Statement of Financial Interests for 2022



CONTACT INFORMATION	
Last Name:	First Name and Middle initial:
Jackson	Joseph R
Work Phone Number:	Other Phone:
(617) 788-8819	Redacted
Work Email:	Other Email:
joseph.jackson@jud.state.ma.us	Redacted
Primary Residence Address:	
Redacted	
Contact mailling address	
Redacted	
You indicated that you bladhave pospedisenne sidyoguirhyouse holdsethenty diumic You indicated that you bladhave epspedielenthold(dene)n) assistidion in involunthous.	
Candidacy and Public Service	
If you are a candidate for public office, please indicate the public office yo	u are seeking.
Filer reported none.	
2. Identify the position you now hold, or have held, which requires you to file provide the required information for that position. If you held more than one identify each position.	
Filer reported none.	

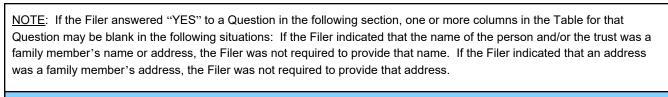
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3. Other than the position(s) identified in Question 2, identify every public position you held, and every public agency to which you provided services, at any time during 2022, whether compensated or not, and whether full- or part-time.
Filer reported none.
4. Identify every public position your spouse and/or any dependent child(ren) residing in your household held, and every public agency to which your spouse and/or any dependent child(ren) residing in your household provided services, at any time during 2022, whether compensated or not, and whether full- or part-time.
Filer reported none.
Private Employment and Leaves of Absence
5. Identify every Business for which you worked as an employee, manager, consultant, or independent contractor at any time during 2022, whether compensated or not, and whether full- or part-time, and provide the required information for each.
Filer reported none.
6. Identify any Business from which you were on a leave of absence at any time during 2022, and provide its address.
Filer reported none.
7. Identify every Business for which your spouse and/or any dependent child(ren) residing in your household worked as an employee, manager, consultant, or independent contractor at any time during 2022, whether compensated or not, and whether full- or part-time, and provide the required information for each.
Filer reported none.

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Business Ownership and Transfers
8. Identify each Business of which you were, in whole or in part, an owner, partner, or proprietor, or in which you owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2022, and provide the required information for each.
Filer reported none.
9. Identify each Business of which your spouse and/or any dependent child(ren) residing in your household was, in whole or in part, an owner, partner, or proprietor, or in which your spouse and/or any dependent child(ren) residing in your household owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2022, and provide the required information for each.
Filer reported none.
10. Identify any stock or similar ownership interest in a Business which you transferred to your spouse and/or any dependent child(ren) residing in your household during 2022, and provide the required information for each.
Filer reported none.
Service as an Officer, Director, or Trustee
11. Identify any Business in which you served as an officer, director, or trustee, at any time during 2022, whether compensated or not, and whether full- or part-time, and provide the required information for each.
Filer reported none.
12. Identify any Business in which your spouse and/or any dependent child(ren) residing in your household served as an officer, director, or trustee, at any time during 2022, whether compensated or not, and whether full- or part-time, and provide the required information for each.
Filer reported none.

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Real Estate

13. Identify all Real Estate in Massachusetts which you owned directly or through a Business as of December 31, 2022, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

14. Other than the Real Estate identified in Question 13, identify all Real Estate in Massachusetts which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2022, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Filer reported none.

15. Identify any Trust of which you were a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2022, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Beneficiary Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

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child(r 31, 20	ther than the Real Estate identified in Question 15, identify any Trust of which your spouse and/or any dependent ren) residing in your household was a beneficiary, and which owned Real Estate in Massachusetts as of December 122, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real e holding.	
	Filer reported none.	
perso	dentify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another on or entity by you, or by a Trust of which you were a beneficiary, at any time during 2022, and provide the required mation for each Real Estate holding.	
	Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T	
	Filer reported none.	
greate residin	ther than the Real Estate identified in Question 17, identify any Real Estate in Massachusetts with an assessed value for than \$1,000, that was transferred to another person or entity by your spouse and/or any dependent child(ren) and in your household, or by a Trust of which your spouse and/or any dependent child(ren) residing in your household beneficiary, at any time during 2022, and provide the required information for each piece of Real Estate transferred.	
	Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T	
	Filer reported none.	
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19. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2022, you, or a Trust of which you were a beneficiary, had a lien, attachment, or mortgage receivable, and provide the required information for each. Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T Filer reported none. 20. Other than the Real Estate identified in Question 19, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2022, your spouse and/or any dependent child(ren) residing in your household, or a Trust of which your spouse and/or any dependent child(ren) residing in your household, had a lien, attachment, or mortgage receivable, and provide the required information for each. Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T Filer reported none. NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address. **Financial Investments** 21. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which you owned directly or through a Business, as of December 31, 2022, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment. Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T

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Filer reported none.

22. Other than the bonds or other securities identified in Question 21, identify every bond or of Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which dependent child(ren) residing in your household owned directly or through a Business, as of I had a fair market value as of that date greater than \$1,000, and provide the required information.	h your spouse and/or any December 31, 2022, and which
Filer reported none.	
23. Identify every bond or other security issued by the Commonwealth of Massachusetts or its agencies, and authorities, which was owned as of December 31, 2022, by a Trust of which you directly or through a Business, and which had a fair market value as of that date greater than required information for each such investment.	ou were a beneficiary, whether
	Beneficiary Legend: Filer = F Spouse/Child(ren) = S/C Trust = T
Filer reported none.	
24. Identify every bond or other security issued by the Commonwealth of Massachusetts or its agencies, and authorities, which was owned as of December 31, 2022, by a Trust of which yo dependent child(ren) residing in your household was a beneficiary, whether directly or through fair market value as of that date greater than \$1,000, and provide the required information for	our spouse and/or any h a Business, and which had a
	الح
Filer reported none.	
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25. Identify every Financial Investment that you owned directly or through a Business as of De had a fair market value as of that date greater than \$1,000, and provide the required informated information.	
Filer reported none.	

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and/or and w Financ	ther than the Financial Investments identified in Question 25, identify every Financial Investment that your spouse rany dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2022, which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any cial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal of business or state of incorporation as well as its address.	
	Filer reported none.	
benefi each.	entify every Financial Investment that was owned as of December 31, 2022, by a Trust of which you were a iciary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the 's principal place of business or state of incorporation as well as its address.	
	Beneficiary Legend: Filer = F Spouse/Child(ren) = S/C Trust = T	
	Filer reported none.	
Decer benefi each.	ther than the Financial Investments identified in Question 27, identify every Financial Investment that was owned as of onber 31, 2022, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a liciary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the 's principal place of business or state of incorporation as well as its address.	
	Filer reported none.	
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NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.
Debts and Mortgages

29. Identify all mortgages, including home equity and reverse mortgage loans, on your Primary Residence, on which more than \$1,000 was owed as of December 31, 2022, where the creditor (person who loaned you the money) is <u>not</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

30. Did you have a mortgage, including a home equity or reverse mortgage loan, on any property <u>OTHER</u> than your Primary Residence, on which more than \$1,000 was owed as of December 31, 2022, which you were obligated to pay and where the creditor (person who loaned you the money) is <u>NOT</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative?

Obligor Legend: Filer = F Spouse/Child(ren) = S/C Trust = T

Filer reported none.

31. Identify all mortgages, including home equity and reverse mortgage loans, other than any mortgage on your Primary Residence or any mortgage identified in response to Question 30, on which more than \$1,000 was owed as of December 31, 2022, and which your spouse and/or any dependent child(ren) residing in your household were obligated to pay and where the creditor (person who loaned the money to your spouse and/or dependent child(ren) residing in your household) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

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you ov great-	entify all non-mortgage debts of more than \$1,000 that you owed as of December 31, 2022, IF the person to whom wed the debt is <u>not</u> , by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required nation for each.	
	Filer reported none.	
house your h great-	entify all non-mortgage debts of more than \$1,000 that your spouse and/or any dependent child(ren) residing in your shold owed as of December 31, 2022, <u>if</u> the person to whom your spouse and/or any dependent child(ren) residing in nousehold owed the debt is <u>not</u> , by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required nation for each.	
	Filer reported none.	
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exclud grand	lentify non-mortgage debts of more than \$1,000 which you owed and which were forgiven at any time during 2022, ding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, lchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the red information for each.	
	Filer reported none.	
residir or mar	entify non-mortgage debts of more than \$1,000 that were owed by your spouse and/or any dependent child(ren) ng in your household and were forgiven at any time during 2022, excluding debts forgiven by a person who is, by blood rriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, nephew, or the spouse of any such relative, and provide the required information for each.	
	Filer reported none.	

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Reimbursments, Gifts, and Honoraria
36. Identify any Reimbursements for expenses in excess of \$100 provided to you at any time during 2022 by any legislative agent or executive agent (lobbyist).
Filer reported none.
36.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, you received at any time during 2022 from any person having a direct interest in legislation, legislative action, or a matter before a governmental body.
Filer reported none.
37. Identify any Reimbursements for expenses in excess of \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2022 by any legislative agent or executive agent (lobbyist).
Filer reported none.
37.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 37, provided to your spouse and/or dependent child(ren) residing in your household at any time during 2022 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.
Filer reported none.
38. Identify any Gifts and/or Honoraria worth more than \$100 provided to you at any time during 2022 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.
Filer reported none.

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39. Identify any Gifts and/or Honoraria worth more than \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2022 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.

Filer reported none.

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Blind Trusts

40. Did you, your spouse and/or any dependent child(ren) residing in your household during 2022, own anything that you have not reported on this Statement of Financial Interests because it was held in a Blind Trust during 2022?

Filer reported none.



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CERTIFICATION
I, Joseph R Jackson, certify under the pains and penalties of perjury that:
I made a diligent effort to obtain the required information concerning myself and my spouse and/or any dependent child(ren); and
The information provided on this form is true and complete, to the best of my knowledge.
Submitted:
Did your spouse and/or any dependent child(ren) residing in your household decline to disclose information which is necessary to complete this
form fully and accurately?
The following are the specific Question(s) for which information could not be obtained from your spouse and/or any dependent child(ren) residing
The following are the specific Question(s) which I decline to answer in whole or in part because I assert that the information is privileged by law:
Please explain the basis of your claim of privilege:
IMPORTANT:

- 1. No DESIGNATED PUBLIC EMPLOYEE shall be allowed to continue in their duties or to receive compensation from public funds unless they have filed a Statement of Financial Interests with the State Ethics Commission.
- 2. The State Ethics Commission does not accept a faxed or emailed copy of a Statement of Financial Interests for filing.
- 3. If you were required to amend your Statement of Financial Interests last year, we encourage you to carefully review your 2022 filing before submitting.

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