DISCLOSURE BY NON-ELECTED STATE EMPLOYEE OF FINANCIAL INTEREST AND DETERMINATION BY APPOINTING AUTHORITY AS REQUIRED BY G. L. c. 268A, § 6

	STATE EMPLOYEE INFORMATION
Name:	Johanna Wakelin
Title or Position:	Chief of Staff and General Counsel
State Agency:	Massachusetts State Senate
- •	Office of Senator Joan B. Lovely
Agency Address:	State House, Room 413-D
	Boston, MA 02133
Office Phone:	(617) 722-1410
Office E-mail:	Johanna.wakelin@masenate.gov
	My duties require me to participate in a particular matter, and I may not participate because of a financial interest that I am disclosing here. I request a determination from my appointing authority about how I should proceed.
	PARTICULAR MATTER
Particular matter	Please describe the particular matter.
E.g., a judicial or other proceeding, application, submission, request for a ruling or other determination, contract, claim, controversy, charge, accusation, arrest, decision, determination, or finding.	H.4852/S.2884, <i>An Act relative to accountability for vulnerable children and families</i> , which updates and details reporting requirements and accountability measures for the Department of Children and Families, is being considered in an informal conference committee and I am staffing the Senator on her work as a member of it.
Your required participation in the particular matter:	Please describe the task you are required to perform with respect to the particular matter.
	I advise and make recommendations to Senator Lovely on the negotiation of the final bill
E.g., approval, disapproval, decision, recommendation, rendering advice, investigation, other.	text of the differing House and Senate bills.
	FINANCIAL INTEREST IN THE PARTICULAR MATTER
Write an X by all that apply.	I have a financial interest in the matter.
	My immediate family member has a financial interest in the matter.
	My business partner has a financial interest in the matter.
	I am an officer, director, trustee, partner or employee of a business organization, and the business organization has a financial interest in the matter.
	X I am negotiating or have made an arrangement concerning future employment with a person or organization, and the person or organization has a financial interest in the matter.
Financial interest in the matter	Please explain the financial interest and include a dollar amount if you know it.
	The final bill will have impact the duties of the Department to report to the legislature and will require changes to internal policies on accountability.

Employee signature:	() Wahel \(\)
Date:	10/22/20

DETERMINATION BY APPOINTING OFFICIAL

	APPOINTING AUTHORITY INFORMATION
Name of Appointing Authority:	Senator Joan B. Lovely
Title or Position:	State Senator
Agency/Department:	Massachusetts State Senate
Agency Address:	State House, Room 413-D Boston, MA 02133
Office Phone:	(617) 722-1410
Office E-mail	Joan.lovely@masenate.gov
	DETERMINATION
Determination by appointing authority:	As appointing official, as required by G.L. c. 268A, § 6, I have reviewed the particular matter and the financial interest identified above by a state employee.
Write an X by your selection.	I am assigning the particular matter to another employee, or I am assuming responsibility for the particular matter, or X I have determined that the financial interest is not so substantial as to be deemed likely to affect the integrity of the services which the Commonwealth may expect from the employee.
Appointing Authority signature:	Jan B. Lovely
Date:	10/22/20
Comment:	

Attach additional pages if necessary.

File copy with:

State Ethics Commission, One Ashburton Place, Room 619, Boston, MA 02108

Form Revised February, 2012