



The Commonwealth of Massachusetts
Commonwealth Health Insurance Connector Authority
100 City Hall Plaza
Boston, MA 02108
617-933-3030

RECEIVED
STATE ETHICS COMMISSION
2013 AUG 15 AM 9:31

DEVAL PATRICK
Governor

GLEN SHOR
Board Chair

JEAN YANG
Executive Director

August 14, 2013

State Ethics Commission
One Ashburton Place
Room 619
Boston, MA 02108

Re: Disclosure of Financial Interest and Determination by State Appointing Authority

Dear Sir or Madam:

Enclosed for filing please find copies of the following documents:

- 1.) Disclosure of Financial Interest (Kaitlin Kenney); and
- 2.) Determination by a State Appointing Authority;

If you have any questions about this matter, please call me at 617-933-3091. Thank you for your attention to this matter.

Very truly yours,

Edward J. DeAngelo
General Counsel


**DISCLOSURE BY NON-ELECTED STATE EMPLOYEE OF FINANCIAL INTEREST
AND DETERMINATION BY APPOINTING AUTHORITY
AS REQUIRED BY G. L. c. 268A, § 6**

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|---|--|
| STATE EMPLOYEE INFORMATION | |
| Name: | Kaitlyn Kenney Walsh |
| Title or Position: | Director of Policy and Research & Coordinator of National Health Care Reform |
| State Agency: | Health Connector |
| Agency Address: | 100 City Hall Plaza, 6 th floor Boston, MA 02108 |
| Office Phone: | 617.933.3064 |
| Office E-mail: | Kaitlyn.Kenney@state.ma.us |
| | My duties require me to participate in a particular matter, and I may not participate because of a financial interest that I am disclosing here. I request a determination from my appointing authority about how I should proceed. |
| PARTICULAR MATTER | |
| Particular matter E.g., a judicial or other proceeding, application, submission, request for a ruling or other determination, contract, claim, controversy, charge, accusation, arrest, decision, determination, or finding. | Please describe the particular matter. A direct report of mine recently approached the Blue Cross Blue Shield of Massachusetts (BCBSMA) Foundation to request a modest amount of funding (less than \$10,000) to cover breakfast and facility fees associated with the Health Connector and Associated Industry of Massachusetts "Employer Road Shows" taking place in fall 2013. |
| Your required participation in the particular matter: E.g., approval, disapproval, decision, recommendation, rendering advice, investigation, other. | Please describe the task you are required to perform with respect to the particular matter. I provide direct supervision to the employee who submitted this request. In particular, I provided the approval to ask the BCBSMA Foundation for this funding. I would also be a participant/attendee at the Road Shows for which facility and breakfast costs have been covered by the BCBSMA Foundation. Please note: the request for funding occurred prior to any direct or particular communications regarding future employment opportunities. |
| FINANCIAL INTEREST IN THE PARTICULAR MATTER | |
| Write an X by all that apply. | <input type="checkbox"/> I have a financial interest in the matter. <input type="checkbox"/> My immediate family member has a financial interest in the matter. <input type="checkbox"/> My business partner has a financial interest in the matter. <input type="checkbox"/> I am an officer, director, trustee, partner or employee of a business organization, and the business organization has a financial interest in the matter. <input type="checkbox"/> I am negotiating or have made an arrangement concerning future employment with a person or organization, and the person or organization has a financial interest in the matter. |
| Financial interest in the matter | Please explain the financial interest and include a dollar amount if you know it. The particular financial interest in the matter is that the BCBSMA Foundation will be providing funding on the order of approximately \$9,500 to the Health Connector to assist |

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|---------------------|--|
| | with food and facility fee costs associated with a series of Employer Road Shows the Health Connector is co-leading with the Associated Industries of Massachusetts. There is no other financial interest in the matter. |
| Employee signature: | <i>Maureen Henneff Walsh</i> |
| Date: | 8/14/13 |

DETERMINATION BY APPOINTING OFFICIAL

| | |
|---|--|
| | APPOINTING AUTHORITY INFORMATION |
| Name of Appointing Authority: | Jean Yang |
| Title or Position: | Executive Director |
| Agency/Department: | Health Connector |
| Agency Address: | 100 City Hall Plaza, 6 th floor Boston, MA 02108 |
| Office Phone: | 617.933.3060 |
| Office E-mail | Jean.Yang@state.ma.us |
| | DETERMINATION |
| Determination by appointing authority: Write an X by your selection. | <p>As appointing official, as required by G.L. c. 268A, § 6, I have reviewed the particular matter and the financial interest identified above by a state employee.</p> <p><input type="checkbox"/> I am assigning the particular matter to another employee, or</p> <p><input type="checkbox"/> I am assuming responsibility for the particular matter, or</p> <p><input checked="" type="checkbox"/> I have determined that the financial interest is not so substantial as to be deemed likely to affect the integrity of the services which the Commonwealth may expect from the employee.</p> |
| Appointing Authority signature: |  |
| Date: | 8-14-13 |
| Comment: | |

Attach additional pages if necessary.

File copy with:

State Ethics Commission, One Ashburton Place, Room 619, Boston, MA 02108