

**RECONCILIATION STATEMENT BY A PUBLIC EMPLOYEE
AS REQUIRED BY 930 C.M.R. 5.08(2)(d)3.**

Name of employee:	Sonia Chang-Diaz	RECEIVED STATE ETHICS COMMISSION
Title/ Position	State Senator	2012 MAR 19 AM 11:12
Agency:	The Aspen Institute	
Agency address:	One Dupont Circle, NW Suite 700 Washington D.C. 20036	
Office Phone:	617-722-1673	
Office E-mail:	Sonia.chang-diaz@masenate.gov	
	<p>I previously filed a disclosure that I accepted reimbursement, waiver or payment by a non-public entity (but not a lobbyist) of travel expenses related to an activity that served a legitimate public purpose. I am filing this Reconciliation Statement because the actual amount of travel expenses differed by more than \$50 from the amount I originally disclosed.</p> <p>I have attached a copy of my previous disclosure.</p>	
Date of activity or speaking engagement:	October 6 through October 10, 2011	
Reason that the actual amount differs from the previously disclosed amount by \$50 or more:	<p>***SCD Please elaborate</p> <p>PREVIOUSLY DISCLOSED AMOUNTS WERE BASED ON ESTIMATE PROVIDED BY ASPEN INSTITUTE. BECAUSE NEW DISCLOSURE REFLECTS ACTUAL AMOUNTS REPORTED BY INSTITUTE AFTER CONCLUSION OF THE SEMINAR WEEKEND.</p>	

**PLEASE INCLUDE DETAILED INFORMATION
ONLY ABOUT AMOUNTS THAT DIFFER FROM THE AMOUNTS ORIGINALLY
PROPOSED.**

	<u>Previously disclosed amount</u>	<u>Actual amount</u>
Transportation:	\$ 500.00	\$ 531.94
Lodging:	\$900.00	\$1155.58
Meals:	\$500.00	\$1106.93
Admission:	n/a	
Other (please list):	Refreshments:\$ 80.00 Reading materials:\$45.00 One evening jazz band: \$100.00 Total: 225.00	MODERATORS, READING MATERIALS, \$539.63 PARTICIPANT GIFT (CD), ↑ A/N, GRATUITIES
Total:	\$2125.00	\$3.334.08

Employee signature	
Date	November 16, 2011 3/14/12

**DISCLOSURE BY ELECTED PUBLIC EMPLOYEE
OF TRAVEL EXPENSES SERVING A LEGITIMATE PUBLIC PURPOSE
AS REQUIRED BY 930 C.M.R. 5.08(2)(d)2.**

RECEIVED
STATE ETHICS COMMISSION

2012 MAR 19 AM 11:12

Name of employee:	Sonia Chang-Diaz
Title/ Position	Massachusetts State Senator
Agency:	Commonwealth of Massachusetts
Agency address:	State House 24 Beacon Street – Room 413c Boston, MA 02133
Office phone:	617-722-1673
Write an X to confirm each statement.	<p>I am filing this disclosure because:</p> <p><input checked="" type="checkbox"/> I am going to engage in an activity that serves a legitimate public purpose, i.e., is intended to promote the interests of the Commonwealth, a county or a municipality; and</p> <p><input checked="" type="checkbox"/> A non-public entity (but not a lobbyist) has offered to reimburse, waive or pay travel expenses and costs worth more than \$50.</p>
Identify the person or organization that offered to reimburse, waive or pay your travel expenses.	The Aspen Institute
Address of person or organization.	Aspen Institute-Rodel Fellowships in Public Leadership The Aspen Institute One Dupont Circle, NW Suite 700 Washington D.C. 20036
Describe the event that you will attend.	The Aspen Institute-Rodel Fellowship in Public Leadership works to enhance American democracy by convening young political leaders to explore the underlying values and principles of western democracy, the relationship between individuals and their community, and the responsibilities of public leadership. The fellowship sessions occur over a long weekend and involve assigned readings in advance and then intensive moderated discussions, as well as group meals throughout the weekend.
Describe your participation in the event.	Completion of assigned readings and participation in group review and discussion of themes included in readings (see above)
Date, time and location of event.	October 6 through October 10, 2011 in New Orleans

Please explain how the activity will promote the interests of the Commonwealth, a county or a municipality.	The stated goals of the Aspen Institute-Rodel Fellowship are to: "support and inspire political leaders committed to sustaining the vision of a political system based on thoughtful and civil bipartisan dialogue, and to help America's brightest young leaders achieve their fullest potential in public service." I believe that participation in this program will nurture and sustain the quality of, and passion for public service that I can offer my constituents.
Provide information in as much detail as possible:	Itemization and explanation of amounts offered:
Transportation:	<i>Air, train, bus, and taxi fare and rental car hire, etc.</i> \$ 500 Round trip air travel, Boston – New Orleans; ground transportation in New Orleans
Lodging:	<i>Overnight accommodations.</i> \$ 900 Hotel room – 4 nights
Meals:	<i>Breakfast, lunch, dinner, special events.</i> \$500
Admission:	<i>Registration, admission, tickets, etc.</i> n/a
Other (please list):	<i>Refreshment, instruction, materials, entertainment, etc.</i> Refreshments: \$80.00; reading materials \$45.00, one evening jazz band \$100
Total:	\$2125.00
Write an X beside any relevant statement.	<input type="checkbox"/> I have attached the relevant itinerary. <input checked="" type="checkbox"/> I have attached the relevant agenda.
For the exemption to apply, <u>both statements</u> must be checked.	Having disclosed the facts above, I determine that: <input checked="" type="checkbox"/> Acceptance of the reimbursement, waiver or payment of travel expenses will serve a legitimate public purpose i.e., will promote the interests of the Commonwealth, a county or a municipality; AND <input checked="" type="checkbox"/> Such public purpose outweighs any special non-work related benefit to me or to the person providing the reimbursement, waiver or payment.
Employee signature:	
Date:	October 5, 2011

Attach additional pages if necessary.

Elected state or county employees – file with the State Ethics Commission.

Members of the General Court – file with the House or Senate clerk or the State Ethics Commission.

Elected municipal employee – file with the City Clerk or Town Clerk.

Elected regional school committee member – file with the clerk or secretary of the committee.



ASPEN INSTITUTE | RODEL
FELLOWSHIPS IN PUBLIC LEADERSHIP

November 16, 2011

To Whom it May Concern

From: Gia Regan, Assistant Director
Aspen Institute-Rodel Fellowships in Public Leadership

Re: Costs for the Aspen Institute-Rodel Fellowships in Public Leadership seminar held October 6-10, 2011 in New Orleans, LA

Sponsor: The Aspen Institute-Rodel Fellowships in Public Leadership
Purpose: Educational: to participate in a Rodel Fellowship seminar
Dates: October 6-10, 2011
Location: New Orleans, Louisiana

Sonia Chang-Diaz attended the Aspen-Rodel Fellowships in Public Leadership seminar entitled *Democracy, Community, and the Individual*, held in New Orleans, Louisiana on October 6-10, 2011. Costs for her participation are detailed below. This amount includes all direct and indirect costs for transportation, overnight accommodations, receptions, meals, seminar breaks, preparatory materials, gratuities, and other miscellaneous conference expenses.

All costs associated with this trip and the Aspen-Rodel Fellowships in Public Leadership program are paid by the Aspen Institute, a 501(c)(3) organization.

Airfare to/from New Orleans	\$ 531.94
Lodging.....	1155.58
Meals, receptions, seminar breaks, entertainment.....	1106.93
Moderators, readings, participant gift, A/V, gratuities	539.63
TOTAL	\$ 3,334.08