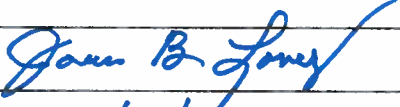


**DISCLOSURE BY ELECTED PUBLIC EMPLOYEE
OF TRAVEL EXPENSES SERVING A LEGITIMATE PUBLIC PURPOSE
AS REQUIRED BY 930 CMR 5.08(2)(d)2.**

RECEIVED
STATE ETHICS COMMISSION

2015 SEP 3 PM 4:21

	ELECTED PUBLIC EMPLOYEE INFORMATION
Name of elected public employee:	Joan B. Lovely
Title/ Position	State Senator
Agency/ Department	Massachusetts State Senate
Agency address:	State House, Room 413A
Office phone:	617-722-1410
Office e-mail:	Joan.lovely@masenate.gov
Write an X to confirm each statement.	<p>I am filing this disclosure because:</p> <p><input checked="" type="checkbox"/> I am going to engage in an activity that serves a legitimate public purpose, i.e., it is intended to promote the interests of the Commonwealth, a county or a municipality; and</p> <p><input checked="" type="checkbox"/> A non-public entity (but not a lobbyist) has offered to reimburse, waive or pay travel expenses and costs worth more than \$50.</p>
	ACTIVITY THAT SERVES A LEGITIMATE PUBLIC PURPOSE
Describe the activity which is the reason for traveling.	I participated in the annual Emerging Leaders Program, hosted by the State Legislative Leaders Foundation. The program served to hone leadership skills and abilities of state legislators and was comprised of numerous group workshops, discussions, and classes.
Describe your participation in the activity.	As a participant, I took part in leadership workshops, group discussions, and lectures.
Date, time and location of activity.	July 6 – 9, 2015 Darden School of Business University of Virginia
Please explain how the activity will promote the interests of the Commonwealth, a county or a municipality.	My participation in this training program serves to expand and promote my leadership skills, enabling me to better serve my constituency and the Commonwealth in my role as a state legislator.

	TRAVEL EXPENSES
Identify the person or organization that offered to reimburse, waive or pay your travel expenses.	State Legislative Leaders Foundation
Address of person or organization.	State Legislative Leaders Foundation 1645 Falmouth Road Centerville, MA 02632
Provide information in as much detail as possible:	<i>Itemization and explanation of amounts offered:</i>
Transportation:	<i>Air, train, bus, and taxi fare and rental car hire, etc.</i> \$23.98 (transportation) + \$390.81 (travel) = \$414.79
Lodging:	<i>Overnight accommodations.</i> \$840.00
Meals:	<i>Breakfast, lunch, dinner, special events.</i> \$72.66
Admission:	<i>Registration, admission, tickets, etc.</i> \$1,590.91 (tuition and fees)
Other (please list):	<i>Refreshment, instruction, materials, entertainment, etc.</i> N/A
Total:	\$2,918.36
Write an X beside any relevant statement.	<input checked="" type="checkbox"/> I have attached the relevant itinerary. <input checked="" type="checkbox"/> I have attached the relevant agenda.
For the exemption to apply, check off <u>both statements</u> .	Having disclosed the facts above, I determine that: <input checked="" type="checkbox"/> Acceptance of the reimbursement, waiver or payment of travel expenses will serve a legitimate public purpose i.e., it will promote the interests of the Commonwealth, a county or a municipality; AND <input checked="" type="checkbox"/> Such public purpose outweighs any special non-work related benefit to me or to the person providing the reimbursement, waiver or payment.
Employee signature:	
Date:	9/3/15

Attach additional pages if necessary.

Elected state or county employees – file with the State Ethics Commission.

Members of the General Court – file with the House or Senate clerk or the State Ethics Commission.

Elected municipal employee – file with the City Clerk or Town Clerk.

Elected regional school committee member – file with the clerk or secretary of the committee.

University of Virginia
The Darden School of Business
EMERGING LEADERS PROGRAM



THE STATE LEGISLATIVE
LEADERS FOUNDATION

July 6-9, 2015

SCHEDULE OF EVENTS

All classes will be held in Classroom 50 of The Darden School. All meals will be in The Abbott Center Dining Room unless otherwise stated. Learning Team Meetings will be held during the program in designated Darden School Learning Team Rooms or Hotel Learning Team Rooms.

MONDAY, JULY 6, 2015

Afternoon

Arrival and Check in, Inn at Darden, Gatehouse

5:30 - 6:00 PM

Reception, Wilkerson Courtyard (weather permitting) If inclement weather will be located inside the Abbott Center

6:00 - 7:15 PM

Dinner, Abbott Center Dining Room

7:15 - 7:45 PM

Introductory Activities, Program Welcome
Ed Freeman, Darden Faculty Leader

Evening

Learning Team Meetings, Hotel Learning Team Rooms
Material: The Second Machine by Brynjolfsson & McAfee

You will be given your learning team group at the opening dinner.

TUESDAY, JULY 7, 2015

7:00	-	8:00	AM	Breakfast, Abbott Center Dining Room
8:00	-	9:30	AM	Class Discussion, Classroom 50 Topic: Economic Inequality- What are the Issues? Material: <u>The Second Machine</u> , by Brynjolfsson & McAfee <i>Professor Freeman</i>
9:30	-	9:45	AM	Refreshment Break, Outside Classroom 50
9:45	-	11:15	AM	Class Discussion, Classroom 50 Topic: Ethics, Values and Leadership Material: <u>Plato - Republic</u> <i>Professor Scott</i>
11:15	-	12:15	PM	Group Photo, Front Steps of Saunders Hall Lunch, Abbott Center Dining Room
12:15	-	1:45	PM	Class Discussion, Classroom 50 Topic: Cross-Sector Collaboration Material: <u>Triple-Strength Leadership, The Inter-Sector Toolkit, Pay for Success Financing for Early Childhood Programs</u> <i>Professor Frank</i>
1:45	-	2:00	PM	Refreshment Break, Outside Classroom 50
2:00	-	3:00	PM	Class Discussion, Classroom 50 Topic: Health & Wellness Material: <u>How Regular Exercise Helps, Decisions Decisions, End Mindless Eating</u> articles <i>Jodi Harris</i>
		3:15	PM	Meet outside Gatehouse to load buses for Monticello Tour
6:15	-	8:00	PM	Cook-Out, Flagler Courtyard, The Darden School
Evening				Individual Preparation for Wednesday class sessions

WEDNESDAY, JULY 8, 2015

7:00 - 8:00	AM	Breakfast, Abbott Center Dining Room
8:00 - 10:00	AM	Class Discussion, Classroom 50 Topic: Darden Ethics Simulation Material: <u>Turning Gears</u> <i>Professors Frank and Freeman,</i>
10:00 - 10:15	AM	Refreshment Break, Outside Classroom
10:15 - 11:45	AM	Class Discussion, Classroom 50 Topic: Ethics and Political Leadership Material: <u>Vignettes Prepared by Participants</u> <i>Professors Frank & Freeman</i>
11:45 - 12:45	PM	Lunch, Abbott Center Dining Room
12:45 - 2:15	PM	Class Discussion, Classroom 50 Topic: Ethics, Values and Leadership- Part II Material: <u>Plato- Republic</u> <i>Professor Scott</i>
2:15 - 2:30	PM	Refreshment Break, Outside Classroom
2:30 - 4:30	PM	Class Discussion & Simulation, Classroom 50 Topic: Negotiation and Political Leadership- Populator Material: <u>In-class Assignment, no prep work</u> <i>Professors Frank & Freeman</i>
4:30 - 5:30	PM	Individual Preparation/Personal Time
5:30	PM	Depart Gatehouse for Residence of Professor Freeman for Dinner <i>*will return at 8:00 PM</i>
Evening		Individual Preparation for Thursday class sessions Material: <u>What Got You Here Won't Get You There</u>

THURSDAY, JULY 9, 2015

7:00 - 8:00 AM	Breakfast, Abbott Center Dining Room
8:00 - 10:00 AM	Class Discussion, Classroom 50 Topic: Personal Leadership: Making a Difference Material: <u>What Got You Here Won't Get You There</u>, Marshall Goldsmith <i>Professor Freeman</i>
10:00 - 10:15 AM	Refreshment Break, Outside Classroom
10:15 - 11:30 AM	Class Discussion, Classroom 50 Topic: Personal Leadership: Making a Difference (continued) Material: <u>What Got You Here Won't Get You There</u>, Marshall Goldsmith <i>Professor Freeman</i>
11:30 - 12:15 PM	Summary and Wrap Up Professor Freeman
12:15 - 1:15 PM	Lunch, Abbott Center Dining Room Participant Departures

We hope you enjoyed the program. Have a safe trip home.

Emerging Leaders Program 6-9 July 2015)

Monday	Tuesday	Wednesday	Thursday
6-Jul	7-Jul	8-Jul	9-Jul
Participant Arrivals	Freeman 8:00 - 9:30 AM Economic Inequality: What are the issues? <u>The Second Machine</u> , Brynjolfsson and McAfee	Frank & Freeman 8:00 - 10:00 AM <u>Darden Ethics Simulation</u> <u>Turning Gears</u>	Professor Freeman 8:00 - 10:00 AM <u>Personal Leadership: Making a Difference</u> <u>What Got You Here Won't Get You There</u> , Marshall Goldsmith
	Professor Scott 9:30 - 9:45 AM Refreshment Break	10:00 - 10:15 AM Refreshment Break	10:00 - 10:15 AM Refreshment Break
	Professor Scott 9:45 - 11:15 AM <u>Ethics, Values and Leadership</u> <u>Plato - Republic</u>	Frank & Freeman 10:15 - 11:45 AM <u>Ethics and Political Leadership</u> Ethics Vignettes	Professor Freeman 10:15 - 11:30 AM <u>Personal Leadership: Making a Difference</u> (Continued) <u>What Got You Here Won't Get You There</u> , Marshall Goldsmith
	11:15 - 11:30 AM Group Photo 11:30 - 12:15 PM Lunch	11:45 - 12:45 PM Lunch	11:30 - 12:15 PM Summary & Wrap-Up Program Evaluations
Opening Night Begins at 5:30 PM Followed by dinner and program introduction	Professor Frank 12:15 - 1:45 PM Cross-Sector Collaboration Triple-Strength Leadership, <u>The</u> <u>Intersection Toolkit</u> , Pay for Success <u>Financing for Early Childhood</u> <u>Programs</u>	Professor Scott 12:45 - 2:15 PM <u>Ethics, Values and Leadership- Part II</u> <u>Plato- Republic</u>	12:15 - 1:15 PM Optional Lunch & Participant Departures
	1:45 - 2:00 PM Refreshment Break	2:15 - 2:30 PM Refreshment Break	
	Jodi Harris 2:00 - 3:00 PM <u>Health and Wellness</u>	Frank & Freeman 2:30 - 4:30 PM <u>Negotiation and Political Leadership</u> Populator Simulation	
Evening Learning Team Meetings-Hotel Learning Team Rooms	3:15 PM Depart Gatehouse for Monticello 6:15 PM Reception & Cook-Out, Wilkerson Courtyard	5:30 PM Depart Gatehouse for Freeman Residence 6:00-8:00 PM Reception & Dinner, Home of Professor Freeman	