

Statement of Financial Interests for 2024



CONTACT INFORMATION

Last Name:

ISENSTEIN

First Name and Middle initial:

ELIZABETH L

Work Phone Number:

(857) 289-3808

Other Phone:

Redacted

Work Email:

elizabeth.isenstein@mass.gov

Other Email:

Redacted

Primary Residence Address:

Redacted

Contact mailing address

Redacted

You indicated that you had no spouse living in your household at any time during 2024.

You indicated that you had no dependent child(ren) residing in your household at any time during 2024.

Candidacy and Public Service

1. If you are a candidate for public office, please indicate the public office you are seeking.

Filer reported none.

2. Identify the position you now hold, or have held, which requires you to file a Statement of Financial Interests and provide the required information for that position. If you held more than one public position which requires you to file, identify each position.

Agency Name	Address	Position	Date	Amount of Income
Division of Capital Asset Management and Maintenance (DCAMM)	One Ashburton Place, Boston, MA, 02108, US	Director, Energy & Sustainability	08/21/2017 - 01/20/2024	\$100,001 or more
Division of Capital Asset Management and Maintenance (DCAMM)	One Ashburton Place, Boston, MA, 02108, US	Deputy Commissioner, Facilities Management and Decarbonization	01/21/2024	\$100,001 or more

3. Other than the position(s) identified in Question 2, identify every public position you held, and every public agency to which you provided services, at any time during 2024, whether compensated or not, and whether full- or part-time.

Filer reported none.

4. Identify every public position your spouse and/or any dependent child(ren) residing in your household held, and every public agency to which your spouse and/or any dependent child(ren) residing in your household provided services, at any time during 2024, whether compensated or not, and whether full- or part-time.

Filer reported none.

Private Employment and Leaves of Absence

5. Identify every Business for which you worked as an employee, manager, consultant, or independent contractor at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

6. Identify any Business from which you were on a leave of absence at any time during 2024, and provide its address.

Filer reported none.

7. Identify every Business for which your spouse and/or any dependent child(ren) residing in your household worked as an employee, manager, consultant, or independent contractor at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

Business Ownership and Transfers

8. Identify each Business of which you were, in whole or in part, an owner, partner, or proprietor, or in which you owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2024, and provide the required information for each.

Filer reported none.

9. Identify each Business of which your spouse and/or any dependent child(ren) residing in your household was, in whole or in part, an owner, partner, or proprietor, or in which your spouse and/or any dependent child(ren) residing in your household owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2024, and provide the required information for each.

Filer reported none.

10. Identify any stock or similar ownership interest in a Business which you transferred to your spouse and/or any dependent child(ren) residing in your household during 2024, and provide the required information for each.

Filer reported none.

Service as an Officer, Director, or Trustee

11. Identify any Business in which you served as an officer, director, or trustee, at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

12. Identify any Business in which your spouse and/or any dependent child(ren) residing in your household served as an officer, director, or trustee, at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Real Estate

13. Identify all Real Estate in Massachusetts which you owned directly or through a Business as of December 31, 2024, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

14. Other than the Real Estate identified in Question 13, identify all Real Estate in Massachusetts which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2024, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Filer reported none.

15. Identify any Trust of which you were a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2024, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Name of Trust	Real Estate Address	Beneficiary	Transferred?	Transferor Name	Transferor Address	Assessed Value
Elizabeth L. Isenstein Trust	Redacted	F	No			\$100,001 or more

16. Other than the Real Estate identified in Question 15, identify any Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2024, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Filer reported none.

17. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by you, or by a Trust of which you were a beneficiary, at any time during 2024, and provide the required information for each Real Estate holding.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

18. Other than the Real Estate identified in Question 17, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by your spouse and/or any dependent child(ren) residing in your household, or by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, at any time during 2024, and provide the required information for each piece of Real Estate transferred.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

19. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2024, you, or a Trust of which you were a beneficiary, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

20. Other than the Real Estate identified in Question 19, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2024, your spouse and/or any dependent child(ren) residing in your household, or a Trust of which your spouse and/or any dependent child(ren) residing in your household, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Financial Investments

21. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which you owned directly or through a Business, as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

22. Other than the bonds or other securities identified in Question 21, identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business, as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.

23. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2024, by a Trust of which you were a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

24. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2024, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.

25. Identify every Financial Investment that you owned directly or through a Business as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

26. Other than the Financial Investments identified in Question 25, identify every Financial Investment that your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.

27. Identify every Financial Investment that was owned as of December 31, 2024, by a Trust of which you were a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Name of Issuer	Beneficiary	Description of Investment	Principal Place of Business or State of Incorporation	Issuer Address	Name of Trust
Amgen Inc. - Common Stock (AMGN)	F				Marvin Isenstein Trust
Apple Inc. - Common Stock (AAPL)	F				Marvin Isenstein Trust
Chipotle Mexican Grill, Inc. Common Stock (CMG)	F				Marvin Isenstein Trust
Chubb Corporation (The) Common Stock (CB)	F				Marvin Isenstein Trust
CME Group Inc. - Class A Common Stock (CME)	F				Marvin Isenstein Trust
JP Morgan Chase & Co. Common Stock (JPM)	F				Marvin Isenstein Trust

ServiceNow, Inc. Common Stock (NOW)	F	Marvin Isenstein Trust
Tesla Motors, Inc. - Common Stock (TSLA)	F	Marvin Isenstein Trust
Visa Inc. (V)	F	Marvin Isenstein Trust
PowerShares QQQ Trust, Series 1 (QQQ)	F	Marvin Isenstein Trust
iShares Europe ETF (IEV)	F	Marvin Isenstein Trust
ishares Gold Trust (IAU)	F	Marvin Isenstein Trust
iShares MSCI Japan Index Fund (EWJ)	F	Marvin Isenstein Trust

iShares S&P Mid-Cap 400 Growth ETF(IJK)	F				Marvin Isenstein Trust
iShares S&P Mid-Cap 400 Value ETF(IJJ)	F				Marvin Isenstein Trust
iShares S&P SmallCap 600 Value ETF(IJS)	F				Marvin Isenstein Trust
iShares S&P SmallCap 600 Growth ETF(IJT)	F				Marvin Isenstein Trust
SPDR Portfolio Emerging Market ETF Fund (SPEM)	F	Mutual Fund	Massachusetts	1 Iron Street, Boston, MA, 02210, US	Marvin Isenstein Trust
The Hartford World Bond Fd Cl I (HWDIX)	F				Marvin Isenstein Trust
SPDR Select Sector Fund - Financial(XLF)	F				Marvin Isenstein Trust

Janus Global Life Sciences I Shs (JFNIX)	F					Marvin Isenstein Trust
Deutsche Alternative Asset Allocation Fund Insti Class (AAZX)	F					Marvin Isenstein Trust
Trane Technologies PLC (TT)	F	Common Stock	Swords, Ireland	170/175 Lakeview Drive, Swords, Ireland		Marvin Isenstein Trust
RTX Corporation (RTX)	F	Common Stock	Waltham, MA	870 Winter Street, Waltham, MA, 02451, US		Marvin Isenstein Trust
Apple Inc. - Common Stock (AAPL)	F					Danny K. Wong Exemption Trust
Stryker Corporation Common Stock (SYK)	F					Danny K. Wong Exemption Trust
Visa Inc. (V)	F					Danny K. Wong Exemption Trust

iShares MSCI Japan Index Fund (EWJ)	F	Danny K. Wong Exemption Trust
Vanguard FTSE European ETF (VGK)	F	Danny K. Wong Exemption Trust
Vanguard FTSE Pacific ETF (VPL)	F	Danny K. Wong Exemption Trust
Vanguard Mid-Cap ETF - DNQ (VO)	F	Danny K. Wong Exemption Trust
Vanguard Small-Cap Growth ETF - DNQ (VBK)	F	Danny K. Wong Exemption Trust
Vanguard Total International Stock ETF (VXUS)	F	Danny K. Wong Exemption Trust
Abbott Laboratories Common Stock (ABT)	F	Danny K. Wong Exemption Trust

Arista Networks, Inc. Common Stock (ANET)	F	Danny K. Wong Exemption Trust
AT&T Inc. (T)	F	Danny K. Wong Exemption Trust
Deere & Company Common Stock (DE)	F	Danny K. Wong Exemption Trust
Equinix, Inc. - Common Stock (EQIX)	F	Danny K. Wong Exemption Trust
Hub Group, Inc. - Class A Common Stock (HUBG)	F	Danny K. Wong Exemption Trust
Mastercard Incorporated Common Stock (MA)	F	Danny K. Wong Exemption Trust
MetLife, Inc. Common Stock (MET)	F	Danny K. Wong Exemption Trust

UnitedHealth Group Incorporated Common Stock (DE) (UNH)	F	Danny K. Wong Exemption Trust
Apple Inc. - Common Stock (AAPL)	F	Elizabeth L Isenstein Trust
Visa Inc. (V)	F	Elizabeth L Isenstein Trust
iShares Russell 2000 ETF (IWM)	F	Elizabeth L Isenstein Trust
Vanguard Mid-Cap ETF - DNQ (VO)	F	Elizabeth L Isenstein Trust
Vanguard Small-Cap Growth ETF - DNQ (VBK)	F	Elizabeth L Isenstein Trust
Guggenheim Macro Opportunities Fund- A Class (GIOAX)	F	Elizabeth L Isenstein Trust

Vanguard Hi Div Yld Indx Adm (VHYAX)	F	Mutual Fund	Pennsylvania	100 Vanguard Boulevard, Malvern, PA, 19355 2000, US	Elizabeth L Isenstein Trust
Advanced Micro Devices, Inc. - Common Stock (AMD)	F				Marvin Isenstein Trust
TJX Companies, Inc. (The) Common Stock (TJX)	F				Marvin Isenstein Trust
BlackRock Alternative Capital Strategies Fund - Institutional Class (BIMBX)	F				Marvin Isenstein Trust
Salient MLP & Energy Infrastructure Fund II Class I (SMLPX)	F				Marvin Isenstein Trust
Lord Abbett Inv Tr, Lord Abbett Floating Rate Fd -- Cl C (LARCX)	F				Danny K. Wong Exemption Trust
Prudential Financial Inc (PRU)	F	Common Stock	New Jersey	751 Broad Street, Newark, NJ, 07102, US	Danny K. Wong Exemption Trust

Accenture plc. Class A Ordinary Shares (Ireland) (ACN)	F				Marvin Isenstein Trust
Honeywell International Inc. Common Stock (HON)	F				Marvin Isenstein Trust
Allspring MMKT Premier (WMPXX)	F	Mutual Fund	North Carolina	1415 Vantage Park Dirve, 3rd floor, Charlotte, NC, 28203, US	Marvin Isenstein Trust
Pacific Funds Core Income - Advisor Class (PLIDX)	F				Marvin Isenstein Trust
FS Multi Strategy Altern I (FSMSX)	F	alternative	Pennsylvania	1 Freedom Valley Drive, Oaks, PA, 19456, US	Marvin Isenstein Trust
BlackRock Funds II, Floating Rate Income Portfolio Insti (BFRIX)	F				Marvin Isenstein Trust
Accenture plc. Class A Ordinary Shares (Ireland) (ACN)	F				Danny K. Wong Exemption Trust

Charter Communications, Inc. - Class A Common Stock (CHTR)	F	Danny K. Wong Exemption Trust
Eli Lilly and Company Common Stock (LLY)	F	Danny K. Wong Exemption Trust
Intuitive Surgical, Inc. - Common Stock (ISRG)	F	Danny K. Wong Exemption Trust
Keysight Technologies Inc. Common Stock (KEYS)	F	Danny K. Wong Exemption Trust
Microsoft Corporation - Common Stock (MSFT)	F	Danny K. Wong Exemption Trust
Nike, Inc. Common Stock (NKE)	F	Danny K. Wong Exemption Trust
Tesla Motors, Inc. - Common Stock (TSLA)	F	Danny K. Wong Exemption Trust

SPDR Bloomberg 1-3 Month T-B (BIL)	F	1-3 mo T Bill	massachusetts	One Iron Street, Boston, MA, 02210, US	Danny K. Wong Exemption Trust
Bank of America Corporation Common Stock (BAC)	F				Danny K. Wong Exemption Trust
Exxon Mobil Corporation Common Stock (XOM)	F				Danny K. Wong Exemption Trust
RTX Corporation (RTX)	F	Common Stock	Waltham	870 Winter Street, Waltham, MA, 02451, US	Danny K. Wong Exemption Trust
Intercontinental Exchange Inc. Common Stock (ICE)	F				Elizabeth L Isenstein Trust
NextEra Energy, Inc. Common Stock (NEE)	F				Marvin Isenstein Trust
UnitedHealth Group Incorporated Common Stock (DE) (UNH)	F				Marvin Isenstein Trust

BNY Mellon GLB Fixed Inc I	F	Mutual Fund	New York	240 Greenwich Street, New York, NY, 10286, US	Marvin Isenstein Trust
Snowflake Inc (SNOW)	F	Common Stock	Montana	106 East Babcock Street, Bozeman, MT, 59715, US	Danny K. Wong Exemption Trust
Ambarella, Inc. - Ordinary Shares (AMBA)	F				Danny K. Wong Exemption Trust
Ares Management L.P. Common Units representing Limited Partner Interests (ARES)	F				Danny K. Wong Exemption Trust
Automatic Data Processing, Inc. - Common Stock (ADP)	F				Danny K. Wong Exemption Trust
Ciena Corporation Common Stock (CIEN)	F				Danny K. Wong Exemption Trust
Corteva Inc (CTVA)	F	Common Stock	Indianapolis, Indiana	9330 Zionsville Road, Indianapolis , IN, 46268, US	Danny K. Wong Exemption Trust

CyberArk Software Ltd. - Ordinary Shares (CYBR)	F				Danny K. Wong Exemption Trust
Digital Realty Trust, Inc. Common Stock (DLR)	F				Danny K. Wong Exemption Trust
eBay Inc. - Common Stock (EBAY)	F				Danny K. Wong Exemption Trust
Equitable Hldgs Inc (EQH)	F	Common Stock	New York	1345 Avenue of the Americas, New York, NY, 10105, US	Danny K. Wong Exemption Trust
Jackson Financial Inc (JXN)	F	Common Stock	Lansing, Michigan	1 Corporate Way, Lansing, MI, 48951, US	Danny K. Wong Exemption Trust
J.B. Hunt Transport Services, Inc. - Common Stock (JBHT)	F				Danny K. Wong Exemption Trust
KKR & Co. L.P. Common Units Representing Limited Partnership Interest (KKR)	F				Danny K. Wong Exemption Trust

Laureate Education Inc (LAUR)	F	Common Stock	Miami, Florida	1000 Brickell Ave, Miami, FL, 33131, US	Danny K. Wong Exemption Trust
NVIDIA Corporation - Common Stock (NVDA)	F				Danny K. Wong Exemption Trust
Q2 Holdings, Inc. Common Stock (Q TWO)	F				Danny K. Wong Exemption Trust
Republic Services, Inc. Common Stock (RSG)	F				Danny K. Wong Exemption Trust
Skechers U.S.A., Inc. Common Stock (SKX)	F				Danny K. Wong Exemption Trust
T-Mobile US, Inc. Common Stock (TMUS)	F				Danny K. Wong Exemption Trust
Waste Management, Inc. Common Stock (WM)	F				Danny K. Wong Exemption Trust

iShares Russell
3000 ETF(IWV)

F

Danny K. Wong
Exemption
Trust

28. Other than the Financial Investments identified in Question 27, identify every Financial Investment that was owned as of December 31, 2024, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Debts and Mortgages

29. Identify all mortgages, including home equity and reverse mortgage loans, on your Primary Residence, on which more than \$1,000 was owed as of December 31, 2024, where the creditor (person who loaned you the money) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Creditor Name	Creditor Address	Mortgage Term	Interest Rate (%)	Termination Year
Morgan Stanley Private Bank	PO Box 77404, Ewing, NJ, 08628, US	30	2.7	2051

30. Did you have a mortgage, including a home equity or reverse mortgage loan, on any property OTHER than your Primary Residence, on which more than \$1,000 was owed as of December 31, 2024, which you were obligated to pay and where the creditor (person who loaned you the money) is NOT, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative?

Obligor Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

31. Identify all mortgages, including home equity and reverse mortgage loans, other than any mortgage on your Primary Residence or any mortgage identified in response to Question 30, on which more than \$1,000 was owed as of December 31, 2024, and which your spouse and/or any dependent child(ren) residing in your household were obligated to pay and where the creditor (person who loaned the money to your spouse and/or dependent child(ren) residing in your household) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

32. Identify all non-mortgage debts of more than \$1,000 that you owed as of December 31, 2024, IF the person to whom you owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

33. Identify all non-mortgage debts of more than \$1,000 that your spouse and/or any dependent child(ren) residing in your household owed as of December 31, 2024, if the person to whom your spouse and/or any dependent child(ren) residing in your household owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

34. Identify non-mortgage debts of more than \$1,000 which you owed and which were forgiven at any time during 2024, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

35. Identify non-mortgage debts of more than \$1,000 that were owed by your spouse and/or any dependent child(ren) residing in your household and were forgiven at any time during 2024, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

Reimbursements, Gifts, and Honoraria

36. Identify any Reimbursements for expenses in excess of \$100 provided to you at any time during 2024 by any legislative agent or executive agent (lobbyist).

Filer reported none.

36.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, you received at any time during 2024 from any person having a direct interest in a matter before the governmental body by which you were or are now employed.

Filer reported none.

37. Identify any Reimbursements for expenses in excess of \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2024 by any legislative agent or executive agent (lobbyist).

Filer reported none.

37.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, provided to your spouse and/or dependent child(ren) residing in your household at any time during 2024 by any person having a direct interest in a matter before the governmental body by which you were or are now employed.

Filer reported none.

38. Identify any Gifts and/or Honoraria worth more than \$100 provided to you at any time during 2024 by any person having a direct interest in a matter before a governmental body by which you were or are now employed.

Filer reported none.

39. Identify any Gifts and/or Honoraria worth more than \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2024 by any person having a direct interest in a matter before the governmental body by which you were or are now employed.

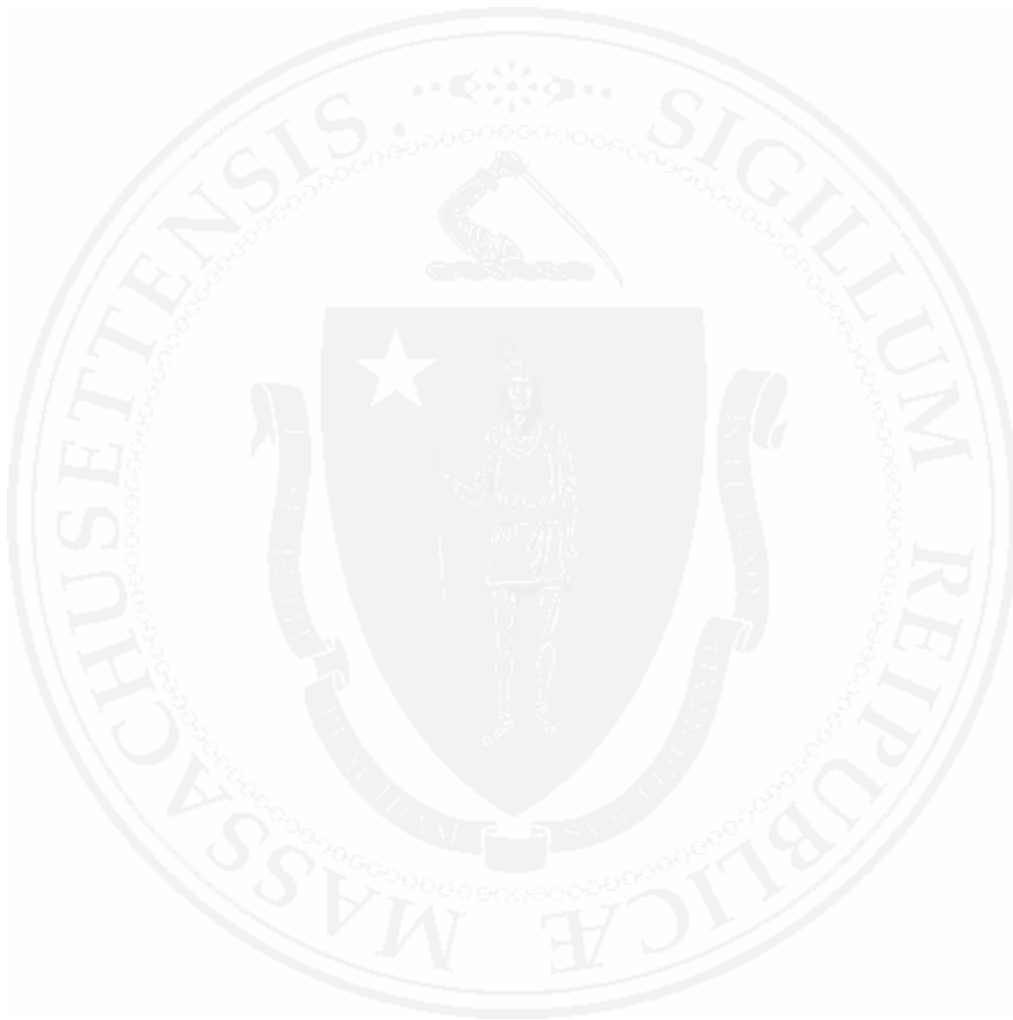
Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Blind Trusts

40. Did you, your spouse and/or any dependent child(ren) residing in your household during 2024, own anything that you have not reported on this Statement of Financial Interests because it was held in a Blind Trust during 2024?

Filer reported none.



CERTIFICATION

I, ELIZABETH L ISENSTEIN, certify under the pains and penalties of perjury that:

I made a diligent effort to obtain the required information concerning myself and my spouse and/or any dependent child(ren); and

The information provided on this form is true and complete, to the best of my knowledge.

Submitted: 04/20/2025

Did your spouse and/or any dependent child(ren) residing in your household decline to disclose information which is necessary to complete this form fully and accurately?

The following are the specific Question(s) which I decline to answer in whole or in part because I assert that the information is privileged by law:

Please explain the basis of your claim of privilege:

IMPORTANT:

1. No DESIGNATED PUBLIC EMPLOYEE shall be allowed to continue in their duties or to receive compensation from public funds unless they have filed a Statement of Financial Interests with the State Ethics Commission.
2. The State Ethics Commission does not accept a faxed or emailed copy of a Statement of Financial Interests for filing.
3. If you were required to amend your Statement of Financial Interests last year, we encourage you to carefully review your 2024 filing before submitting.