

Statement of Financial Interests for 2023



CONTACT INFORMATION

Last Name:

First Name and Middle initial:

Kennedy

Ellen L

Work Phone Number:

Other Phone:

(413) 236-1001

Work Email:

Other Email:

ekennedy@berkshirecc.edu

Primary Residence Address:

Redacted

Contact mailing address

Redacted

You indicated that you did have a spouse residing in your household during 2023.

You indicated that you had no dependent child(ren) residing in your household at any time during 2023.

Candidacy and Public Service

1. If you are a candidate for public office, please indicate the public office you are seeking.

Filer reported none.

2. Identify the position you now hold, or have held, which requires you to file a Statement of Financial Interests and provide the required information for that position. If you held more than one public position which requires you to file, identify each position.

Agency Name	Address	Position	Date	Amount of Income
Berkshire Community College		President	07/01/2012	\$100,001 or more

3. Other than the position(s) identified in Question 2, identify every public position you held, and every public agency to which you provided services, at any time during 2023, whether compensated or not, and whether full- or part-time.

Public Agency	Public Agency Name	Address	Position	Amount of Income	Consultant / Contractor?	Services Provided
State	State Treasurer's Office Financial Empowerment Trust Fund	One Ashburton Place, Boston, MA, 02108, US	Member,	N/A	N/A	
County	Berkshire County Education Task Force	1 Fenn Street, Suite 201, Pittsfield, MA, 01201, US	Member	N/A	N/A	
County	Governor's Workforce Skills Cabinet for Berkshire County	66 Allen Street, Pittsfield, MA, 01201, US	Member, Tri-Chair	N/A	N/A	
State	Massachusetts Association of Community Colleges	15 Court Square, Boston, MA, 01201, US	Member, Council of Presidents	N/A	N/A	

4. Identify every public position your spouse and/or any dependent child(ren) residing in your household held, and every public agency to which your spouse and/or any dependent child(ren) residing in your household provided services, at any time during 2023, whether compensated or not, and whether full- or part-time.

Public Agency	Public Agency Name	Address	Position	Consultant / Contractor?	Services Provided
State	Board of Bar Overseers	99 High Street, Boston, MA, 02110, US	Hearing Officer	N/A	

Private Employment and Leaves of Absence

5. Identify every Business for which you worked as an employee, manager, consultant, or independent contractor at any time during 2023, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

6. Identify any Business from which you were on a leave of absence at any time during 2023, and provide its address.

Filer reported none.

7. Identify every Business for which your spouse and/or any dependent child(ren) residing in your household worked as an employee, manager, consultant, or independent contractor at any time during 2023, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Self-employed	Address	Position
Smith Green & Holmes, LLP	<input checked="" type="checkbox"/>	75 North Street, Suite 400, Pittsfield, MA, 01201, US	

Business Ownership and Transfers

8. Identify each Business of which you were, in whole or in part, an owner, partner, or proprietor, or in which you owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2023, and provide the required information for each.

Filer reported none.

9. Identify each Business of which your spouse and/or any dependent child(ren) residing in your household was, in whole or in part, an owner, partner, or proprietor, or in which your spouse and/or any dependent child(ren) residing in your household owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2023, and provide the required information for each.

Filer reported none.

10. Identify any stock or similar ownership interest in a Business which you transferred to your spouse and/or any dependent child(ren) residing in your household during 2023, and provide the required information for each.

Filer reported none.

Service as an Officer, Director, or Trustee

11. Identify any Business in which you served as an officer, director, or trustee, at any time during 2023, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Address	Position	Income
MassHires Berkshire Workforce Board	66 Allen Street, Pittsfield, MA, 01201, US	Director	N/A
Berkshire Leadership Impact Council	200 South St., Pittsfield, MA, 01201, US	Director	N/A
Berkshire Innovation Center, Inc.	45 Woodlawn Ave., Pittsfield, MA, 01201, US	Director	N/A
New England Commission on Higher Education	3 Burlington Woods Drive, Suite 100, Burlington, MA, 01803, US	Trustee	N/A

12. Identify any Business in which your spouse and/or any dependent child(ren) residing in your household served as an officer, director, or trustee, at any time during 2023, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Address	Position
Community Legal Aid, Inc.	370 Main St., Suite 200, Worcester, MA, 01608, US	Director
Second Street Second Chances, Inc.	264 Second St., Pittsfield, MA, 01201, US	Officer

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Real Estate

13. Identify all Real Estate in Massachusetts which you owned directly or through a Business as of December 31, 2023, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Property Address	Owner	Transferred?	Transferor Name	Transferor Address	Assessed Value
Redacted	F, S/C	No			\$100,001 or more

14. Other than the Real Estate identified in Question 13, identify all Real Estate in Massachusetts which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2023, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Filer reported none.

15. Identify any Trust of which you were a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2023, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

16. Other than the Real Estate identified in Question 15, identify any Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2023, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Filer reported none.

17. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by you, or by a Trust of which you were a beneficiary, at any time during 2023, and provide the required information for each Real Estate holding.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

18. Other than the Real Estate identified in Question 17, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by your spouse and/or any dependent child(ren) residing in your household, or by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, at any time during 2023, and provide the required information for each piece of Real Estate transferred.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

19. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2023, you, or a Trust of which you were a beneficiary, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

20. Other than the Real Estate identified in Question 19, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2023, your spouse and/or any dependent child(ren) residing in your household, or a Trust of which your spouse and/or any dependent child(ren) residing in your household, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Financial Investments

21. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which you owned directly or through a Business, as of December 31, 2023, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

22. Other than the bonds or other securities identified in Question 21, identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business, as of December 31, 2023, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.

23. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2023, by a Trust of which you were a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Beneficiary Legend:

Filer = F

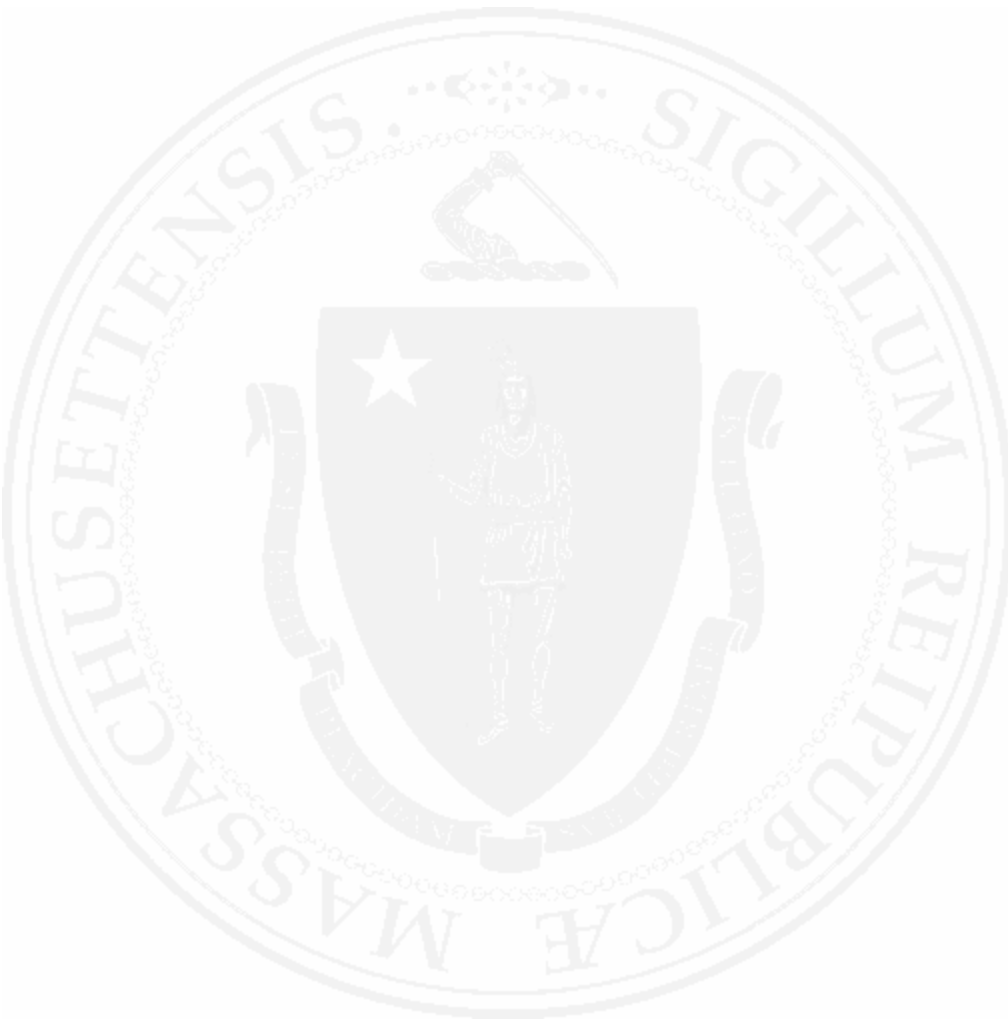
Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

24. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2023, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.



25. Identify every Financial Investment that you owned directly or through a Business as of December 31, 2023, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each.

Ownership Legend:
 Filer = F
 Spouse/Child(ren) = S/C
 Trust = T

Name of Issuer	Owner	Description of Investment	Principal Place of Business or State of Incorporation	Address
Amazon.com, Inc. - Common Stock (AMZN)	F, S/C			
Alnylam Pharmaceuticals, Inc. - Common Stock (ALNY)	F, S/C			
Alphabet Inc. - Class A Common Stock (GOOGL)	F, S/C			
EPAM Systems, Inc. Common Stock (EPAM)	F, S/C			
Netflix, Inc. - Common Stock (NFLX)	F, S/C			
Shake Shack, Inc. Class A Common Stock (SHAK)	F, S/C			

Tesla Motors, Inc. - Common Stock (TSLA)	F, S/C			
Freshpet, Inc. - Common Stock (FRPT)	F, S/C			
Intuitive Surgical, Inc. - Common Stock (ISRG)	F, S/C			
MongoDB Inc	F, S/C	Common Stock	New York	229 W 43rd Street 5th Floor, New York, NY, 10036, US
New York Times Company (The) Common Stock (NYT)	F, S/C			
Vanguard Emerging Markets Stock Index Fd Admiral Shs (VEMAX)	F			
Vanguard Mid-Cap Index Fund Admiral Shares (VIMAX)	F			
Vanguard Money Market Reserves Prime Money Market Fund (VMMXX)	F			

Vanguard Short-Term Bond Index Fund Admiral Shares (VBIRX)	F			
Vanguard Small Cap Index Fd Admiral Shs (VSMAX)	F			
AppFolio, Inc. - Class A Common Stock (APPF)	F, S/C			
Cloudflare Inc. Cl A	F, S/C	Common Stock	California	101 Townsend Street, San Francisco, CA, 94107, US
Ocado Group PLC	F, S/C	Common Stock	UK	Buildings 1 & 2 Trident Place, Hatfield Business Park Mosquito Way, Hatfield AL10 9UL United Kingdom
Zoom Video Communications Inc	F, S/C	Common Stock	California	55 Almaden Boulevard, 6th Floor, San Jose, CA, 95113, US
Airbnb, Inc	F, S/C	Common Stock	California	888 Brannan Street, San Francisco, CA, 94103, US
Logitech International S.A. - Registered Shares (LOGI)	F			

Biontech SE	F, S/C	ADR (American Depository Receipt)	Germany	An der Goldgrube 12 , Mainz GERMANY 55131
Block Inc.	F, S/C	Common Stock	California	1455 Market Street Suite 600 , San Francisco, CA, 94103, US
Deere & Company Common Stock(DE)	F			
Dick's Sporting Goods Inc Common Stock(DKS)	F, S/C			
Duolingo Inc	F	Common Stock	Pennsylvania	5900 Penn Avenue, Pittsburgh, PA, 15206, US
Phathom Pharmaceuticals Inc.	F, S/C	Common Stock	New Jersey	100 Campus Drive Suite 102 , Florham Park, NJ, 07932, US
Toast Inc	F, S/C	Common Stock	Massachusetts	401 Park Drive Suite 801 , Boston, MA, 02215, US
Treasury Fund: Fidelity Treasury Fund(FZFX)	F, S/C			

Eli Lilly and Company Common Stock (LLY)	F, S/C			
Meta Platforms, Inc.	F, S/C	Common Stock	California	1601 Willow Rd., Menlo Park, CA, 94025, US
NVIDIA Corporation - Common Stock (NVDA)	F, S/C			
Procure Technologies	F, S/C	Common Stock	California	6309 Carpinteria Ave., Carpinteria, CA, 93013, US
Rheinmetall AG	F, S/C	Common Stock	Germany	Rheinmetall Platz 1, Dusseldorf 40476 Germany
Adaptive Biotechnologies Corp	F, S/C	Common Stock	Washington	1165 Eastlake Ave East, Seattle, WA, 98109, US
Adobe Systems Incorporated - Common Stock (ADBE)	F, S/C			
Arista Networks, Inc. Common Stock (ANET)	F, S/C			

Asana Inc	F, S/C	Common Stock	California	633 Folsom St, Suite 100, San Francisco, CA, 94107, US
Boot Barn Holdings, Inc. Common Stock (BOOT)	F, S/C			
Endeavor Group Holdings Inc	F, S/C	Common Stock	California	9601 Wilshire Boulevard 3rd Floor, Beverly Hills, CA, 90210, US
Intel Corporation - Common Stock (INTC)	F, S/C			
Lantheus Holdings, Inc. - Common Stock (LNTH)	F, S/C			
LPL Financial Holdings Inc. - Common Stock (LPLA)	F, S/C			
Marqeta Inc	F, S/C	Common Stock	California	180 Grand Avenue 6th Floor, Oakland, CA, 94612, US
Monday.com Ltd	F	Common Stock	Israel	6 Yitzhak Sadeh Street, Tel Aviv 6777506 Israel

MYR Group, Inc. - Common Stock (MYRG)	F, S/C			
Natera, Inc. - Common Stock (NTRA)	F, S/C			
Quanta Services, Inc. Common Stock (PWR)	F, S/C			
Roblox Corp	F, S/C	Common Stock	California	970 Park Place, San Mateo, CA, 94403, US
Trupanion, Inc. Common Stock (TRUP)	F, S/C			
Zoom Video Communications Inc	F, S/C	Common Stock	California	55 Almaden Boulevard 6th Floor, San Francisco, CA, 95113, US
10X Genomics Inc	F, S/C	Common Stock	California	6230 Stoneridge Mall Road, Pleasanton, CA, 94588, US

26. Other than the Financial Investments identified in Question 25, identify every Financial Investment that your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2023, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Name of Issuer	Description of Investment	Principal Place of Business or State of Incorporation	Address
HubSpot, Inc. Common Stock (HUBS)			
Floor & Decor Holdings, Inc.	Common Stock	Georgia	2500 Windy Ridge Parkway SE, Atlanta, GA, 30339, US
ShockWave Medical, Inc.	Common Stock	California	5403 Betsy Ross Drive, Santa Clara, CA, 95054, US
Denali Therapeutics Inc	Common Stock	California	161 Oyster Point Boulevard 2nd Floor , South San Francisco, CA, 94080, US
Shopify Inc. Class A Subordinate Voting Shares (SHOP)			

MercadoLibre, Inc. - Common Stock (MELI)			
Glaukos Corporation Common Stock (GKOS)			
Stonks January 2022 QP SPV	LLC Membership Interest	California	3653 Buchanan St., San Francisco, CA, 94123, US
Arvinas	Common Stock	Connecticut	5 Science Park, 395 Winchester Avenue, New Haven, CT, 06511, US
Alphabet Inc. - Class C Capital Stock (GOOG)			
Ashtead Group Ord GBPO	Common Stock	United Kingdom	100 Cheapside, London EC2V 6DT United Kingdom

Birkenstock Holding PLC	Common Stock	United Kingdom	1-2 Berkeley Square, London W1J 6EA United Kingdom
Coursera Inc	Common Stock	California	381 East Evelyn Avenue, Mountain View, CA, 94041, US
CrowdStrike Holdings Inc	Common Stock	Texas	206 East 9th Street Suite 1400, Austin, TX, 78701, US
Freshworks Inc	Common Stock	California	2950 South Delaware Street Suite 201, San Mateo, CA, 94403, US
Klaviyo Inc	Common Stock	Massachusetts	Floor 6 125 Summer Street, Boston, MA, 02111, US
Nintendo Co Ltd	Common Stock	Japan	11-1 Hokotate-cho Kamitoba Minami-ku, Kyoto 601-8501 Japan

Pool Corporation -
Common Stock (POOL)

27. Identify every Financial Investment that was owned as of December 31, 2023, by a Trust of which you were a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Beneficiary Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

28. Other than the Financial Investments identified in Question 27, identify every Financial Investment that was owned as of December 31, 2023, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Debts and Mortgages

29. Identify all mortgages, including home equity and reverse mortgage loans, on your Primary Residence, on which more than \$1,000 was owed as of December 31, 2023, where the creditor (person who loaned you the money) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

30. Did you have a mortgage, including a home equity or reverse mortgage loan, on any property OTHER than your Primary Residence, on which more than \$1,000 was owed as of December 31, 2023, which you were obligated to pay and where the creditor (person who loaned you the money) is NOT, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative?

Obligor Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

31. Identify all mortgages, including home equity and reverse mortgage loans, other than any mortgage on your Primary Residence or any mortgage identified in response to Question 30, on which more than \$1,000 was owed as of December 31, 2023, and which your spouse and/or any dependent child(ren) residing in your household were obligated to pay and where the creditor (person who loaned the money to your spouse and/or dependent child(ren) residing in your household) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

32. Identify all non-mortgage debts of more than \$1,000 that you owed as of December 31, 2023, IF the person to whom you owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

33. Identify all non-mortgage debts of more than \$1,000 that your spouse and/or any dependent child(ren) residing in your household owed as of December 31, 2023, if the person to whom your spouse and/or any dependent child(ren) residing in your household owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

34. Identify non-mortgage debts of more than \$1,000 which you owed and which were forgiven at any time during 2023, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

35. Identify non-mortgage debts of more than \$1,000 that were owed by your spouse and/or any dependent child(ren) residing in your household and were forgiven at any time during 2023, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

Reimbursements, Gifts, and Honoraria

36. Identify any Reimbursements for expenses in excess of \$100 provided to you at any time during 2023 by any legislative agent or executive agent (lobbyist).

Filer reported none.

36.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, you received at any time during 2023 from any person having a direct interest in a matter before the governmental body by which you were or are now employed.

Filer reported none.

37. Identify any Reimbursements for expenses in excess of \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2023 by any legislative agent or executive agent (lobbyist).

Filer reported none.

37.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, provided to your spouse and/or dependent child(ren) residing in your household at any time during 2023 by any person having a direct interest in a matter before the governmental body by which you were or are now employed.

Filer reported none.

38. Identify any Gifts and/or Honoraria worth more than \$100 provided to you at any time during 2023 by any person having a direct interest in a matter before a governmental body by which you were or are now employed.

Filer reported none.

39. Identify any Gifts and/or Honoraria worth more than \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2023 by any person having a direct interest in a matter before the governmental body by which you were or are now employed.

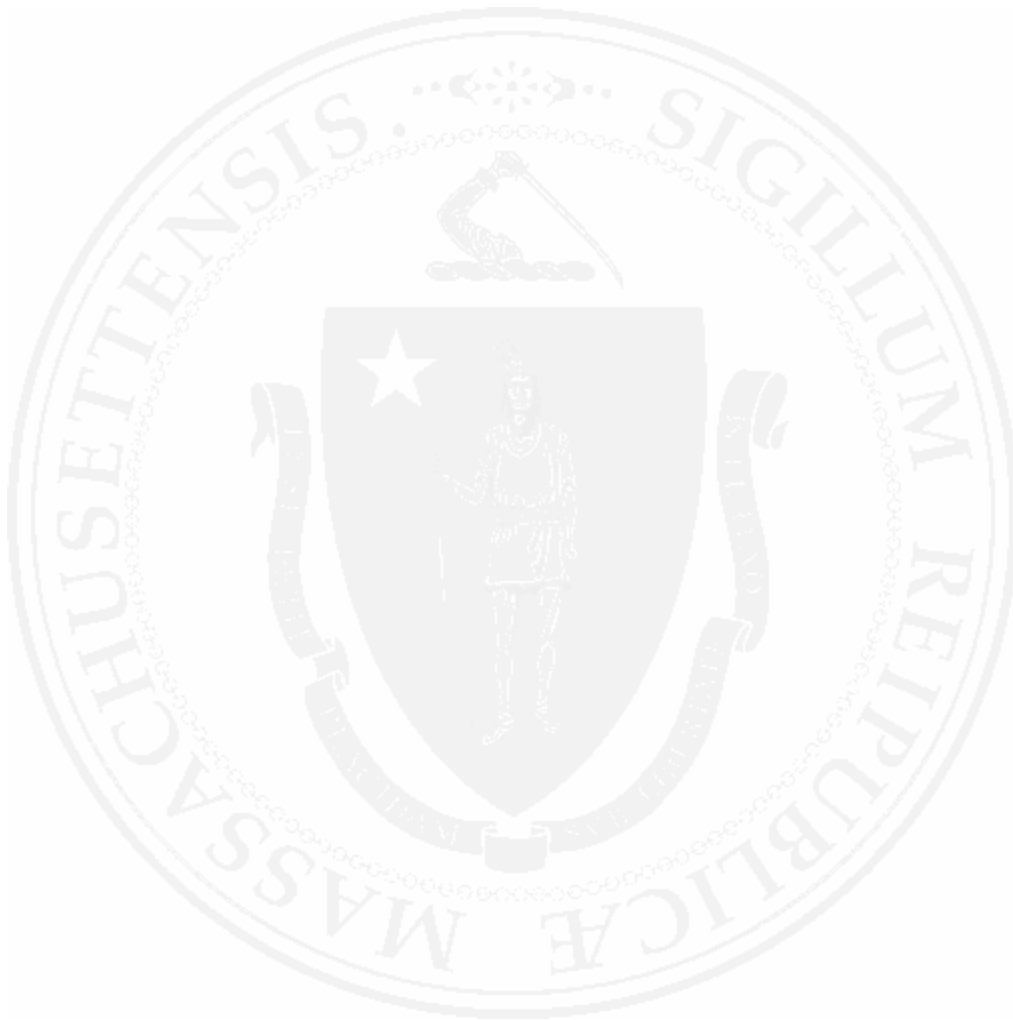
Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Blind Trusts

40. Did you, your spouse and/or any dependent child(ren) residing in your household during 2023, own anything that you have not reported on this Statement of Financial Interests because it was held in a Blind Trust during 2023?

Filer reported none.



CERTIFICATION

I, Ellen L Kennedy, certify under the pains and penalties of perjury that:

I made a diligent effort to obtain the required information concerning myself and my spouse and/or any dependent child(ren); and

The information provided on this form is true and complete, to the best of my knowledge.

Submitted: 02/02/2024

Did your spouse and/or any dependent child(ren) residing in your household decline to disclose information which is necessary to complete this form fully and accurately?

The following are the specific Question(s) which I decline to answer in whole or in part because I assert that the information is privileged by law:

Please explain the basis of your claim of privilege:

IMPORTANT:

1. No DESIGNATED PUBLIC EMPLOYEE shall be allowed to continue in their duties or to receive compensation from public funds unless they have filed a Statement of Financial Interests with the State Ethics Commission.
2. The State Ethics Commission does not accept a faxed or emailed copy of a Statement of Financial Interests for filing.
3. If you were required to amend your Statement of Financial Interests last year, we encourage you to carefully review your 2023 filing before submitting.