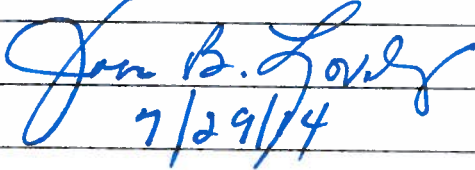


**DISCLOSURE BY ELECTED PUBLIC EMPLOYEE
OF TRAVEL EXPENSES SERVING A LEGITIMATE PUBLIC PURPOSE
AS REQUIRED BY 930 CMR 5.08(2)(d)2.**

RECEIVED
STATE ETHICS COMMISSION

2014 JUL 29 PM 2:26

ELECTED PUBLIC EMPLOYEE INFORMATION	
Name of elected public employee:	State Senator Joan B. Lovely
Title/ Position	State Senator, 2 nd Essex District
Agency/ Department	Massachusetts State Senate
Agency address:	State House, Room 215 Boston, MA
Office phone:	617-722-1410
Office e-mail:	Joan.lovely@masenate.gov
Write an X to confirm each statement.	I am filing this disclosure because: ☒ I am going to engage in an activity that serves a legitimate public purpose, i.e., it is intended to promote the interests of the Commonwealth, a county or a municipality; and ☒ A non-public entity (but not a lobbyist) has offered to reimburse, waive or pay travel expenses and costs worth more than \$50.
ACTIVITY THAT SERVES A LEGITIMATE PUBLIC PURPOSE	
Describe the activity which is the reason for traveling.	I will be participating in the annual Robert J. Thompson Eastern Leadership Academy, hosted by the Eastern Regional Conference of the Council of State Governments. The Academy, which aims to enrich the leadership abilities of state legislators, is comprised of guest speakers and skills workshops.
Describe your participation in the activity.	As a participant, I will take part in the leadership workshops and attend the remarks of guest speakers.
Date, time and location of activity.	August 17-21, 2014 The Inn at Penn, Philadelphia, PA
Please explain how the activity will promote the interests of the Commonwealth, a county or a municipality.	My participation in this training program will further refine my leadership skills, thereby enabling me to better serve my constituency and the Commonwealth.

TRAVEL EXPENSES	
Identify the person or organization that offered to reimburse, waive or pay your travel expenses.	The Eastern Regional Conference of the Council of State Governments will be sponsoring this program. Veronique Cavaillier, senior policy analyst at the Council of State Governments, is the individual from that organization who is coordinating the academy.
Address of person or organization.	Veronique Cavaillier 100 Wall Street, 20th floor New York, NY 10005 Phone: 646-383-5717 Mobile: 609-240-3753
Provide information in as much detail as possible:	<i>Itemization and explanation of amounts offered:</i>
Transportation:	<i>Air, train, bus, and taxi fare and rental car hire, etc.</i>
Lodging:	<i>Overnight accommodations.</i>
Meals:	<i>Breakfast, lunch, dinner, special events.</i>
Admission:	<i>Registration, admission, tickets, etc.</i>
Other (please list):	<i>Refreshment, instruction, materials, entertainment, etc.</i>
Total:	
Write an X beside any relevant statement.	☐ I have attached the relevant itinerary. ☒ I have attached the relevant agenda.
For the exemption to apply, check off <u>both</u> statements.	Having disclosed the facts above, I determine that: ☒ Acceptance of the reimbursement, waiver or payment of travel expenses will serve a legitimate public purpose i.e., it will promote the interests of the Commonwealth, a county or a municipality; AND ☒ Such public purpose outweighs any special non-work related benefit to me or to the person providing the reimbursement, waiver or payment.
Employee signature:	
Date:	7/29/14

Attach additional pages if necessary.

Elected state or county employees – file with the State Ethics Commission.

Members of the General Court – file with the House or Senate clerk or the State Ethics Commission.

Elected municipal employee – file with the City Clerk or Town Clerk.



Robert J. Thompson
**EASTERN
LEADERSHIP
ACADEMY**



**Fels Institute
of Government**
UNIVERSITY of PENNSYLVANIA

Robert J. Thompson Eastern Leadership Academy
August 17-21, 2014 The Inn at Penn - Philadelphia, Pennsylvania

AGENDA

Sunday, August 17

4:00PM – 5:00PM

Arrival, Check-in, Registration
Inn at Penn Lobby

5:30PM – 6:30PM

Reception - Inn at Penn - Woodland's CD

6:30PM – 9:00PM

Opening Dinner - Inn at Penn - Woodland's CD

Welcome:

- Wendell Hannaford, Director, CSG/ERC
- David Thornburgh, Executive Director, Fels Institute of Government

9:30 PM – Midnight

Café/Lounge Suite (Inn at Penn – Suite 357)

Monday, August 18

8:00AM – 8:45AM

Buffet Breakfast: Inn at Penn – Woodlands C

CSG/ERC Policy Staff will brief Fellows on projects and activities in the Health, Canada-US Relations, and Transportation areas and ways to become involved with the organization.

9:00AM – 12:30PM

Skills Session: Your Personal Influence on Leadership in State Government

Location: Inn at Penn – St. Mark's Ballroom

Facilitator: Dr. Daniel J. Miller, Jr., Lt. Col., U.S. Air Force, President, New Heights Learning, LLC

This dynamic session has two distinct components that are carefully integrated. First, through administration of the DISC Classic – Personal Profile System, you will gain insight into your behavioral profile and be able to capitalize on your strengths, appreciate others' differences, and anticipate and minimize potential conflicts with others. Your newfound insight is continually put into play through the second component, a series of problem-solving scenarios in a group setting.

12:45 PM – 2:45 PM

Lunch Session: Effective Communication in a Polarized Environment

Location: Annenberg School for Communication at Penn – Room 109
3620 Walnut Street (36th and Walnut Streets)

Speaker: Kathleen Hall Jamieson, Annenberg School for Communications (confirmed)

3:00 PM – 5:30 PM

Risk Communication - A Tool for Relationship Management

Location: Inn at Penn – St. Mark's Ballroom

Speaker: Eric Rabe, Senior Consultant, Fels Institute of Government (confirmed)

As public officials, there is no training for crisis management. You have to be ready to move fast and make spontaneous decisions. This session will help you

prepare to say and do the right thing from the start. Eric Rabe, former senior vice-president at Verizon brings first-hand experience in crisis communications from 9/11 to weather emergencies and lead this interactive workshop where participants will explore crisis communications through exercises based on real-world experiences, critiques and discussion.

Meet in the lobby of Inn at Penn at 5:45pm to take the bus over to the Moshulu Restaurant.

6:30PM – 9:00PM ***Reception and Dinner***
Location: Moshulu Restaurant

Board bus back to Inn at Penn

9:30 PM – Midnight Café/Lounge Suite (Inn at Penn – Suite 357)

Tuesday, August 19

******2014 Class president nominations will be collected all day******

8:00 AM – 9:00 AM ***Buffet Breakfast: Inn at Penn – Woodlands C***
CSG/ERC Policy Staff will brief Fellows on projects and activities in Economic Development, Agriculture and ways to become involved with the organization.

9:00 AM – 11:30 AM ***Skills Session: Consensus Building & Dispute Resolution***
Location: Inn at Penn – St. Mark's Ballroom
Speaker: David Landis, Senate President (retired), Nebraska

11:30 AM – 12:00 ***Luncheon***
Location: The Inn at Penn– Woodlands C

12:15 PM - 4:15 PM ***Civil Discourse: Turning Talk into Action***
Location: Inn at Penn – St. Mark's Ballroom
Speaker: Harris Sokoloff, Ph. D., Director, Penn Project for Civic Engagement (confirmed)

This interactive workshop will focus on different ways you can engage with the public to achieve specific kinds of goals. We'll identify different kinds of problems/issues you are working to address, your goals in addressing those issues and the kinds of work you can do with the public/stakeholder groups around each. We'll work through some civic discourse and engagement tools, and of examples of the processes and products that you can adapt to your own settings.

Free Evening Dinner on your own- Concierge desk can advise on restaurants and make reservations)

9:00 PM – Midnight Café/Lounge Suite (Inn at Penn – Suite 357)

Wednesday, August 20

8:00AM – 8:45AM ***Buffet Breakfast: Inn at Penn – Woodlands C***
CSG/ERC Policy Staff will brief Fellows on projects and activities in the Energy/Environment and Criminal Justice areas and ways to become involved with the organization.

9:00AM – 11:30AM ***Skills Session: Time and Priority Management***
Location: *Inn at Penn – St. Mark's Ballroom*
Speaker: Pam Vaccaro, President, Designs on Time

This session challenges traditional time management concepts and presents creative and successful techniques, including how to manage multiple priorities and how to say “no” seven different ways. Fellows explore alternative perspectives on determining, setting, and communicating priorities and managing their workspace.

11:45AM – 12:15 PM ***Lunch and Campaign Speeches for 2014 Class President***
Location: *Inn at Penn – Woodlands C*
**Ballots will be collected as you exit the room.*

12:30PM - 4:30PM ***Skills Sessions: Facing the Media***
Location: *Inn at Penn – St. Mark's Ballroom*
Speaker: Seth Pendleton, KNP Communications (confirmed)

Participants learn a common sense approach to defusing hostile questions and giving positive, simple and memorable information.

Meet in the lobby of Inn at Penn at 6:00 PM to board bus to the Powel House

6:15 PM – 7:20 PM ***Reception & Small Group Tours of the Powel House***
Location: *Powel House Garden*

7:30 PM - 9:00 PM ***Graduation Dinner & Presentation of Diplomas****
Location: *Powel House*
Speaker: Representative Paul Baumbach, DE, ELA Class President 2013

Topic: Reflections on the Role of Public Service

****Business attire – 2014 Class photo will be taken at the museum***

9:15 PM ***Bus leaves for the Inn at Penn***

9:30 PM – Midnight ***Café/Lounge Suite (Inn at Penn – Suite 357)***

Thursday, August 21

7:30 AM – 9:30 AM ***Legacy Session: Pay it Forward***
Location: *Inn at Penn – Regent Room*
Facilitator: Véronique Cavaillier