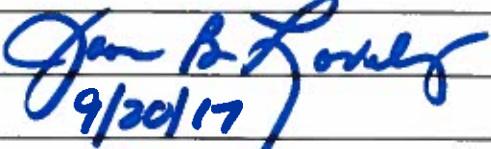


**DISCLOSURE BY ELECTED PUBLIC EMPLOYEE
OF TRAVEL EXPENSES SERVING A LEGITIMATE PUBLIC PURPOSE
AS REQUIRED BY 930 CMR 5.08(2)(d)2**

RECEIVED
STATE ETHICS COMMISSION

ELECTED PUBLIC EMPLOYEE INFORMATION 2017 OCT 13 PM 4:31	
Name of elected public employee:	Joan B. Lovely
Title/ Position	State Senator
Agency/ Department	State Senate
Agency address:	Massachusetts State Senate State House, Room 413A Boston, MA 02133
Office phone:	617-722-1410
Office e-mail:	Joan.lovely@masenate.gov
Write an X to confirm each statement.	I am filing this disclosure because: ☒ I am going to engage in an activity that serves a legitimate public purpose, i.e., it is intended to promote the interests of the Commonwealth, a county or a municipality; and ☐ A non-public entity (but not a lobbyist) has offered to reimburse, waive or pay travel expenses and costs worth more than \$50.
ACTIVITY THAT SERVES A LEGITIMATE PUBLIC PURPOSE	
Describe the activity which is the reason for traveling.	Invitation by National Conference of State Legislatures to participate in 2017 Wireless University in San Francisco, CA
Describe your participation in the activity.	One of 54 legislative participants from across the country to participate in a 3-day conference on wireless technology as part of my duties as a member of the Joint Committee on Telecommunications, Utilities and Energy
Date, time and location of activity.	September 11-13, 2017 San Francisco, CA
Please explain how the activity will promote the interests of the Commonwealth, a county or a municipality.	To learn the fundamentals of communications and wireless technology policy.

	TRAVEL EXPENSES
Identify the person or organization that offered to reimburse, waive or pay your travel expenses.	National Conference of State Legislators
Address of person or organization.	7700 East First Place Denver, CO 80230-7143
Provide information in as much detail as possible:	<i>Itemization and explanation of amounts offered:</i>
Transportation:	<i>Air, train, bus, and taxi fare and rental car hire, etc.</i> Round-trip air travel Virgin Atlantic \$385.40 Uber to/from Airport \$100
Lodging:	<i>Overnight accommodations.</i> San Francisco Marriott Marquis \$990 3 nights lodging \$330/night
Meals:	<i>Breakfast, lunch, dinner, special events.</i> All meals included in the conference.
Admission:	<i>Registration, admission, tickets, etc.</i> None
Other (please list):	<i>Refreshment, instruction, materials, entertainment, etc.</i> None
Total:	\$1475.40
Write an X beside any relevant statement.	☐ I have attached the relevant itinerary. ☒ I have attached the relevant agenda.
For the exemption to apply, check off <u>both statements</u> .	Having disclosed the facts above, I determine that: ☒ Acceptance of the reimbursement, waiver or payment of travel expenses will serve a legitimate public purpose i.e., it will promote the interests of the Commonwealth, a county or a municipality; AND ☒ Such public purpose outweighs any special non-work related benefit to me or to the person providing the reimbursement, waiver or payment.
Employee signature:	
Date:	9/20/17

Attach additional pages if necessary.

Elected state or county employees – file with the State Ethics Commission.

Members of the General Court – file with the House or Senate clerk or the State Ethics Commission.

Elected municipal employee – file with the City Clerk or Town Clerk.

Elected regional school committee member – file with the clerk or secretary of the committee.

2000



COMMUNICATIONS POLICY SEMINAR SAN FRANCISCO SEPT 11-13, 2017

Monday, September 11

Room check-in at the Marriott Marquis begins at 3:00 pm
780 Mission Street, San Francisco, CA 94103

6:00 pm–8:00 pm

Opening Reception (Registration Pickup)

Location: The View Lounge at the Marriott Marquis
780 Mission St., 39th Floor

- » The official welcome reception for Wireless U. 2017. Come eat, meet other attendees and NCSL and CTIA staff, enjoy stunning views of the city and have the opportunity to enjoy our special virtual reality experience section sponsored by Samsung. Eat, mix, mingle and enjoy the official Wireless U. kickoff!

Tuesday, September 12

The Marriott Marquis, Golden Gate Rooms A & B (Unless Indicated)

8:00 am

Breakfast (Registration Pickup)

Food will be served in meeting room

8:45 am–9:15 am

Introductions

9:15 am–9:45 am

Session 1: The Past - 2007 to 2017

Julia Johnson, President, NetCommunications

- » With this being the 10th Anniversary of Wireless U., it is important to look at the advances of the industry over the last 10 years. The creation of apps, going from 3G to 4G/LTE, the introduction of more advanced devices, and seeing the rise of other technological features are just a small glimpse into the progress since 2007. This session will take a deeper dive and spark conversation amongst attendees on how the last 10 years of wireless has changed our world.

9:45 am–10:45 am

Session 2: Wireless Is...

Jamie Hastings, Senior Vice President, CTIA

- » The wireless ecosystem is always evolving, which requires industry participants to constantly respond to changes in consumer demand. This session will highlight the growth within the ecosystem, the present state of the industry, how wireless is transforming the U.S. economy, as well as provide an opportunity to have some fun testing your knowledge of everything wireless.

10:45 am–11:00 am

Break

11:00 am–12:00 pm

Session 3: Wireless 101

Eric DeSilva, Partner, DLA Piper

- » Many times we are faced with an alphabet soup of acronyms or complicated terms when discussing the wireless industry. This session will help translate what it all means and explain how wireless technology works in your everyday life.



COMMUNICATIONS POLICY SEMINAR SAN FRANCISCO SEPT 11-13, 2017

12:00 pm-12:30 pm

Session 4: Cybersecurity in the Mobile Age

John Marinho, Vice President, CTIA

- » One of the buzzwords we often hear in the technology space is cybersecurity. This session will explore the meaning of cybersecurity and the key issues for mobile.

12:30 pm-1:30 pm

Lunch/Food will be served in meeting room

1:30 pm-2:30 pm

Session 5: Wireless Federalism:

Balancing Government Intervention in a Dynamic Industry

Bryan Tramont, Managing Partner, Wilkinson Barker Knauer LLP

- » As state lawmakers, you are frequently asked to examine the intersection between federal and state laws. This session will provide an overview of the federal laws that impact the wireless industry and the interaction between the states and the federal agencies that implement those laws. This session will also spotlight hot topics percolating at the federal level.

2:30 pm-4:30 pm

Session 6: Mobile World Congress Americas - Floor Tour

Location: Moscone Center

- » This year and beyond, CTIA Super Mobility Week becomes GSMA Mobile World Congress Americas, in partnership with CTIA. MWC Americas makes its debut this year and will be the premier mobile industry event for the Americas with representation from North, Central and South America. The exhibition floor will include 1,000 exhibitors through a combination of exhibition stands, pavilions and hospitality space. It will highlight innovative mobile technologies, products, and services. There will be a strong focus on Silicon Valley, innovation, gaming and virtual reality. Attendees will be lead on a tour, and provided with information for self-guided touring purposes.

6:30 pm-8:30 pm

Dinner Reception

Location: Dirty Habit, 12 4th Street, 5th Floor of Hotel Zelos



COMMUNICATIONS POLICY SEMINAR

SAN FRANCISCO SEPT 11-13, 2017

Wednesday, September 13

The Marriott Marquis, Golden Gate Rooms A & B (Unless Indicated)

6:00 am-6:45 am

Wake-Up Wireless U!

Location: Meet outside of Golden Gate Rooms A & B

» Join us for a refreshing 45-minute walk through the streets of San Francisco. A walk leader will guide us as we watch the city come alive. All levels of walkers are welcome.

8:00 am

Breakfast

Food will be served in meeting room

8:45 am-9:15 am

Session 7: The Future - 2017 to Beyond...

John Feland, Founder & CEO, Argus Insights, Inc.

» What will the next 10, 20 and 50 years of wireless bring? As a follow-up to our earlier session, this will provide a thorough look into some of the possibilities in the wireless world in the future. We are seeing a growth in robotics, artificial intelligence, and driverless cars, but what exactly can we expect to see moving forward?

9:15 am-10:15 am

Session 8: Connected Car - The Future of our Roadways

Moderator: Kish Rajan, CALinnovates

Jeff Stewart, Assistant Vice President of External & Legislative Affairs, AT&T

John Godfrey, Senior Vice President of Public Policy, Samsung

Cory Hohns, Co-Founder & CEO, Haas Alert

» The transportation revolution is here! Whether it is autonomous vehicles, connected technology, or ride sharing, our country has begun to see a monumental change to our transportation system and roadways. Connected cars are communicating with each other, linked to the transportation infrastructure, and changing the overall driving experience immensely. This session will highlight where we are in terms of connected cars, what the future holds, and challenges that exist regarding privacy and information sharing.

10:15 am-10:30 am

Break

10:30 am-12:30 pm

Session 9: Field Trip

Location: Verizon Innovation Center

» San Francisco is a key location in the wireless technology industry. From large tech companies, to Silicon Valley, to smart cities, there are many examples of innovation and wireless development. In an effort to provide attendees with a first-hand experience, we will spend time visiting and touring the Verizon Innovation Center in Downtown San Francisco. This location, as well as its Innovation Lab in Boston, features state-of-the-art showcases of visionary ideas, commercial products, and innovative solutions still in the developmental stages.

12:30 pm-1:15 pm

Lunch



COMMUNICATIONS POLICY SEMINAR SAN FRANCISCO SEPT 11-13, 2017

1:15 pm-1:45 pm

Recess: New Technology Demo

» In addition to the growth of subscribers and data usage, the wireless industry is proud to see the new and innovative products that are now available. The exciting future of augmented reality and virtual reality and accessibility is bringing about the creation of new technology and products on a regular basis. As a break after lunch, this session will allow participants to enjoy and learn more about these types of products.

1:45 pm-2:15 pm

Session 10: Tax Policy and Wireless Network Investment

Scott Mackey, *Managing Partner, Leonine Public Affairs*

Max Behlke, *Director of Budget and Tax Policy, NCSL*

» Upgrading and expanding wireless networks to accommodate the connected future requires tens of billions of dollars in annual capital expenditures. Some state tax systems can impose higher taxes on communications network investment than other competitive businesses, creating disparities between providers and discouraging network investment. This session will explore the options states have to modernize tax policies that may encourage the deployment of 5G networks.

2:15 pm-3:00 pm

Session 11: Small Cells in the States

Beth Cooley, *Director State Legislative Affairs, CTIA*
State Legislator Panel

» To densify wireless carriers' 4G networks and realize the benefits of 5G technology, wireless carriers will need to deploy small cell infrastructure in localities throughout the country. This panel will bring together legislators from states where small cell legislation has been introduced to discuss the process, the benefits, and the approach states have taken with small cell deployment.

3:00 pm-3:15 pm

Break

3:15 pm-4:15 pm

Session 12: 5G and Smart Communities

Moderator: Kish Rajan, *CALinnovates*

David Graham, *Deputy COO, City of San Diego*

Jeff Marks, *Senior Counsel - Director of Policy and Regulatory Affairs, Nokia*

John Kuzin, *Vice President and Regulatory Counsel, Qualcomm*

Howard Wright, *Assistant Vice President of Business Development, Intel*

» Communities across the country are integrating connected technologies and becoming "smart communities" in an effort to improve the lives of residents. What does this mean? This panel will highlight some of the developments associated with smart communities, while providing insight on how 5G deployment will help to intensify and increase these efforts. Learn how companies across the mobile industry are working to develop smart communities, about the opportunities that lie ahead, as well as some of the challenges we face.



COMMUNICATIONS POLICY SEMINAR SAN FRANCISCO SEPT 11-13, 2017

4:15 pm-4:30 pm

Review & Graduation

Please grade our speakers, sessions, and your overall Wireless U. experience.

5:30 pm-6:30 pm

Session 13: Taste of California

Location: SoMa Room, 2nd Floor of Marriott Marquis

Karl Wente, COO & Chief Winemaker, Wente Family Estates

» If we can't get out to the wine country, let the Valley come to us! Learn about and sample one of California's most popular exports – wine. Join the conversation with a 5th generation California winemaker, participate in a wine tasting and learn about how technology is making its mark on the wine industry as we whet our appetites before we head to dinner.

6:30 pm-8:00 pm

Closing Dinner

Location: Salt House – 545 Mission Street

