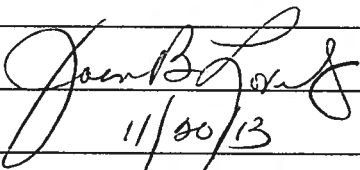


**DISCLOSURE BY ELECTED PUBLIC EMPLOYEE
OF TRAVEL EXPENSES SERVING A LEGITIMATE PUBLIC PURPOSE
AS REQUIRED BY 930 CMR 5.08(2)(d)2.**

RECEIVED
STATE ETHICS COMMISSION

	ELECTED PUBLIC EMPLOYEE INFORMATION
Name of elected public employee:	Joan Lovely and Stephen P. Lovely
Title/ Position	State Senator
Agency/ Department	Massachusetts Senate
Agency address:	24 Beacon Street, Boston, MA 01233
Office phone:	617-722-1410
Office e-mail:	Joan.lovely@masenate.gov
Write an X to confirm each statement.	I am filing this disclosure because: ☒ I am going to engage in an activity that serves a legitimate public purpose, i.e., it is intended to promote the interests of the Commonwealth, a county or a municipality; and ☐ A non-public entity (but not a lobbyist) has offered to reimburse, waive or pay travel expenses and costs worth more than \$50.
	ACTIVITY THAT SERVES A LEGITIMATE PUBLIC PURPOSE
Describe the activity which is the reason for traveling.	I will be attending the Portuguese American Legislative Caucus and the International Caucus on Global Competitiveness Trade Mission to the Azores with Stephen P. Lovely.
Describe your participation in the activity.	Participation in the mission, including meetings with Azorean legislative leaders (Vasco Alves Cordeiro, President of the Regional Government of the Azores, Rodrigo Oliveira, Undersecretary for External Affairs and Paulo Teves, Regional Director for the Azorean Communities), a briefing and tour with the 65 th Air Base Wing Commander at Lajes Air Base and various other cultural, legislative and sightseeing events.
Date, time and location of activity.	November 22, 2013—November 26, 2013, in Sao Miguel and Terceira, Azores.
Please explain how the activity will promote the interests of the Commonwealth, a county or a municipality.	Meeting with local officials on issues facing the Azorean population, including the effect of the possible downsizing of the 65 th Air Base Wing at Lajes Air Base, will help me to better address the needs and concerns of the Azorean constituents that reside within my district.

	TRAVEL EXPENSES
Identify the person or organization that offered to reimburse, waive or pay your travel expenses.	Dinner and ground transportation provided by: - Azorean government, Undersecretary of the Presidency for External Relations of the Government of the Azores, President of the Regional Government of the Azores, Azores Development Agency, the President of the Social Democratic Party and the Mayor of Praia da Vitoria
Address of person or organization.	
Provide information in as much detail as possible:	Itemization and explanation of amounts offered:
Transportation:	Air, train, bus, and taxi fare and rental car hire, etc. (JA) Approximately €300 (together with meals)
Lodging:	Overnight accommodations. N/A (JA)
Meals:	Breakfast, lunch, dinner, special events. (JA) Approximately €300 (together with transportation)
Admission:	Registration, admission, tickets, etc.
Other (please list):	Refreshment, instruction, materials, entertainment, etc.
Total:	Approximately €300.
Write an X beside any relevant statement.	<u> X </u> I have attached the relevant itinerary. <u> </u> I have attached the relevant agenda.
For the exemption to apply, check off both statements.	Having disclosed the facts above, I determine that: <u> X </u> Acceptance of the reimbursement, waiver or payment of travel expenses will serve a legitimate public purpose i.e., it will promote the interests of the Commonwealth, a county or a municipality; AND <u> X </u> Such public purpose outweighs any special non-work related benefit to me or to the person providing the reimbursement, waiver or payment.
Employee signature:	
Date:	11/20/13

Attach additional pages if necessary.

Elected state or county employees – file with the State Ethics Commission.

Members of the General Court – file with the House or Senate clerk or the State Ethics Commission.

Elected municipal employee – file with the City Clerk or Town Clerk.

Elected regional school committee member – file with the clerk or secretary of the committee.

DRAFT PROGRAM***

(THIS PROGRAM IS SUBJECT TO CHANGE)

**Portuguese American Legislative Caucus
and the
International Caucus on Global Competitiveness
Trade Mission to the Azores**

São Miguel and Terceira, November 22 to 26

General note: Ground transportation (by bus) will be provided to the delegation for official trade mission events both in São Miguel and Terceira

	Friday, November 22nd	Notes
10.15 p.m.	Departure from Boston Logan International	SATA Flight S4 220
	Saturday, November 23rd	Notes
7.00 a.m.	Arrival in Ponta Delgada	
8.00 a.m.	Transportation by bus to Hotel Marina Atlântico <i>BUS - PROVIDED BY AZOREAN GOV.</i>	<i>10 minutes between Airport and Hotel</i>
11.00 a.m.	Depart Hotel Marina Atlântico For Sete Cidades- a parish within the municipality of Ponta Delgada, located in the center of a massive volcanic crater (caldera) three miles wide. This huge volcanic crater is home to two lakes: Lagoa Azul (Blue Lake) and Lagoa Verde (Green Lake). It is easy to tell which is which, since they are named after their colour when it reflects the sky and the mountains around. Stops at: Vista do Rei -King's View Lookout, the trail follows the western side of the summit of the Sete Cidades Caldera, provides a spectacular view of the lakes Lagoon – the lakes. According to legend they were formed by the tears of a shepard boy and princess who shared forbidden love, each lake the colour of their eyes.	Dress code: Casual/Comfortable <i>BUS for educ. tours provided by Azorean Gov.</i>
1.00 p.m.	Lunch in Sete Cidades <i>Courtesy of the Undersecretary of the</i>	Dress code: Casual/Comfortable

	<i>Presidency for External Relations of the Government of the Azores, Mr. Rodrigo Oliveira</i> Location: Restaurante Lagoa Azul Confirmed	
3:00 p.m.	Departure to Ponta Delgada	
3:45 p.m.	Arrival at the Hotel Marina Atlântico	
4:00 p.m.	Legislators depart the Hotel Marina Atlântico	Dress code: Business Attire
4.30 p.m.	Meeting between legislators and Vasco Alves Cordeiro, President of the Regional Government of the Azores: Also in attendance: Rodrigo Oliveira, Undersecretary for External Affairs, Paulo Teves, Regional Director for the Azorean Communities Location: <i>Palacio de Sant'Ana</i> Confirmed	To be followed by statements to the Portuguese press by delegation leaders Group Photo
7:15 p.m.	Delegation departs Hotel Marina Atlântico for dinner	
7.30 p.m.	Dinner courtesy of Vasco Alves Cordeiro, President of the Regional Government of the Azores Location: <i>Hotel Acores Atlantico</i>	Dress code: Semi- Formal Women: Cocktail length dress, dressy suit/pant suit/ blouse Men: Dark Suit/Tie

	Sunday, November 24th	Notes
9.30 a.m.	Departure to Furnas – a parish located in the eastern most of three active trachytic volcanoes on the Island of Sao Miguel, known for its “caldeiras” (hot springs) and “Cozido” (variety of meats and vegetables cooked in the ground by thermal volcanic heat). There will be stops in: Furnas Lagoon-lake, waterfalls and hot springs area of Furnas Santa Iria –look out point Gorreana tea Factory and plantation – Family owned and operated since 1883, one of the oldest tea plantations in the world. Confirmed	Dress code: Casual/Comfortable <i>45-60 minutes between Ponta Delgada and Furnas</i>
11.00 a.m.	Visit to the Centro de Monitorização e	

	Investigação das Furnas (Research center where volcanic activity at Furnas is monitored)	
12.30 p.m.	Lunch <i>Courtesy of the Azores Development Agency: Arnaldo Machado, President of the Azores Development Agency, Board Members: Lara Martinho and Marisa Toste Victor Fraga, Regional Secretary for Tourism</i> Location: Terra Nostra Hotel Confirmed	
2.00 p.m.	Tour of Terra Nostra Botanical garden and Furnas	
4.30 p.m.	Return to Ponta Delgada	
5.30 p.m.	Arrival to Hotel Marina Atlântico	
	Dinner <i>Courtesy of Mr. Duarte Freitas, President/PSD</i> Location TBD Confirmed	Business Attire WAITING ON DETAILS

	Monday, November 25 th	Notes
8.00 a.m.	Legislators and delegation members depart Hotel Marina Atlântico for the Airport	Dress code: Business Casual 10 minutes from Hotel to Airport
9.00 a.m.	Legislators and delegation members take SATA Air Acores flight SP540 from Ponta Delgada to Terceira <i>air - paid by Azorean Gov.</i> <i>Bus - provided by Azorean Gov.</i> Confirmed	Program for spouses in São Miguel: Tour of Palacio de Sant'Ana Visit to Vila Franca, Lagoa (ceramic factory) Lunch in Lagoa-Reserv. (each pays their own) Ponta Delgada (Pineapple plantation + Museum) in Faja de Baixo and local shopping Craft Fair at Portas do Mar Dress code: Casual/comfortable
9.40 a.m.	Arrive in Terceira-also known as "Ilha Lilas" (the "lilac" or "violet" island) home	

Terceira Mission

	to the main base of the Azores Air Zone Command (Commando da Zona Area dos Acores) Base Aerea no4 and a United States Air Force detachment	
10.00 – 11.45 a.m.	Visit to Base Aérea nº 4, Lajes • Briefing with Portuguese Commander • Briefing with US 65th Air Base Wing Commander • Tour of the Base infrastructure Confirmed	<i>10 minutes away from Terceira Lajes airport</i>
12:00 p.m.	Meeting with the Mayor of Praia da Vitória-(Beach of Victory) Roberto Monteiro. Praia is one of the most modern town in the Azores. Located in a large bay on the east coast, the town boasts a long and attractive sandy beach and marina. Founded in approximately 1456 as <i>Vila da Praia</i>, it received its present name from Queen Maria II in 1837 in remembrance of the first victory of the Liberals over the Royalists. Location: Praia da Vitória City Hall Confirmed	Dress code: Business Casual
1.30 p.m.- 2.45 p.m.	Lunch at Praia da Vitória Location: TBD <i>Courtesy of the Mayor of Praia da Vitória, Mr. Roberto Monteiro</i> Confirmed	
3.30 -04.30 p.m.	Sightseeing tour of Angra do Heroísmo- The archipelago's oldest city, dating back to 1450, was classified as a World Heritage site by UNESCO in 1983. In addition to being the religious center of the Archdiocese of the Azores, Angra is one of the three regional capitals of the Azores. Each capital is responsible for one of the three branches of government; Angra is home to the judicial branch, the Supreme Court of the Azores. <i>Angra is also the Sister City to the City of Taunton, Massachusetts.</i> Confirmed	<i>30 minutes away from Lajes Air Base and UNESCO's world heritage city</i>
4.45 -5.30 p.m.	Meeting with the Mayor of Angra: Alamo de Menezes Location: Angra City Hall Confirmed	

07.00 p.m.	Depart Terceira on SATA Air Acores flight SP485 to Ponta Delgada	
7.40 p.m.	Arrive in Ponta Delgada	
08.30 p.m.	Dinner <i>Location: TBD</i>	WAITING FOR INFO.
Tuesday, November 26th		
9.30 -11:00 a.m.	Azorean-Jewish Heritage Foundation Sahar Hassamain Synagogue Presentation- one of the oldest Synagogues in Portugal and one of only a few remnants of Jewish culture in the archipelago. Founded by Abraham Bensaude along with other members of the Jewish community in 1836. <i>Location: Hotel Marina Atlântico Confirmed</i>	Senator Michael Rodrigues
11:00 - 11:15 a.m.	Signature of Protocols by Municipality of Ponta Delgada, Amigos da Sinagoga (Friends of the Synagogue) and the Azorean Heritage Foundation <i>Confirmed</i>	
11:15 – a.m. 12:00 p.m.	Tour of the Sahar Hassamain Synagogue <i>Confirmed</i>	
12:00 p.m.	Tour of the Jewish Cemetery <i>Confirmed</i> <i>Those attending Synagogue events have the option of being brought directly to the airport.</i>	
OPTIONAL FREE TIME		
8:00- a.m.- 1:00-p.m.	Free time for those not attending the synagogue presentation. Time to shop, explore and have an early lunch in Ponta Delgada	
1.00 p.m.	Depart Hotel Marina Atlântico for Airport	
3.00 p.m.	Departure to Boston	SATA Flight S4 221
4:45 p.m.	Arrival at Boston Logan Airport	

Meeting with the President of the Azores

The President, Vasco Alves Cordeiro

The Undersecretary for External Affairs, Rodrigo Oliveira

The Regional Director for the Azorean Communities, Paulo Teves

At the Dinner hosted by President Cordeiro

In addition to the delegation there will be about 20 local guests at the event

Lunch in Furnas

President of the Azores Development Agency, Arnaldo Machado

Member of the Board of the ADA, Lara Martinho

Member of the Board of the ADA, Marisa Toste

Regional Secretary for Tourism, Vitor Fraga

SUNDAY EVENING DINNER

Duarte Freitas/President of the PSD

LOCATION: TBD

Terceira Mission

Mayor of Praia da Vitoria, Roberto Monteiro

Mayor of Angra, Alamo de Meneses

Commander of Portuguese Area of Base, General Riuvo

Commander of the 65th Air Base Wing, Col. Bargery

MONDAY EVENING DINNER

TBD