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STATE ETHICS COMMISSION
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Janet Steckel Lundberg
jlundberg@kb-law.com

September 4, 2013

Karen Nober, Executive Director
State Ethics Commission
One Ashburton Place, Room 619
Boston, MA 02108

Dear Ms. Nober:

Pursuant to G.L.c. 268A, §7(d), please be advised, on behalf of the individuals listed below, that attorneys of this firm perform legal services under contracts with various state agencies. In addition, the firm is retained by various state agencies to perform legal services on a case by case basis pursuant to fee agreements. The attorneys primarily responsible for the provision of the firm's legal services (who qualify as special state employees under G.L.c. 268A, §1(o)), and the public agencies for which they are responsible, include the following:

Maria Krokidas:

Massachusetts School Building Authority
Massachusetts State College Building Authority
University of Massachusetts Building Authority
Benjamin Banneker Charter Public School
Community Day Charter Public School
Edward W. Brooke Charter School
Excel Academy Charter School
Excel Academy Charter School - Boston II
Excel Academy Charter School – Chelsea

Maria Krokidas and Samuel Nagler:

Massachusetts Housing Partnership Fund Board
South Shore Charter Public School
City on a Hill Charter Public School
City on a Hill Charter Public School II
Boston Day and Evening Academy

Maria Krokidas, Samuel Nagler and Elka Sachs:

MATCH Charter Public School

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MATCH Community Day Charter Public School

Elka Sachs

Rising Tide Charter Public School
KIPP Academy Lynn Charter School
KIPP Academy Boston Charter School
Academy of the Pacific Rim Charter Public School

Richard M. Bluestein

Francis Parker Charter School
Massachusetts Housing Finance Agency

Maria Krokidas and Barbara Parker

MassDocs Loan Program:
Community Economic Development Assistance Corporation
Massachusetts Department of Housing and Community Development
Massachusetts Housing Finance Agency

Maria Krokidas and Elizabeth C. Ross

Massachusetts Convention Center Authority

Maria Krokidas and Kathryn Cochrane Murphy

Massachusetts Port Authority
Healthcare Security Trust

Kathryn Cochrane Murphy

Massachusetts Division of Capital Asset Management
Executive Office of Administration and Finance, Commonwealth of Massachusetts
University of Massachusetts
Massachusetts Development Finance Agency

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Paul Holtzman

Office of the Speaker of the House
Massachusetts State Senate

Maria Krokidas and Elka Sachs

Seven Hill Charter Public School
Pioneer Charter School of Science
Pioneer Charter School of Science II

Samuel Nagler

Conservatory Lab Charter School

Pursuant to G.L.c. 268A, §7(d), please be advised that the above individuals, who qualify for status as special state employees, have a financial interest in the fees paid by the state agencies for which they are treated as special state employees. A listing of the range of fees anticipated on each contract with the state agencies mentioned above is Attachment A hereto. The extent and nature of the financial interest of the individuals listed above in the state contracts listed on Attachment A are as follows:

Maria J. Krokidas, Richard M. Bluestein, Samuel Nagler and Paul Holtzman – As equity partners of the firm, these attorneys receive some share of any residual profits that may be realized with respect to all state contracts listed on Attachment A, including both those contracts for which they are treated as special state employees (for which they would generally receive a larger share as the originator of the contract) and those contracts for which they are not treated as special state employees.

Barbara Parker, Elizabeth Ross, Kathryn Cochrane Murphy, and Elka Sachs – The compensation by the firm of these attorneys is pursuant to a formula based on their billings to the state agencies for which they qualify as special state employees and the receipts for those agencies for which they were originators of the contracts. In addition, two of these attorneys perform services for a state agency for which they are not treated as special state employees:

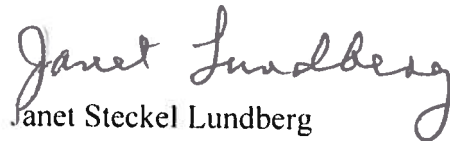
Barbara Parker and Elizabeth Ross – State College Building Authority

These attorneys also have a financial interest in that contract in that their overall compensation is pursuant to a formula based on their total billings per annum.

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Finally, please be advised that this firm, and the individuals listed above, reserve the right to assert that, with respect to any past, present or future state contract under which the firm or its attorneys are engaged to perform legal services, it is the firm as an entity, and not individual attorneys, which is intended by state agencies to be engaged under such state contracts. By making these disclosures, neither the firm nor the individuals listed above waive any such claims as to the past, present or future application of G.L. c.268A.

Sincerely,


Janet Steckel Lundberg

JSL/ma

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ATTACHMENT A

Client/Matter	Contract Maximum Amount	Hourly Rate Range*
Massachusetts Housing Partnership Fund Board		
0	None	\$395 - \$125
134	\$100,000.00	\$395 - \$125
135	\$40,000.00	\$395 - \$125
137	\$5,000.00	\$395 - \$125
138	\$40,000.00	\$395 - \$125
139	\$25,000.00	\$395 - \$125
140	\$70,000.00	\$395 - \$125
141	\$40,000.00	\$395 - \$125
142	\$35,000.00	\$395 - \$125
Massachusetts Convention Center Authority		
3	None	\$395 - \$125
The MATCH Charter Public School		
0**	None	\$395 - \$125
1	None	\$395 - \$125
11	None	\$395 - \$125
14	None	\$395 - \$125
18	None	\$395 - \$125
19	None	\$395 - \$125
20	None	\$395 - \$125
21	None	\$395 - \$125
22	None	\$395 - \$125
23	None	\$395 - \$125
MassDocs Loan Program (CEDAC/DHCD/Mass Housing)		
32	None	\$363 - \$105
33	None	\$363 - \$105
34	None	\$363 - \$105
35	None	\$363 - \$105
Benjamin Banneker Charter School		
1	None	\$395 - \$125
Massachusetts State College Building Authority		
0	None	\$336/\$125
2	None	\$395 - \$125
9	None	\$336/\$125
18	None	\$395 - \$125
22	None	\$395 - \$125
23	None	\$395 - \$125
24	None	\$395 - \$125

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Conservatory Lab Charter School		
2	None	\$395 - \$125
South Shore Charter Public School		
1	None	\$395 - \$125
4	None	\$395 - \$125
Massachusetts School Building Authority		
0	None	\$369 - \$121
Massachusetts Division of Capital Asset Management		
1	None	\$365 - \$110
Francis Parker Charter School		
5	None	\$395 - \$125
Boston Day and Evening Academy		
1	None	\$395 - \$125
Executive Office of Administration & Finance, Commonwealth of Massachusetts		
1	\$51,000.00	\$310 /\$100
Excel Academy Charter School		
4***	None	\$395 - \$125
6	None	\$395 - \$125
7	None	\$395 - \$125
8	None	\$395 - \$125
City on a Hill, Inc. ****		
0	None	\$395 - \$125
4	None	\$395 - \$125
5	None	\$395 - \$125
6	None	\$395 - \$125
7	None	\$395 - \$125
Rising Tide Charter Public School		
1	None	\$395 - \$125
5	None	\$395 - \$125
6	None	\$395 - \$125

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Office of the Speaker of the House		
1	None	\$395 - \$125
Massachusetts State Senate		
0	None	\$395 - \$125
6	None	\$395 - \$125
University of Massachusetts Building Authority		
2	None	\$395 - \$125
5	None	\$395 - \$125
Community Day Charter Public School		
1	None	\$395 - \$125
University of Massachusetts		
1	None	\$395 - \$125
Edward W. Brooke Charter School		
1	None	\$395 - \$125
2	None	\$395 - \$125
Kipp Academy Lynn Charter School		
0	None	\$395 - \$125
4	None	\$395 - \$125
5	None	\$395 - \$125
6	None	\$395 - \$125
Massachusetts Port Authority		
1	None	\$395 - \$125
Healthcare Security Trust		
1	None	\$395 - \$125
2	None	\$395 - \$125
3	None	\$395 - \$125
Academy of the Pacific Rim Charter Public School		
1	None	\$395 - \$125
Seven Hills Charter Public School		
1	None	\$395 - \$125

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Pioneer Charter School of Science *****		
1	None	\$395 - \$125
2	None	\$395 - \$125
3	None	\$395 - \$125
4	None	\$395 - \$125
5	None	\$395 - \$125
Massachusetts Development Finance Agency		
1	None	\$395 - \$125
Mass Housing Finance Agency		
1	None	\$395 - \$125

* This is the billing range for all billing professionals, including attorneys, paralegals and law clerks

** includes MATCH Community Day Charter Public School

*** includes Excel Academy Charter School - Boston II and Excel Academy Charter School - Chelsea

**** for work for City on a Hill Charter Public School and City on a Hill Charter Public School II

***** includes Pioneer Charter School of Science II