, 15th Floor, Los Angeles, CA, 90012, US
New York St Envrnmntl Facs Cor Ref-Sub-Nyc Municipal Water Fi 13 Apr 2017 5% 15 Jun 2030	F	Bond	New York	625 Broadway , Albany, NY, 12245, US
North Carolina St Grant Antic Vehicle-Garvee 28 May 2015 5% 01 Mar 2030	F	Bond	North Carolina	509 Town Creek Mound Road, Mount Gilead, NC, 27306 8506, US

Pennsylvania St Hgr Eductnl Fa University Of Pa Hlth Sys-Ser 13 Dec 2017 5% 15 Aug 2029	F	Bond	Pennsylvania	3400 Spruce Street, Philadelphia , PA, 19104, US
Artisan Focus Fund	F	Mutual Fund	Wisconsin	875 East Wisconsin Avenue , Milwaukee, WI, 53202, US
Boston Common International Fund (BCAIX)	F			
Brown Advisory Sustainability Growth Fd Inst Shs (BAFWX)	F			
Enanta Pharmaceuticals, Inc. - Common Stock (ENTA)	F			
Fidelity Massachusetts Municipal Income Fund	F	Mutual Fund	Massachusetts	82 DEVONSHIRE STREET, BOSTON, MA, 02109, US
GQG Partners International Opportunities Fund	F	Mutual Fund	Florida	450 East Las Olas Boulevard, Suite 750, Fort Lauderdale, FL, 33301, US

Green Century Equity-Inst (GCEUX)	F	Mutual Fund	Massachusetts	114 STATE STREET, SUITE 200, BOSTON, MA, 02110, US	
WCM Focused International Growth Fund Insti Cl (WCMIX)	F				
Fidelity Government Portfolio	F	Mutual Fund	Massachusetts	82 DEVONSHIRE STREET, BOSTON, MA, 02109, US	Deborah B. Goldberg 2016 Irrevocable Trust
iShares Core S&P 500 ETF (IVV)	F				
Verax Biomedical Incorporated	F	Common Stock	Massachusetts	148 BARTLETT STREET, MARLBOROUGH, MA, 01752, US	
Eaton Vance Massachusetts Limited Maturity Muni Incm Fd Cl I (EMAIX)	F				
Eaton Vance Massachusetts Limited Maturity Muni Incm Fd Cl I (EMAIX)	F				

Parnassus Endeavor Fund - Institutional Shares (PFPWX)	F			
Fidelity Adv Con Muni Inc-Z (FMNHX)	F	Mutual Fund	Massachusetts	245 SUMMER STREET , BOSTON, MA, 02210, US
SPDR S&P 500 Fossil Fuel Reserves Free ETF	F	ETF	Massachusetts	ONE LINCOLN STREET, BOSTON, MA, 02211, US
Washington St Ser 2020a 25 Sep 2019 5% 01 Aug 2031	F	Bond	Washington	416 Sid Snyder Avenue SW, Suite 200, Olympia, WA, 98501 1355, US
Maryland St Ser A-Bidding Group 2 10 Mar 2021 5% 01 Mar 2032	F	Bond	Maryland	100 State Circle, Annapolis, MD, 21401, US
Indiana St Fin Auth Revenue Ref-Green Bond-State Revolving 07 Jul 2021 5% 01 Feb 2030	F	Bond	Indiana	1 North Capitol Avenue, Indianapolis , IN, 46204, US
Windy Gap Firming Proj Wtr Act Windy Gap Firming Project 19 Aug 2021 5% 15 Jul 2034	F	Bond	Colorado	220 Water Avenue, Berthoud, CO, 80513, US

Clark Cnty Nv Highway Impt Rev Subordinate 10 May 2022 5% 01 Jul 2031	F	Bond	Nevada	600 South Grand Central Parkway, Suite 300, Las Vegas, NV, 89106, US
Georgia St Ser A-Group 2 27 Aug 2020 5% 01 Aug 2032	F	Bond	Georgia	270 Washington Street, Suite 2140, Atlanta, GA, 30334, US
Great Lakes Mi Wtr Auth Wtr Sp Second Lien-Ser B 13 Sep 2022 5% 01 Jul 2036	F	Bond	Michigan	735 Randolph Street, Suite 1608, Detroit , MI, 48226, US
Iowa St Fin Auth Revenue Green Bond-Ref-State Revolving 03 May 2022 5% 01 Aug 2035	F	Bond	Iowa	1963 Bell Avenue, Suite 200, Des Moines, IA, 50315, US
Fidelity Adv Con Muni Inc-Z (FMNHX)	F	Mutual Fund	Massachusetts	245 SUMMER STREET , BOSTON, MA, 02210, US
SPDR S&P 500 Fossil Fuel Reserves Free ETF	F	ETF	Massachusetts	ONE LINCOLN STREET, BOSTON, MA, 02211, US
TIAA-CREF International Equity Index Inst Cl(TCIEX)	F			

TIAA-CREF International Equity Index Inst Cl(TCIEX)	F				
New York City Ny Transitional Ref-Subordinate-S er E-1 28 Feb 2023 5% 01 Nov 2033	F	Bond	New York		625 Broadway , Albany, NY, 12245, US
Philadelphia Pa Wtr & Wstwtr R Ser C 07 Oct 2021 5% 01 Oct 2046	F	Bond	Pennsylvania		3400 Spruce Street, Philadelphia , PA, 19104, US
Port Houston Tx Auth First Lien 31 Aug 2023 5% 01 Oct 2033	F	Bond	Texas		10300 Jones Road, Houston, TX, 77065, US
iShares Core S&P 500 ETF(IVV)	F				
FIMM Government Portfolio: Institutional Class(FRGXX)	F				
Government National Mortgage Association 6.5% 10/20/2028 (36202C5T6)	F	Agency Fixed Rate Bond Pool	District of Columbia		425 3RD STREET, SW, SUITE 500, WASHINGTON, DC, 20024, US

iShares Core S&P Small-Cap ETF(IJR)	F			
Oakmark Fund-Inst (OANMX)	F	Mutual Fund	Illinois	111 SOUTH WACKER DRIVE, SUITE 4600, CHICAGO, IL, 60606, US
Oberweis SML Cap Opport-Inst (OBSIX)	F	Mutual Fund	Illinois	3333 WARRENVILLE ROAD, SUITE 500, Lisle, IL, 60532, US
Pioneer Fund Cl Y(PYODX)	F			
Vanguard Mid-Cap ETF - DNQ(VO)	F			
FIMM Government Portfolio: Institutional Class(FRGXX)	F			
Oberweis SML Cap Opport-Inst (OBSIX)	F	Mutual Fund	Illinois	3333 WARRENVILLE ROAD, SUITE 500, Lisle, IL, 60532, US

Vanguard Mid-Cap ETF - DNQ (VO)	F			
Allegheny Cnty Pa San Auth Swr Rev Callable 5% 12/01/2034 (017357Q31)	F	Bond	Pennsylvania	3300 PREBLE AVE., PITTSBURGH, PA, 15233, US
Atlanta Ga Urban Redev Agy Rev 5% 07/01/2032	F	Bond	Georgia	55 TRINITY AVENUE SW , SUITE 4700, ATLANTA, GA, 30303, US
Chicago Ill O Hare Intl Arpt Rev 5% 01/01/2033	F	Bond	Illinois	10000 WEST O'HARE, CHICAGO, IL, 60666, US
Fidelity Inv MMKT Govt-Inst	F	Mutual Fund	Massachusetts	82 DEVONSHIRE STREET, BOSTON, MA, 02109, US
Jea Fla Elec Sys Rev 5% 10/01/2028	F	Bond	Florida	225 N. PEARL ST., JACKSONVILLE , FL, 32202, US
Kentucky St Ppty & Bldgs Commn Revs 5% 11/01/2034	F	Bond	Kentucky	200 MERO ST., 5TH FLOOR, FRANKFORT, KY, 40622, US

Lower Colo Riv Auth Tex Rev Callable 5% 05/15/2036	F	Bond	Texas	3700 LAKE AUSTIN BOULEVARD, AUSTIN, TX, 78703, US
New York N Y Callable 5% 03/01/2044	F	Bond	New York	ONE CENTRE STREET, ROOM 517, NEW YORK, NY, 10007, US
North Tex Twy Auth Rev 5% 01/01/2034	F	Bond	Texas	5900 WEST PLANO PARKWAY, PLANO, TX, 75093, US
North Thurston Pub Schs Wash 5% 12/01/2030	F	Bond	Washington	305 COLLEGE ST., NORTHEAST LACEY, WA, 98516, US
Oklahoma Dev Fin Auth Lease Rev Callable 5% 06/01/2027	F	Bond	Oklahoma	9220 North Kelly Avenue, Oklahoma City, OK, 73131, US
Oregon St Callable 5% 05/01/2033	F	Bond	Oregon	550 CAPITOL STREET NORTHEAST, SALEM, OR, 97301, US
Pennsylvania St 5% 09/15/2026	F	Bond	Pennsylvania	303 WALNUT ST, HARRISBURG, PA, 17101, US

Snohomish Cnty Wash Pub Util Dist No 001 Elec Rev Callable 5% 12/01/2037	F	Bond	Washington	PO BOX 1107, EVERETT, WA, 98206, US
Texas Wtr Dev Brd Rev 5% 04/15/2031	F	Bond	Texas	1700 NORTH CONGRESS AVE, AUSTIN, TX, 78701, US
Washoe Cnty Nev Sch Dist 5% 06/01/2032	F	Bond	Nevada	425 EAST NINTH ST, RENO, NV, 89512, US

28. Other than the Financial Investments identified in Question 27, identify every Financial Investment that was owned as of December 31, 2024, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Debts and Mortgages

29. Identify all mortgages, including home equity and reverse mortgage loans, on your Primary Residence, on which more than \$1,000 was owed as of December 31, 2024, where the creditor (person who loaned you the money) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Creditor Name	Creditor Address	Mortgage Term	Interest Rate (%)	Termination Year
BNY Mellon, N.A.	Department 382006, Pittsburgh, PA, 15250 8006, US	30 years	6.5	2040

30. Did you have a mortgage, including a home equity or reverse mortgage loan, on any property OTHER than your Primary Residence, on which more than \$1,000 was owed as of December 31, 2024, which you were obligated to pay and where the creditor (person who loaned you the money) is NOT, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative?

Obligor Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

31. Identify all mortgages, including home equity and reverse mortgage loans, other than any mortgage on your Primary Residence or any mortgage identified in response to Question 30, on which more than \$1,000 was owed as of December 31, 2024, and which your spouse and/or any dependent child(ren) residing in your household were obligated to pay and where the creditor (person who loaned the money to your spouse and/or dependent child(ren) residing in your household) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

32. Identify all non-mortgage debts of more than \$1,000 that you owed as of December 31, 2024, IF the person to whom you owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

33. Identify all non-mortgage debts of more than \$1,000 that your spouse and/or any dependent child(ren) residing in your household owed as of December 31, 2024, if the person to whom your spouse and/or any dependent child(ren) residing in your household owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

34. Identify non-mortgage debts of more than \$1,000 which you owed and which were forgiven at any time during 2024, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

35. Identify non-mortgage debts of more than \$1,000 that were owed by your spouse and/or any dependent child(ren) residing in your household and were forgiven at any time during 2024, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

Reimbursements, Gifts, and Honoraria

36. Identify any Reimbursements for expenses in excess of \$100 provided to you at any time during 2024 by any legislative agent or executive agent (lobbyist).

Filer reported none.

36.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, you received at any time during 2024 from any person having a direct interest in legislation, legislative action, or a matter before a governmental body.

Filer reported none.

37. Identify any Reimbursements for expenses in excess of \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2024 by any legislative agent or executive agent (lobbyist).

Filer reported none.

37.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 37, provided to your spouse and/or dependent child(ren) residing in your household at any time during 2024 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.

Filer reported none.

38. Identify any Gifts and/or Honoraria worth more than \$100 provided to you at any time during 2024 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.

Filer reported none.

39. Identify any Gifts and/or Honoraria worth more than \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2024 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.

Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Blind Trusts

40. Did you, your spouse and/or any dependent child(ren) residing in your household during 2024, own anything that you have not reported on this Statement of Financial Interests because it was held in a Blind Trust during 2024?

Filer reported none.



CERTIFICATION

I, Deborah B Goldberg, certify under the pains and penalties of perjury that:

I made a diligent effort to obtain the required information concerning myself and my spouse and/or any dependent child(ren); and

The information provided on this form is true and complete, to the best of my knowledge.

Submitted: 05/27/2025

Did your spouse and/or any dependent child(ren) residing in your household decline to disclose information which is necessary to complete this form fully and accurately?

The following are the specific Question(s) which I decline to answer in whole or in part because I assert that the information is privileged by law:

Please explain the basis of your claim of privilege:

IMPORTANT:

1. No DESIGNATED PUBLIC EMPLOYEE shall be allowed to continue in their duties or to receive compensation from public funds unless they have filed a Statement of Financial Interests with the State Ethics Commission.
2. The State Ethics Commission does not accept a faxed or emailed copy of a Statement of Financial Interests for filing.
3. If you were required to amend your Statement of Financial Interests last year, we encourage you to carefully review your 2024 filing before submitting.