

**DISCLOSURE BY NON-ELECTED STATE EMPLOYEE OF FINANCIAL INTEREST
AND DETERMINATION BY APPOINTING AUTHORITY
AS REQUIRED BY G. L. c. 268A, § 6**

STATE EMPLOYEE INFORMATION	
Name:	George E. Sansoucy
Title or Position:	Outside Expert Appraiser
State Agency:	Massachusetts Department of Revenue
Agency Address:	100 Cambridge Street Boston, MA 02114
Office Phone:	603-788-4000
Office E-mail:	gsansoucy@sansoucy.com
	My duties require me to participate in a particular matter, and I may not participate because of a financial interest that I am disclosing here. I request a determination from my appointing authority about how I should proceed.
PARTICULAR MATTER	
Particular matter E.g., a judicial or other proceeding, application, submission, request for a ruling or other determination, contract, claim, controversy, charge, accusation, arrest, decision, determination, or finding.	I work as an outside expert appraiser for the Department of Revenue for the Commonwealth of Massachusetts ("DOR"). In that capacity, I make recommendations for the valuation of telecommunication property that is subject to the provisions of the "central valuation statute" as set forth at G.L. c. 59, § 39. I additionally provide expert witness services on behalf of the DOR concerning my recommended valuations. My valuations affect every municipality in the Commonwealth of Massachusetts, including the City of Everett, MA.
Your required participation in the particular matter: E.g., approval, disapproval, decision, recommendation, rendering advice, investigation, other.	Appraisal services through my company, George E. Sansoucy, P.E., LLC
FINANCIAL INTEREST IN THE PARTICULAR MATTER	
Write an X by all that apply.	<input type="checkbox"/> I have a financial interest in the matter. <input type="checkbox"/> My immediate family member has a financial interest in the matter. <input type="checkbox"/> My business partner has a financial interest in the matter. <input type="checkbox"/> I am an officer, director, trustee, partner or employee of a business organization, and the business organization has a financial interest in the matter. <input checked="" type="checkbox"/> I am negotiating or have made an arrangement concerning future employment with a person or organization, and the person or organization has a financial interest in the matter.
Financial interest	Please explain the financial interest and include a dollar amount if you know it.

In the matter	<p>My company's potential future employment is with the City of Everett, MA. The work will be to prepare updated appraisal reports of the personal property owned by Boston Gas, Mass Electric, NSTAR, and New England Power Company, to prepare an update of the real and personal property, and research and value any unreported and unvalued real property associated with the transmission and distribution systems in Everett as of January 1, 2021. (FY22).</p> <p>I believe this work will not negatively impact the central valuation telephone property work performed for Mass DOR. A similar disclosure was approved by the MASS DOR on 1/15/2020.</p> <p>Pursuant to G.L. c. 59, § 39, municipalities are required to use the DOR's central valuation of telecommunication property for local taxation purposes. Accordingly, municipalities in the Commonwealth, including the City of Everett, MA, often have an interest in the outcome of my work for the DOR.</p>
Employee signature:	<i>George Sansone</i>
Date:	11/13/2020

DETERMINATION BY APPOINTING OFFICIAL

APPOINTING AUTHORITY INFORMATION	
Name of Appointing Authority:	Timothy Rooney
Title or Position:	Deputy Commissioner and Chief Financial Officer, Financial Services
Agency/Department:	Massachusetts Department of Revenue
Agency Address:	100 Cambridge Street Boston, MA 02114
Office Phone:	617-626-3515
Office E-mail	rooneyt@dor.state.ma.us
DETERMINATION	
Determination by appointing authority: Write an X by your selection.	<p>As appointing official, as required by G.L. c. 268A, § 6, I have reviewed the particular matter and the financial interest identified above by a state employee.</p> <p><input type="checkbox"/> I am assigning the particular matter to another employee, or</p> <p><input type="checkbox"/> I am assuming responsibility for the particular matter, or</p> <p><input checked="" type="checkbox"/> I have determined that the financial interest is not so substantial as to be deemed likely to affect the integrity of the services which the Commonwealth may expect from the employee.</p>
Appointing Authority signature:	<i>Timothy Rooney</i>
Date:	12/28/2020
Comment:	

Attach additional pages if necessary.

File copy with:

State Ethics Commission, One Ashburton Place, Room 619, Boston, MA 02108

Form Revised February, 2012

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	STATE EMPLOYEE INFORMATION
Name:	George E. Sansoucy
Title or Position:	Outside Expert Appraiser
State Agency:	Massachusetts Department of Revenue
Agency Address:	100 Cambridge Street Boston, MA 02114
Office Phone:	603-788-4000
Office E-mail:	gsansoucy@sansoucy.com
	My duties require me to participate in a particular matter, and I may not participate because of a financial interest that I am disclosing here. I request a determination from my appointing authority about how I should proceed.
	PARTICULAR MATTER
Particular matter E.g., a judicial or other proceeding, application, submission, request for a ruling or other determination, contract, claim, controversy, charge, accusation, arrest, decision, determination, or finding.	I work as an outside expert appraiser for the Department of Revenue for the Commonwealth of Massachusetts ("DOR"). In that capacity, I make recommendations for the valuation of telecommunication property that is subject to the provisions of the "central valuation statute" as set forth at G.L. c. 59, § 39. I additionally provide expert witness services on behalf of the DOR concerning my recommended valuations. My valuations affect every municipality in the Commonwealth of Massachusetts, including the City of Lynn, MA.
Your required participation in the particular matter: E.g., approval, disapproval, decision, recommendation, rendering advice, investigation, other.	Appraisal services through my company, George E. Sansoucy, P.E., LLC
	FINANCIAL INTEREST IN THE PARTICULAR MATTER
Write an X by all that apply.	<input type="checkbox"/> I have a financial interest in the matter. <input type="checkbox"/> My immediate family member has a financial interest in the matter. <input type="checkbox"/> My business partner has a financial interest in the matter. <input type="checkbox"/> I am an officer, director, trustee, partner or employee of a business organization, and the business organization has a financial interest in the matter. <input checked="" type="checkbox"/> I am negotiating or have made an arrangement concerning future employment with a person or organization, and the person or organization has a financial interest in the matter.
Financial interest	Please explain the financial interest and include a dollar amount if you know it.

in the matter	<p>My company's potential future employment is with the City of Lynn, MA. The work will be to prepare appraisal reports of the personal property owned by Boston Gas, Mass Electric and New England Power Company as of January 1, 2021. (FY22).</p> <p>I believe this work will not negatively impact the central valuation telephone property work performed for Mass DOR.</p> <p>Pursuant to G.L. c. 59, § 39, municipalities are required to use the DOR's central valuation of telecommunication property for local taxation purposes. Accordingly, municipalities in the Commonwealth, including the City of Lynn, MA, often have an interest in the outcome of my work for the DOR.</p>
Employee signature:	<i>George Sansone</i>
Date:	11-18-2020

DETERMINATION BY APPOINTING OFFICIAL

	APPOINTING AUTHORITY INFORMATION
Name of Appointing Authority:	Timothy Rooney
Title or Position:	Deputy Commissioner and Chief Financial Officer, Financial Services
Agency/Department:	Massachusetts Department of Revenue
Agency Address:	100 Cambridge Street Boston, MA 02114
Office Phone:	617-626-3515
Office E-mail	rooneyt@dor.state.ma.us
	DETERMINATION
Determination by appointing authority: Write an X by your selection.	<p>As appointing official, as required by G.L. c. 268A, § 6, I have reviewed the particular matter and the financial interest identified above by a state employee.</p> <p><input type="checkbox"/> I am assigning the particular matter to another employee, or</p> <p><input type="checkbox"/> I am assuming responsibility for the particular matter, or</p> <p><input checked="" type="checkbox"/> I have determined that the financial interest is not so substantial as to be deemed likely to affect the integrity of the services which the Commonwealth may expect from the employee.</p>
Appointing Authority signature:	<i>Timothy Rooney</i>
Date:	12/25/2020
Comment:	

Attach additional pages if necessary.

File copy with:

State Ethics Commission, One Ashburton Place, Room 619, Boston, MA 02108

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