

**DISCLOSURE BY SPECIAL STATE EMPLOYEE
OF FINANCIAL INTEREST IN A STATE CONTRACT
AS REQUIRED BY G. L. c. 268A, § 7(d)**

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	SPECIAL STATE EMPLOYEE INFORMATION
Name of special state employee:	Elizabeth (Bettina) Toner
Put an X beside one statement.	I am a special state employee because: ☐ I serve in a state position for which no compensation is provided. ☒ I am not an elected official, and I earned compensation for fewer than 800 hours in the preceding 365-day period. ☐ By the classification of my position by my state agency or by the terms of a contract or my conditions of employment, I am permitted to have personal or private employment during normal business hours. ☐ I work for a company or organization which has a contract with a state agency, and I am a "key employee" because the contract identifies me by name or it is otherwise clear that the state is contracting for my services in particular, and the contract states that I am a special state employee or indicates that I meet one of the three requirements listed above.
Title/ Position	Of Counsel at Krokidas & Bluestein LLP, representing state agencies listed on Attachment A.
Fill in this box if it applies to you.	If you are a special state employee because a state agency has contracted with your company or organization, please provide the name and address of the company or organization. Krokidas & Bluestein LLP, 600 Atlantic Avenue, Boston, MA 02210
State Agency/ Department:	This is "my State Agency." See Attachment A
Agency Address:	See Attachment A
Office phone:	617-482-7211
Office e-mail:	btoner@kb-law.com
	Check one: ☐ Elected or ☒ Non-elected
Starting date as a special state employee.	See Attachment A
BOX # 1 N/A Select either STATEMENT #1 or STATEMENT #2 .	ELECTED SPECIAL STATE EMPLOYEE I am an elected special state employee. ☐ STATEMENT #1: I had a financial interest in a contract made by a state agency before I was elected to a compensated special state employee position. I will continue to have this financial interest in a state contract. ☐ STATEMENT #2: I will have a new financial interest in a contract made by a state agency.

Write an X by your financial interest.	My financial interest in a contract made by a state agency is: ☐ A compensated, non-elected position with a state agency. ☐ A contract between a state agency and myself. ☐ A financial benefit or obligation because of a contract that a state agency has with another person or with a company or organization. ☐ Other work because a state agency has a contract with my company or organization and I am a "key employee" because the contract identifies me by name or it is otherwise clear that the state is contracting for my services in particular.
BOX #2 Select either STATEMENT #1 or STATEMENT #2. Write an X by your financial interest.	NON-ELECTED SPECIAL STATE EMPLOYEE I am a non-elected special state employee (compensated or uncompensated). ☐ STATEMENT #1: I had a financial interest in a contract made by a state agency, other than an employment contract, before I took a non-elected, compensated special state employee position. I will continue to have this financial interest in a state contract. My financial interest in a contract made by a state agency is: ☐ A contract between a state agency and myself, but not an employment contract. ☐ A financial benefit or obligation because of a contract that a state agency has with another person or with a company or organization. OR ☒ STATEMENT #2: I will have a new financial interest in a contract made by a state agency. My financial interest in a contract made by a state agency is: ☐ A compensated, non-elected position with a state agency. ☐ A contract between a state agency and myself. ☐ A financial benefit or obligation because of a contract that a state agency has with another person or with a company or organization. ☒ Other work because a state agency has a contract with my company or organization and I am a "key employee" because the contract identifies me by name or it is otherwise clear that the state is contracting for my services in particular.
	FINANCIAL INTEREST IN A STATE CONTRACT
Name and address of state agency that made the contract	This is the "contracting agency." See Attachment A and B
Write an X to confirm this statement.	☒ In my work as a special state employee for my State Agency, I do not participate in or have official responsibility for any of the activities of the contracting agency.
FILL IN THIS BOX OR THE NEXT BOX N/A	ANSWER THE QUESTION IN THIS BOX IF THE CONTRACT IS BETWEEN THE STATE AGENCY AND YOU. - Please explain what the contract is for.

	ANSWER THE QUESTIONS IN THIS BOX IF THE CONTRACT IS BETWEEN THE STATE AGENCY AND ANOTHER PERSON OR ENTITY - Please identify the person or entity that has the contract with the state agency. Krokidas & Bluestein LLP - What is your relationship to the person or entity? Of Counsel - What is the contract for? See Attachment A and B
What is your financial interest in the state contract?	- Please explain the financial interest and include the dollar amount if you know it. See Attachment A and B
Date when you acquired the financial interest	See Attachment A and B
What is the financial interest of your immediate family?	- Please explain the financial interest and include the dollar amount if you know it. N/A
Date when your immediate family acquired the financial interest	N/A
Employee signature:	/s/ Elizabeth F. Toner
Date:	9/20/2024

Attach additional pages if necessary.

**File your completed, signed Disclosure with:
State Ethics Commission, One Ashburton Place, Room 619, Boston, MA 02108**

Bettina Toner
Attachment A

Name & Address of State Agency	Original Contract Start Date	Subject of contract/K&B representation	Responding Attorney	Hourly Billing Rate of		K&B 2023 receipts	Client #
				Responding Attorney	Engagement Ltr/Contract		
Boston Preparatory Charter School 1286 Hyde Park Avenue Boston, MA 02136	5/13/2016	Governance and statutory requirements	Elka Sachs Jill Meixel Bettina Toner	\$470.00 \$440.00 \$355.00	unsigned letter	\$57,097.00	3264
Martin Luther King Jr. Charter School of Excellence 285 Dorset Street Springfield, MA 01108	7/10/2024	Title IX Policies	Elka Sachs Bettina Toner Eric Jordan	\$470.00 \$355.00 \$320.00		0	4319
MATCH Charter Public School 1001 Commonwealth Ave. Boston, MA 02215	8/14/2000	general legal advice, finance, financing, real estate, construction, compliance with federal and state law, employment matters, contracts, litigation, charter school compliance, graduate program, corporate structure, and tax	Elka Sachs Bettina Toner	\$470.00 \$355.00	unsigned letter	\$67,381.66	1761
Phoenix Academy Charter School 59 Nicholas Street Chelsea, MA 02150	7/20/2016	Regulatory Advice	Elka Sachs Bettina Toner	\$470.00 \$355.00	unsigned letter	\$99,162.00	3285
Veritas Preparatory Charter School 370 Pine Street Springfield, MA 01105	7/31/2017	Governance matters	Elka Sachs Bettina Toner	\$470.00 \$355.00	unsigned letter	\$55,201.50	3404

Bettina Toner Attachment B

Original Contract				Client #
Name & Address of State Agency	Start Date	Subject of contract/K&B representation		
Academy of the Pacific Rim Charter Public School One Westinghouse Plaza Hyde Park, MA 02136	3/1/2012	bylaws review		2816
Alma Del Mar Charter School 515 Bellville Ave. New Bedford, MA 02746	10/1/2018	Procurement		3539
Benjamin Banneker Charter School 21 Notre Dame Ave. Cambridge, MA 02142	10/10/2000	general legal advice re: the ongoing operations of the school, student affairs		1770/3828
Boston Collegiate Charter School 215 Sydney Street Dorchester, MA 02125	5/29/2012	general legal advice, corporate structure, compliance with state and federal law, contracts, financing, real estate, and construction		2847
Boston Day and Evening Academy 20 Kearsarge Ave. Roxbury, MA 02119	11/14/2023	Assistance with negotiations of their MOUs with Boston Public Schools.		4206
Boston Green Academy 20 Warren Street Brighton, MA 02135	11/14/2023	Assistance with negotiations of their MOUs with Boston Public Schools.		4206
Bridge Boston Charter School P.O. Box 190888 Roxbury, MA 02119	3/29/2024	Review of a contract		4273
Conservatory Lab Charter School 2120 Dorchester Ave. Dorchester, MA 02124	8/12/2002	general legal advice, financing, real estate, and compliance with state and federal law		1968
Executive Office of Housing and Livable Communities	9/3/2019	Representation of EOHLC in financings of affordable housing		3640

Bettina Toner Attachment B

Original Contract		Client #
Name & Address of State Agency (f/k/a Department of Housing & Community Development)	Subject of contract/K&B representation	
100 Cambridge Street, Suite 300 Boston, MA 02114	projects for the benefit of other state and municipal agencies as MassDocs lenders	
Edward M. Kennedy Academy for Health Careers Lower Campus: 10 Fenwood Road, Boston, MA 02115 Upper Campus: 384 Warren Street, Roxbury, MA 02119	Assistance with negotiations of their MOUs with Boston Public Schools.	4206
Edward W. Brooke Charter School 190 Cummins Way Roslindale, MA 02131	general legal advice, corporate structure, employment matters, contracts, and compliance with state and federal law	2710
Excel Academy Charter School 1150 Saratoga Street East Boston, MA 02128 (includes Excel Academy Charter School - Boston II and Excel Academy Charter School - Chelsea)	general legal advice, non-profit matters, financing, school operations, contracts, compliance with state and federal law, tax matters, and non-profit matters	2052
Felix Commonwealth Virtual School 276 Newbury Street Boston, MA 02116	application for charter	4268
Francis Parker Charter School 49 Antietam Street Devens, MA 01034	general legal advice, corporate structure, non-profit matters, construction, financing, real estate, compliance with federal and state law, and fundraising	1220
Hampden Charter School of Science 20 Johnson Road Chicopee, MA 01022	public procurement	2682
Holyoke Community Charter School 220 Northampton Street Holyoke, MA 01040	student discipline training	3851

Bettina Toner
Attachment B

Original Contract		Client #
Name & Address of State Agency	Subject of contract/K&B representation	
KIPP Academy Lynn Charter School/KIPP Academy Boston Charter School 90 High Rock Street Lynn, MA 01902	general legal advice, financing, real estate, compliance with state and federal law, tax matters, corporate structure, employment matters, construction and financing	2273
Lawrence Family Development Charter School 34 West Street Lawrence, MA 01841	organizational structure	3453
Map Academy Charter School 11 Resnik Road Plymouth, MA 02360	board governance	4020
Marblehead Community Charter School 17 Lime Street Marblehead, MA 01945	Special Education matters	3367
Martha's Vineyard Public Charter School 424 State Road West Tisbury, MA 02575	public procurement advice	4081
Massachusetts Convention Center Authority 415 Summer Street Boston, MA 02210	Legal assistance and documentation concerning transactions relating to properties and property development adjacent to the Boston Convention and Exhibition Center	3277
Massachusetts Development Finance Agency 99 High Street Boston, MA 02110	Representation in connection with various real estate matters	2965
Massachusetts Division of Capital Asset Management One Ashburton Place Boston, MA 02108	Representation in connection with various real estate matters	2352

**Bettina Toner
Attachment B**

Original Contract				Client #
Name & Address of State Agency	Start Date	Subject of contract/K&B representation		
Massachusetts Housing Finance Agency One Beacon Street Boston, MA 02110	9/20/2016	General legal advice		3309
Massachusetts Housing Partnership Fund Board 160 Federal Street, 2nd floor Boston, MA 02210	12/31/1988	General legal advice and representation of MHP in connection with financings of affordable housing projects		624
Massachusetts Port Authority One Harborside Drive, Suite 200S East Boston, MA 02128	5/6/2011	Representation in connection with various real estate matters		2753
Massachusetts School Building Authority 40 Broad Street, Suite 500 Boston, MA 02109	10/11/2022	Providing assistance on employment law matters		2279
Massachusetts State College Building Authority 10 High Street, Suite 201 Boston, MA 02110	4/17/2001			1830
Neighborhood House Charter School 21 Queen Street Dorchester, MA 02122	6/3/2022	review of records; preparation of an investigative report		3048
New Heights Charter School of Brockton 1690 Main Street Brockton, MA 02301	12/18/2018	transportation issues		3560
Office of the Speaker of the House Office of the Counsel to the House of Representatives State House, Room 139 Boston, MA 02133	11/3/2009	Advice regarding employment matters		2619

Bettina Toner
Attachment B

Name & Address of State Agency	Original Contract		Client #
	Start Date	Subject of contract/k&b representation	
Office of the State Treasurer and Receiver General State House, Room 139 Boston, MA 02133	7/17/2019	Employment advice	3625
Pioneer Charter School of Science 548 Broadway, Suite C Everett, MA 02149 <i>(includes Pioneer Charter School of Science II)</i>	6/13/2012	general legal advice, compliance with state and federal law, real estate, contracts, and corporate governance	2851
Rising Tide Charter Public School 6 Resnik Road Plymouth, MA 02360	10/29/2004	general legal advice, financing, real estate, contracts, and compliance with state and federal law	2170
River Valley Charter School 2 Perry Way Newburyport, MA 01950	5/13/2021	general legal advice, and real estate	3166
South Shore Charter Public School 100 Longwater Circle Norwell, MA 02061	10/3/2002	general legal advice, corporate structure, financing, and compliance with state and federal law	1981
Springfield Preparatory Charter School 2071 Roosevelt Avenue Springfield, MA 01104	2/23/2023	Advice in connection with mission-affiliated nonprofits	3600
University of Massachusetts One Beacon Street, 31st floor Boston, MA 02108	5/20/2008	Miscellaneous projects for UMass Lowell related to real estate and general representation on employment matters	2505