

## Commonwealth of Massachusetts

#### AUDITOR OF THE COMMONWEALTH

ONE ASHBURTON PLACE, ROOM 1819 BOSTON, MASSACHUSETTS 02108

> TEL (617) 727-6200 FAX (617) 727-5891

June 22, 2022

State Ethics Commission One Ashburton Pl, 6<sup>th</sup> Floor, Room 619 Boston, MA 02108

Re:

930 CMR 5.08(2)(d)(2) Disclosure

To Whom It May Concern:

Enclosed please find Auditor Suzanne M. Bump's 930 CMR 5.08(2)(d)2) disclosure regarding her attendance and participation in the AGA National Governing Board Meeting and Professional Development Training from July 16, 2022 to July 20, 2022.

Please do not hesitate to contact me at with any questions or if you need any additional information.

Sincerely,

Cole Cagle

Assistant General Counsel Cole.Cagle@sao.state.ma.us

**Enclosures** 

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# DISCLOSURE BY ELECTED PUBLIC EMPLOYEE OF TRAVEL EXPENSES SERVING A LEGITIMATE PUBLIC PURPOSE AS REQUIRED BY 930 CMR 5.08(2)(d)2.

	ELECTED PUBLIC EMPLOYEE INFORMATION	
Name of <b>elected</b> public employee:	Suzanne M. Bump	
Title/ Position	Auditor of the Commonwealth	4
Agency/ Department	Office of the State Auditor Suzanne M. Bump	
Agency address:	State House Poem 220	VED
Office phone:	(617) 727-2075	1018
Office e-mail:	Suzanne.Bump@massmail.state.ma.us	
Write an X to confirm each statement.	Lam filing this disclosure because:  _x_ I am going to engage in an activity that serves a legitimate public purpose, i.e., it is intended to promote the interests of the Commonwealth, a county or a municipality; and _x_ A non-public entity (but not a lobbyist) has offered to reimburse, waive or pay travel expenses and costs worth more than \$50.	j
Describe the activity which is the reason for traveling.	<ul> <li>AGA National Governing Board Meeting</li> <li>AGA Professional Development Training 2022 Annual Conference</li> </ul>	
Describe your participation in the activity.	As a board member of the AGA National Governing Board, I am participatin in the National Governing Board meeting and attending the Professional Development Training conference.	ng
Date, time and location of activity.	<ul> <li>AGA National Governing Board Meeting, July 16, 2022, Anaheim Marriott Hotel, 700 West Convention Way, Anaheim, CA 92802</li> <li>AGA Professional Development Training, July 17-20, Anaheim Marriott Hotel, 700 West Convention Way, Anaheim, CA 92802</li> </ul>	
Please explain how the activity will promote the interests of the Commonwealth, a county or a municipality.	My attendance and participation in this prestigious board meeting and trainin will serve a clear, legitimate and beneficial public purpose by advancing the goals and mission of the Office of the State Auditor (OSA). Upon my return, will impart what I learned to my staff at the OSA from the board meeting and various training topics.	, I

	TRAVEL EXPENSES
Identify the person or organization that offered to reimburse, waive or pay your travel expenses.	AGA
Address of person or organization.	2208 Mount Vernon Avenue Alexandria, VA 22301
Provide information in as much detail as possible:	Itemization and explanation of amounts offered:
Transportation:	Air, train, bus, and taxi fare and rental car hire, etc. Airfare \$1,030 (estimated)
Lodging:	Overnight accommodations. Anaheim Marriott Hotel \$1,256
Meals:	Breakfast, lunch, dinner, special events. Breakfast and Lunch is included for AGA National Governing Board Meeting and Professional Development Training Conference. Dinner is also provided after the National Governing Board Meeting on 7/16.
Admission:	Registration, admission, tickets, etc. Registration fee: \$875
Other (please list):	Refreshment, instruction, materials, entertainment, etc. N/A
Total:	\$3,161
Write an X beside any relevant statement.	x I have attached the relevant itinerary. *As of the date of filing this disclosure, I have not received an itinerary for the National Governing Board Meetingx I have attached the relevant agenda. *As of the date of filing this disclosure, I have not received an agenda for the National Governing Board Meeting.
For the exemption to apply, check off both statements.	Having disclosed the facts above, I determine that:  _x_ Acceptance of the reimbursement, waiver or payment of travel expenses will serve a legitimate public purpose i.e., it will promote the interests of the Commonwealth, a county or a municipality; AND  _x_ Such public purpose outweighs any special non-work related benefit to me or to the person providing the reimbursement, waiver or payment.
Employee signature:	1 12 120
Date:	16/22/22

Attach additional pages if necessary.

Members of the General Court – file with the House or Senate clerk or the State Ethics Commission.

Elected municipal employee – file with the City Clerk or Town Clerk.

Elected regional school committee member – file with the clerk or secretary of the committee.

#### **NGB** Invitation for PDT 2022

NGB Members and Incoming NGB Members,

I am pleased to formally invite you to attend AGA's PDT 2022 in Anaheim, CA this July:

- National Governing Board Meeting on Saturday, July 16 (approx. 8:30 a.m.-4:30 p.m.)
- NGB and AGA National Office staff Dinner on Saturday, July 16 (approx. 6 p.m.)
- National Council of Chapters Meeting on Sunday, July 17 (approx. 8:30-11 a.m.)
- PDT 2022, Sunday, July 17 Wednesday, July 20
- Departure Thursday, July 21

### Please follow this link in blue to RSVP by Friday, April 15, 2022: RSVP NOW

IMPORTANT—

- 1) You do not need to register for PDT or make a hotel reservation; once you have RSVP'd above, AGA staff will register you <u>and</u> make your hotel reservation at the Anaheim Marriott Hotel on our master account (we will send you a confirmation number).
- 2) Please book your flights through Steve Gardner at Avenue Travel Services. He can be reached at (703) 548-5554 or <a href="mailto:steve@avenuetravel.com">steve@avenuetravel.com</a>. Your flights will be charged to AGA's credit card on file with Steve.
- 3) Click <u>here</u> for information about ground transportation.
- 4) If you have any questions about AGA's Travel Policies & Procedures, please review the <u>AGA Travel Guidelines</u>.

Please RSVP by Friday, April 15, 2022, and let me know if you have any questions! Thank you,

Sia Sankoh



#### Schedule at-a-Glance

#### **SUNDAY, JULY 17**

7:30-10:30 a.m.

National Council of Chapters (NCC)

8 a.m.-6 p.m.

**Registration Open** 

10:30 a.m.-1 p.m.

Intergovernmental Partnership Steering Committee Meeting (invitation only)

11 a.m.-12:30 p.m.

AGA Past National President and Treasurer Council Luncheon Meeting

1-2:15 p.m.

**Concurrent Sessions** 

2:30-3:45 p.m.

**Concurrent Sessions** 

4-4:50 p.m.

**Concurrent Sessions** 

5-7 p.m.

Welcome Event in Solutions Hall

#### **MONDAY, JULY 18**

6-6:30 a.m.

Early Morning Stretch & Exercise

6:30 a.m.-4 p.m.

**Registration Open** 

7–8 a.m.

Continental Breakfast in Solutions Hall

7 a.m.-6:15 p.m.

Solutions Hall Open (closed noon-1 p.m.)

8-8:30 a.m.

**Opening Ceremony** 

8:30-9:45 a.m.

**Opening Plenary Session** 

9:45-10:30 a.m.

**Coffee Break in Solutions Hall** 

10:30-11:45 a.m.

**Concurrent Sessions** 

11:45 a.m.-12:40 p.m.

Awards Luncheon

12:40-1 p.m.

**President Gavel Exchange Ceremony** 

1-1:50 p.m.

**Concurrent Sessions** 

1-2 p.m.

**FM Standards Board Meeting** 

2:05-3:20 p.m.

**Concurrent Sessions** 

3:20-4 p.m.

Coffee Break in Solutions Hall

4-4:50 p.m.

**Concurrent Sessions** 

4:50-6:15 p.m.

**Monday Event in Solutions Hall** 

#### **TUESDAY, JULY 19**

6–6:30 a.m. Ea

Early Morning Stretch & Exercise

6:30 a.m.-4 p.m.

**Registration Open** 

7-8 a.m.

Continental Breakfast in Solutions Hall

7 a.m.-4:05 p.m.

Solutions Hall Open (closed noon-1 p.m.)

8-9:15 a.m.

**Plenary Session** 

9:30-10:20 a.m.

**Concurrent Sessions** 

10:20-11 a.m.

Coffee Break in Solutions Hall

11-11:50 a.m.

**Concurrent Sessions** 

12-1 p.m.

Awards Luncheon

1:05-2:20 p.m.

**Concurrent Sessions** 

2:35-3:25 p.m.

**Concurrent Sessions** 

3-6 p.m.

**Young Professionals Sessions** 

3:25-4:05 p.m.

Coffee Break in Solutions Hall (last chance to see/network with exhibitors)

4:05-4:55 p.m.

**Concurrent Sessions** 

5:00-6:00 p.m.

**CPAG Meeting** 

8-10 p.m.

**AGA Networking Reception** 

#### **WEDNESDAY, JULY 20**

6-6:30 a.m.

Early Morning Stretch & Exercise

6:30 a.m.-4 p.m.

**Registration Open** 

7:30-8:30 a.m.

Breakfast and Awards Recognition

8:30-10:10 a.m.

**Plenary Sessions** 

10:10-10:30 a.m.

Coffee Break

10:30-11:45 a.m.

**Concurrent Sessions** 

11:55 a.m.-12:45 p.m.

**Awards Luncheon** 

1-1:50 p.m.

**Concurrent Sessions** 

2:05-2:55 p.m.

**Concurrent Sessions** 

3:05-4:05 p.m.

**Closing Plenary Session** 

6-11 p.m.

**President's Appreciation Reception** 



## **Professional Development Training**

July 17-20 • Anaheim, Calif. or virtual • 24 CPEs

**AG**A

#### **Back in Person & Better Than Ever!**

Join your colleagues, friends and fellow AGA members at our first <u>in person</u> event in two years at the 2022 Professional Development Training (PDT22)! AGA is committed to the safety and wellbeing of all our PDT participants, please review the Health & Safety Guidelines for all in-person attendees.

- In-Person Participants: All inclusive. Choose between seven concurrent breakout sessions. Attend any of the sessions below.
- Virtual Participants: Choose between three pre-selected concurrent breakout sessions (sessions marked with "livestream").
- · All sessions will be recorded and archived and available for one year (no CPE for recorded sessions).
- · All times listed are Pacific Time.

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	All	Sun, Jul 17	Mon, Jul 18	Tue, Jul 19	Wed, Jul 20			
Sunday, July 17, 7:3  ☆ National Council  Room: Grand G-K	of Chapt							

Sunday, July 17, 8:00 AM - 6:00 PM

Registration Open
Room: Platinum Foyer

Sun	day, July 17, 10:30 AM - 12:00 PM
$\triangle$	Intergovernmental Partnership Steering Committee Meeting Room: San Diego

# AGA Past National President and Treasurer Council luncheon Meeting Room: Newport & Rancho Las Palmas

# Sunday, July 17, 1:00 PM ☆ S101: Emotional Intelligence in a Remote World Room: Grand E

Sunday, July 17, 11:00 AM - 12:30 PM

- \$102: Digitization Elevates Customer Experience
  Room: Orange County Ballroom
- \$103: The Resilient, Adaptable, Transformed Finance Workforce Room: Grand F

### Sunday, July 17, 1:00 PM

- AGA Intergovernmental Forum: Management and Oversight of Pandemic Relief Funds
  Room: Platinum 1-2
- Executive Session (by invitation only)
  Room: Platinum 3-4

### Sunday, July 17, 2:30 PM

\$104: Show Me the Money - Managing the Continuing Resolution Room: Grand F

	Room: Grand G-K		
☆	S106: Improve Controls over ULOs, or You Lose Room: Orange County Ballroom		
☆	S107: Data Sharing – Real World Stories of Success and Lessons Learned Room: Grand E		
Sun	day, July 17, 4:00 PM		
☆	S108: Oversight & Compliance When Money Falls from Trees Room: Orange County Ballroom		
☆	S109: Data Analytics for Better Program Monitoring Room: Grand E		
☆	S110: What You Need to Know about Federal Financial Statements Room: Grand F		
☆	S111: One Agency's Return-to-Work Story Room: Grand G-K		
Sun	day, July 17, 5:00 PM - 7:00 PM		
☆	Welcome Reception in Solutions Hall Room: Platinum 5-10		
Мог	nday, July 18, 6:00 AM - 6:30 AM		
☆	Early Morning Stretch & Excercise		

Room: Grand F



**Registration Open** 

Room: Platinum Foyer

Monday, July 18, 7:00 AM - 8:00 AM

**Breakfast in Solutions Hall** 

Room: Platinum 5-10

Monday, July 18, 7:00 AM - 6:15 PM

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Solutions Hall Open

Room: Platinum 5-10

Monday, July 18, 8:00 AM - 8:30 AM

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**Opening Ceremony** 

Room: Marquis Ballroom

Monday, July 18, 8:30 AM - 9:45 AM

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M101: Opening Plenary Session: Hacking the Rockstar Attitude

Room: Marquis Ballroom

Monday, July 18, 9:45 AM - 10:30 AM



Coffee Break in Solutions Hall

Room: Platinum 5-10

Monday, July 18, 10:30 AM



M102: Leading Practices in Financial Reporting

Room: Grand F

	ROOM. Grand G-R
☆	M104: Use Data Analysis for Better Emergency Response Room: Platinum 3-4
☆	M105: Getting the Most from GAO's Interactive Fraud Tool Room: Platinum 1-2
☆	M106: Hot Topics & Emerging Issues for CIGIE & OIGs Room: Orange County Ballroom
☆	M107: Be Our Guests: The Magic of Service & Resilience Room: Grand E
☆	M108 A Deep Dive into Al Use Cases in FM Room: Grand A-D

Monday, July 18, 11:45 AM - 12:40 PM

☆ Awards Luncheon

Room: Marquis Ballroom

Poom: Grand G K

Monday, July 18, 12:40 PM - 1:00 PM

President Gavel Exchange Ceremony
Room: Marquis Ballroom

Monday, July 18, 1:00 PM

M109: Leadership vs. Management — Is There a Difference?
Room: Orange County Ballroom

<^>	M118: Ethical Standards in Accountability & Transparency
☆	M117: Disasters! What to do Before, During & After an Extreme Emergency? Room: Orange County Ballroom
☆	M116: Cost Accounting Implementation at OPM Room: Grand A-D
Mor	day, July 18, 2:05 PM
☆	FM Standards Board Meeting Room: Newport & Rancho Las Palmas
Mor	day, July 18, 1:00 PM - 2:00 PM
☆	M115: Fight Fraud, Waste & Abuse with Analytics Room: Grand F
☆	M114: Better Cybersecurity Through Collaboration For The Accountability Community Room: Grand E
☆	M113: What Happens Without Change Management? Room: Grand G-K
☆	M112: Use Advanced Analytics to Reveal Audit Trends Room: Grand A-D
☆	M111: Responsible Grants Management Through Risk-Based Monitoring Room: Platinum 1-2
,۸,	M111. Decreasible Courte Management The LDI LD LDA 10.
	ROOM. Flatinum 3-4

Room: Grand E

$\Diamond$	M119: Words Matter Room: Platinum 1-2
☆	M120: ARPA & the Single Audit: The Gift That Keeps on Giving Room: Grand F
☆	M121: Large Liability = Big Asset Opportunity Room: Platinum 3-4
$\Diamond$	M122: Responsible AI Room: Grand G-K
Mor ☆	day, July 18, 3:20 PM - 4:00 PM  Coffee Break in Solutions Hall  Room: Platinum 5-10
Mor	day, July 18, 4:00 PM
☆	M123: Drowning in Data Room: Platinum 1-2
☆	M124: Maximizing Pandemic Investments & Measuring Results Room: Grand G-K
☆	M125: How to Keep Financial Systems Running During Upgrades Room: Platinum 3-4
☆	M126: Prepare for Recovery Room: Grand F

M127: A Look Ahead at Accountability in Al & Automation Room: Grand A-D

M128: Boost Payment Integrity & Reduce Improper Payments
Room: Grand E

M129: Using the Latest Technology to Track Budgeted Funds
Room: Orange County Ballroom

Monday, July 18, 4:50 PM - 6:15 PM

Networking Reception in Solutions Hall
Room: Platinum 5-10

Tuesday, July 19, 6:00 AM - 6:30 AM

Early Morning Stretch & Excercise
Room: Grand F

Tuesday, July 19, 6:30 AM - 4:00 PM

Registration Open
Room: Platinum Foyer

Tuesday, July 19, 7:00 AM - 8:00 AM

☆ Breakfast in Solutions Hall
Room: Platinum 5-10

Tuesday, July 19, 7:00 AM - 4:05 PM

Solutions Hall Open
Room: Platinum 5-10

Tuesday, July 19, 8:00 AM - 9:15 AM

Tuesday, July 19, 9:30 AM

 $\stackrel{\textstyle \leftarrow}{\Omega}$  T102: Where is All The CARES Act Money & What is it Doing?

Room: Platinum 1-2

T103: Zero Trust — Do I Know You?

Room: Grand E

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☆ T104: How Data Analytics Improved Navy Decision-making

Room: Grand A-D

T105: Audit Readiness for Stakeholders

Room: Grand G-K

☆ T106: Upcoming Changes in FAM and FISCAM

Room: Platinum 3-4

T107: Best Practices for Hybrid Work

Room: Orange County Ballroom

T108: Data-driven Decision-making is the Future of FM

Room: Grand F

Tuesday, July 19, 10:20 AM - 11:00 AM

☆ Coffee Break in Solutions Hall

Room: Platinum 5-10

Room: Grand F			
T110: FASAB Update Room: Grand E			
T111: Analytics for the Multi-generational Workforce Room: Orange County Ballroom			
T112: Data Analytics: Use tools to streamline business processes Room: Grand G-K			
T113: The Role of Internal Controls in Program Integrity Room: Platinum 3-4			
T114: Where do GASB Statements 87, 94 & 96 Intersect? Room: Grand A-D			
T115: Understand & Recognize Unconscious Bias and Microaggression Room: Platinum 1-2			
sday, July 19, 12:00 PM - 1:00 PM			
Awards Luncheon Room: Marquis Ballroom			
sday, July 19, 1:05 PM			
T116: Challenges & Lessons Learned in G-Invoicing Room: Grand A-D			
	T110: FASAB Update Room: Grand E  T111: Analytics for the Multi-generational Workforce Room: Orange County Ballroom  T112: Data Analytics: Use tools to streamline business processes Room: Grand G-K  T113: The Role of Internal Controls in Program Integrity Room: Platinum 3-4  T114: Where do GASB Statements 87, 94 & 96 Intersect? Room: Grand A-D  T115: Understand & Recognize Unconscious Bias and Microaggression Room: Platinum 1-2  sday, July 19, 12:00 PM - 1:00 PM Awards Luncheon Room: Marquis Ballroom	T110: FASAB Update Room: Grand E  T111: Analytics for the Multi-generational Workforce Room: Orange County Ballroom  T112: Data Analytics: Use tools to streamline business processes Room: Grand G-K  T113: The Role of Internal Controls in Program Integrity Room: Platinum 3-4  T114: Where do GASB Statements 87, 94 & 96 Intersect? Room: Grand A-D  T115: Understand & Recognize Unconscious Bias and Microaggression Room: Platinum 1-2  sday, July 19, 12:00 PM - 1:00 PM Awards Luncheon Room: Marquis Ballroom	T110: FASAB Update Room: Grand E  T111: Analytics for the Multi-generational Workforce Room: Orange County Ballroom  T112: Data Analytics: Use tools to streamline business processes Room: Grand G-K  T113: The Role of Internal Controls in Program Integrity Room: Platinum 3-4  T114: Where do GASB Statements 87, 94 & 96 Intersect? Room: Grand A-D  T115: Understand & Recognize Unconscious Bias and Microaggression Room: Platinum 1-2  sday, July 19, 12:00 PM - 1:00 PM  Awards Luncheon Room: Marquis Ballroom

↑ T117: Cryptocurrency & Government Room: Grand E

☆	T118: Measure Grant Performance, Risk & Outcomes with Data Room: Grand F
☆	T119: Cybersecurity in Light of the Dark Web Room: Platinum 3-4
☆	T120: Balancing Fraud, Privacy & Equity in Fighting Identity Theft Room: Orange County Ballroom
☆	T121: Building a Culture in Data Analytics Room: Platinum 1-2
☆	T122: Transformative Leadership: The Future of Finance Leadership Room: Grand G-K
Tue	sday, July 19, 2:35 PM
☆	T123: Reap what you Sow — Build Strong Relationships with Auditees  Room: Platinum 1-2
☆	T124: Financial Transparency on Demand Room: Orange County Ballroom
☆	T125: The Future of Government Financial Reporting Room: Grand F
☆	T126: Fighting Fraud – Best Practices and Emerging Tools and Techniques Room: Grand E
☆	T127: How Does Congress Manage Its Budget? Room: Grand A-D

T133: Less Talk, More Action in Budget Reform
Room: Grand E

↑ T134: From Auditor to Auditee — Being on the Other Side Room: Grand G-K

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T136: Connection is Key to Communication

Room: Grand F

Tuesday, July 19, 5:00 PM - 6:00 PM

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**CPAG Meeting** 

Room: Newport & Rancho Las Palmas

Tuesday, July 19, 8:00 PM - 10:00 PM

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**AGA Networking Reception** 

Room: Grand Plaza

Wednesday, July 20, 6:00 AM - 6:30 AM

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Early Morning Stretch & Excercise

Room: Grand F

Wednesday, July 20, 6:30 AM - 4:00 PM

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**Registration Open** 

Room: Platinum Foyer

Wednesday, July 20, 7:30 AM - 8:30 AM

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**Breakfast and Awards Recognition** 

Room: Marquis Ballroom

Wednesday, July 20, 8:30 AM - 9:20 AM



W101: Plenary Session: Government Leaders Panel

Poom: Marquie Rallroom

Wednesday, July 20, 9:20 AM - 10:10 AM

**☆** W102: Plenary Session: Economic Outlook

Room: Marquis Ballroom

Wednesday, July 20, 10:10 AM - 10:30 AM

Coffee Break

Room: Marquis Foyer

Wednesday, July 20, 10:30 AM

**☆** W103: So Many Technologies; so Little Time

Room: Grand E

**☆** W104: Superpowers

Room: Grand F

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W105: Government Can be a Top Workplace!

Room: Platinum 3-4

W106: Let's Coordinate Pandemic Program Audits!

Room: Platinum 1-2

W107: Enhance Antifraud Programs Through Dark Web Reconnaissance

Room: Orange County Ballroom

W108: Realizing Transformation Utilizing the Audit Lifecycle

Room: Grand A-D

W109: GASB Update – what's new for State & Local governments?

Room: Grand G-K

## Wednesday, July 20, 11:55 AM - 12:55 PM **Awards Luncheon** Room: Marquis Ballroom Wednesday, July 20, 1:00 PM W110: Inform Citizens Through Dashboards & KPIs Room: Platinum 1-2 $\Omega$ W111: Government Financial Reporting on Climate-Related Financial Risk Room: Platinum 3-4 $\triangle$ W112: Lock Down Supply Chains with Automation & Al Room: Orange County Ballroom $\triangle$ W113: Internal Controls in Performance Audits Room: Grand F $\triangle$ W114: Technology Impact on Recruitment & Retention Room: Grand A-D

☆ W115: Practical Innovation from Government's Front-line Leaders
Room: Grand G-K

W116: Remove the Roadblocks, Reignite Your Resolve!
Room: Grand E

Wednesday, July 20, 2:05 PM

★ W117: ESG for Government Room: Orange County Ballroom

R ☆ v	W119: Innovation Amid Resource Constraints & the Art of the Possible Room: Grand E  W120: How Can More Grant Spending Create Taxpayer Value? Room: Grand F
R ☆ v	Room: Grand E  W120: How Can More Grant Spending Create Taxpayer Value?
	V121: Finance at the Tip of the Spear Room: Grand A-D
	V122: I Love My Job Room: Platinum 3-4
Wedn	esday, July 20, 3:05 PM - 4:05 PM
	N123: Closing Plenary Session: You Are More Than Your Title Room: Marquis Ballroom
Wedn	esday, July 20, 6:00 PM - 10:00 PM
	President's Appreciation Dinner Room: House of Blues Anaheim
	Export To Outlook
or Techni	cal Support with this webpage, please contact support.