

**DISCLOSURE BY NON-ELECTED STATE EMPLOYEE OF FINANCIAL INTEREST
AND DETERMINATION BY APPOINTING AUTHORITY
AS REQUIRED BY G. L. c. 268A, § 6**

STATE EMPLOYEE INFORMATION	
Name:	Rebecca A. Sullivan
Title or Position:	Senior Vice President, Investment Banking
State Agency:	Massachusetts Development Finance Agency
Agency Address:	99 High Street Boston, MA 02110
Office Phone:	617-330-2068
Office E-mail:	rsullivan@massdevelopment.com
PARTICULAR MATTER	
Particular matter E.g., a judicial or other proceeding, application, submission, request for a ruling or other determination, contract, claim, controversy, charge, accusation, arrest, decision, determination, or finding.	Please describe the particular matter. The Scandinavian Living Center (SLC) has previously issued tax-exempt bonds through MassDevelopment. I have been elected to the Board to serve a 3-year term and will also serve on the Finance and Audit Committee.
Your required participation in the particular matter: E.g., approval, disapproval, decision, recommendation, rendering advice, investigation, other.	Please describe the task you are required to perform with respect to the particular matter. There is no current request in front of MassDevelopment but the SLC is a repeat client of the Agency. If a new request were to be filed, I would normally be managing the tax-exempt bond process. Instead, I will recuse myself from any new transactions at both MassDevelopment and the Scandinavian Living Center.
FINANCIAL INTEREST IN THE PARTICULAR MATTER	
Write an X by all that apply.	<input type="checkbox"/> I have a financial interest in the matter. <input type="checkbox"/> My immediate family member has a financial interest in the matter. <input type="checkbox"/> My business partner has a financial interest in the matter. <input checked="" type="checkbox"/> I am an officer, director, trustee, partner or employee of a business organization, and the business organization has a financial interest in the matter. <input type="checkbox"/> I am negotiating or have made an arrangement concerning future employment with a person or organization, and the person or organization has a financial interest in the matter.
Financial interest in the matter	Please explain the financial interest and include a dollar amount if you know it. The SLC will receive an interest rate savings if it issues through MassDevelopment. MassDevelopment will receive a fee to issue the bonds.
Employee signature:	<i>Rebecca Sullivan</i>
Date:	4/30/24

DETERMINATION BY APPOINTING OFFICIAL

	APPOINTING AUTHORITY INFORMATION
Name of Appointing Authority:	Massachusetts Development Finance Agency
Title or Position:	Interim Chief Executive Officer
Agency/Department:	
Agency Address:	99 High Street Boston, MA 02110
Office Phone:	617-330-2000
Office E-mail	doconnell@massdevelopment.com
	DETERMINATION
Determination by appointing authority: Write an X by your selection.	As appointing official, as required by G.L. c. 268A, § 6, I have reviewed the particular matter and the financial interest identified above by a state employee. <input checked="" type="checkbox"/> I am assigning the particular matter to another employee, or <input type="checkbox"/> I am assuming responsibility for the particular matter, or <input type="checkbox"/> I have determined that the financial interest is not so substantial as to be deemed likely to affect the integrity of the services which the Commonwealth may expect from the employee.
Appointing Authority signature:	
Date:	5/7/24
Comment:	

Attach additional pages if necessary.

File copy with:

State Ethics Commission, One Ashburton Place, Room 619, Boston, MA 02108