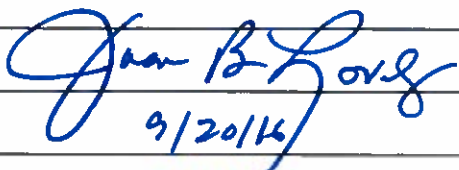


20-16-6319

**DISCLOSURE BY NON-ELECTED PUBLIC EMPLOYEE
OF TRAVEL EXPENSES SERVING A LEGITIMATE PUBLIC PURPOSE
AS REQUIRED BY 930 CMR 5.08(2)(d)1.**

RECEIVED
STATE ETHICS COMMISSION

NON-ELECTED PUBLIC EMPLOYEE INFORMATION	
Name of non-elected public employee:	Joan Lovely
Title/ Position	State Senator
Agency/ Department	State Senate
Agency address:	Room 413A, State House Boston, MA 02133
Office phone:	617-722-1410
Office e-mail:	Joan.Lovely@masenate.gov
Write an X to confirm each statement.	I am filing this disclosure because: ☒ I am going to engage in an activity that serves a legitimate public purpose, i.e., it is intended to promote the interests of the Commonwealth, a county or a municipality; and ☒ A non-public entity (but not a lobbyist) has offered to reimburse, waive or pay travel expenses and costs worth more than \$50.
ACTIVITY THAT SERVES A LEGITIMATE PUBLIC PURPOSE	
Describe the activity which is the reason for traveling.	The Toll Fellowship Program, named for CSG founder Henry Wolcott Toll, is one of the nation's premier leadership development programs for state government officials. Each year, Toll Fellows brings 48 of the nation's top officials from all three branches of state government to Lexington, Ky., for an intensive six-day, five-night "intellectual boot camp." The program's agenda includes a lineup of dynamic speakers and sessions designed to stimulate personal assessment and growth, while providing priceless networking and relationship-building opportunities. While each year's program is unique, previous programs have included sessions on leadership personality assessment, media training, crisis management, appreciative inquiry, adaptive leadership and much more.
Describe your participation in the activity.	I was a participant in the Toll Fellowship Program's leadership development program for state government officials.
Date, time and location of activity.	The Toll Fellowship Conference was in Lexington, Kentucky and took place from August 26 through August 31, 2016.
Please explain how the activity will promote the interests of the	There were participants from across the country represented from almost every state. It was a terrific opportunity to learn about what other states are doing legislatively. It

Commonwealth, a county or a municipality.	provided opportunities to learn from other participants, speakers and presentations, and sessions to build leadership skills, crisis management and on other relevant topics that will benefit the State Senate.
	TRAVEL EXPENSES
Identify the person or organization that offered to reimburse, waive or pay your travel expenses.	The Council of State Governments
Address of person or organization.	CSG's National Headquarters 1776 Avenue of the States Lexington, KY 40511
Provide information in as much detail as possible:	<i>Itemization and explanation of amounts offered:</i>
Transportation:	<i>Air, train, bus, and taxi fare and rental car hire, etc.</i> \$85
Lodging:	<i>Overnight accommodations.</i> \$495
Meals:	<i>Breakfast, lunch, dinner, special events.</i> \$875
Admission:	<i>Registration, admission, tickets, etc.</i>
Other (please list):	<i>Refreshment, instruction, materials, entertainment, etc.</i> \$0
Total:	\$1,455
Write an X beside any statement that applies.	☒ X I have attached the relevant itinerary. ☒ X I have attached the relevant agenda.
Employee signature:	
Date:	9/20/16

Attach additional pages if necessary.

Complete the disclosure and submit it to your appointing authority.

2016 Cost Statement

Participant Costs Covered by CSG

Travel		Airfare at cost of attendee
Meals	875.00	Meals provided by CSG during the meeting
Lodging	\$495	5 nights at Hyatt Regency Lexington
Registration	\$0	N/A
Other	\$85	Transportation
TOTAL		



TOLL PARTICIPANT EVALUATION

Please rate the following aspects of this session according to the provided scale. For each aspect, please circle the most appropriate rating based on your opinion of the session.

1. What was your overall impression of your Toll Fellows experience?

Excellent	Good	Average	Fair	Poor
5	4	3	2	1

2. My Toll Fellows experience...

Exceeded my expectations	Met my expectations	Did not meet my expectations
3	2	1

3. On a scale of 1-5, with 5 being "Excellent," how would you rank the content of the individual sessions you participated in over the past week?

Session	Excellent	Good	Average	Fair	Poor
Building Blocks of Leadership (Friday)	5	4	3	2	1
Welcome Dinner (Friday)	5	4	3	2	1
Getting Focused (Saturday morning activity)	5	4	3	2	1
Taking Leadership to New Heights (Saturday)	5	4	3	2	1
Six Words (Sunday morning activity)	5	4	3	2	1
A,B,C,Ds of Leadership (Sunday)	5	4	3	2	1
CSG Café Exercise (Sunday)	5	4	3	2	1
48 Heads are Better than One (Monday)	5	4	3	2	1
Communicating in Teams (Monday)	5	4	3	2	1
20 Things (Tuesday morning activity)	5	4	3	2	1
Leading through Giving (Tuesday)	5	4	3	2	1
Your Legacy of Leadership (Tuesday)	5	4	3	2	1
Pinning Ceremony & Awards (Tuesday)	5	4	3	2	1
A Letter to Myself (Wednesday morning activity)	5	4	3	2	1

Comments: