Statement of Financial Interests for 2023



CONTACT INFORMATION	
Last Name:	First Name and Middle initial:
Hernon	Julieann
Work Phone Number:	Other Phone:
(508) 295-8300	Redacted
Work Email:	Other Email:
julieann.hernon@jud.state.ma.us	Redacted
Primary Residence Address:	
Redacted	
Contact mailling address	
Redacted	
You indicated that you did have a spouse residing in your household durir	ng 2023.
You indicated that you did have dependent child(ren) residing in your hous	sehold during 2023.
Hirry Cal	

Candidacy and Public Service

1. If you are a candidate for public office, please indicate the public office you are seeking.

Filer reported none.

Original Page 1 of 26

2. Identify the position you now hold, or have held, which requires you to file a Statement of Financial Interests and provide the required information for that position. If you held more than one public position which requires you to file, identify each position.

Agency Name	Address	Position	Date	Amount of Income
District Court - Circuit		Judge	12/27/2013	\$100,001 or more
District Court - Circuit		Judge	12/27/2013	\$100,001 or more
Administrative Office of the Trial Court (AOTC)	24 New Chardon Street, Boston, MA, 02118, US	District Court, Associate Justice	12/29/2013	\$100,001 or more
District Court - Circuit	New Chardon Street, Boston, MA, 02114, US	Associate Justice	12/29/2013	\$100,001 or more
District Court, Administrative Office	24 New Chardon Street, Boston, MA, 02114, US	Associate Justice	12/29/2013	\$100,001 or more
Administrative Office of the Trial Court (AOTC)	24 New Chardon Street, Boston, MA, 02114, US	District Court Judge	12/29/2013	\$100,001 or more
District Court, Administrative Office	24 New Chardon Street, Boston, MA, 02114, US	Associate Justice	12/29/2013	\$100,001 or more
Administrative Office of the Trial Court (AOTC)	24 New Chardon Street, Boston, MA, 02114, US	Associate Justice	12/29/2013	\$100,001 or more
Administrative Office of the Irial Court (AOTC)	24 New Chardon Street, Boston, MA, 02114, US	Associate Justice	12/29/2013	\$100,001 or more

Original Page 2 of 26

3. Other than the position(s) identified in Question 2, identify every public position you held, and every public agency o which you provided services, at any time during 2023, whether compensated or not, and whether full- or part-time.
Filer reported none.
I. Identify every public position your spouse and/or any dependent child(ren) residing in your household held, and every public agency to which your spouse and/or any dependent child(ren) residing in your household provided services, at any time during 2023, whether compensated or not, and whether full- or part-time.
Filer reported none.
rivate Employment and Leaves of Absence
. Identify every Business for which you worked as an employee, manager, consultant, or independent contractor at ny time during 2023, whether compensated or not, and whether full- or part-time, and provide the required information or each.
Filer reported none.
. Identify any Business from which you were on a leave of absence at any time during 2023, and provide its address.
Filer reported none.

Original Page 3 of 26

7. Identify every Business for which your spouse and/or any dependent child(ren) residing in your household worked as an employee, manager, consultant, or independent contractor at any time during 2023, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Self-employed	Address	Position
Color Copy Center Boston	N/A	31 Saint James Ave, Boston, MA, 02116, US	Employee
Color Copy Center Boston	N/A	410 Boylston Street, Boston, MA, 02116, US	Employee
Color Copy Center	N/A	31 Saint James Street, Boston, MA, 02116, US	
Gentle Giant Moving Company	N/A	8 Bunker Hill Industrial Park, Somerville, MA, 02129, US	Employee
High Sierra Pools, Inc	N/A	70 Kemble Street, Boston, MA, 02119, US	Employee
Harbor Health Services	N/A	1135 Morton Street, Mattapan, MA, 02126, US	Employee
Harbor Health Services	N/A	1135 Morton Street, Mattapan, MA, 02126, US	Employee
Curb Appeal Landscaping	N/A	61 S. Walpole Street, Sharon, MA, 02067, US	Employee

Business Ownership and Transfers

8. Identify each Business of which you were, in whole or in part, an owner, partner, or proprietor, or in which you owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2023, and provide the required information for each.

Filer reported none.

Original Page 4 of 26

whole your h	ntify each Business of which your spouse and/or any dependent child(ren) residing in your household was, in or in part, an owner, partner, or proprietor, or in which your spouse and/or any dependent child(ren) residing in ousehold owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time 2023, and provide the required information for each.	
	Filer reported none.	
	entify any stock or similar ownership interest in a Business which you transferred to your spouse and/or any dent child(ren) residing in your household during 2023, and provide the required information for each.	
	Filer reported none.	
Servio	ce as an Officer, Director, or Trustee	
	entify any Business in which you served as an officer, director, or trustee, at any time during 2023, whether ensated or not, and whether full- or part-time, and provide the required information for each.	
	Filer reported none.	
an offic	entify any Business in which your spouse and/or any dependent child(ren) residing in your household served as cer, director, or trustee, at any time during 2023, whether compensated or not, and whether full- or part-time, and e the required information for each.	
	Filer reported none.	

Original Page 5 of 26

<u>NOTE</u>: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Real Estate

13. Identify all Real Estate in Massachusetts which you owned directly or through a Business as of December 31, 2023, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Property Address	Owner	Transferred? Transferor Name	Transferor Address	Assessed Value
Redacted	F, S/C	No		\$100,001 or more
Redacted	F, S/C	No		\$100,001 or more
Redacted	F, S/C	No		\$100,001 or more
Redacted	F, S/C	No		\$100,001 or more
Redacted	F, S/C	No		\$100,001 or more
Redacted	F, S/C	No		\$100,001 or more
Redacted	F, S/C	No		\$100,001 or more
Redacted	F, S/C	No		\$100,001 or more

Original Page 6 of 26

14. Other than the Real Estate identified in Question 13, identify all Real Estate in Massachusetts which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2023, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Filer reported none.

15. Identify any Trust of which you were a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2023, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

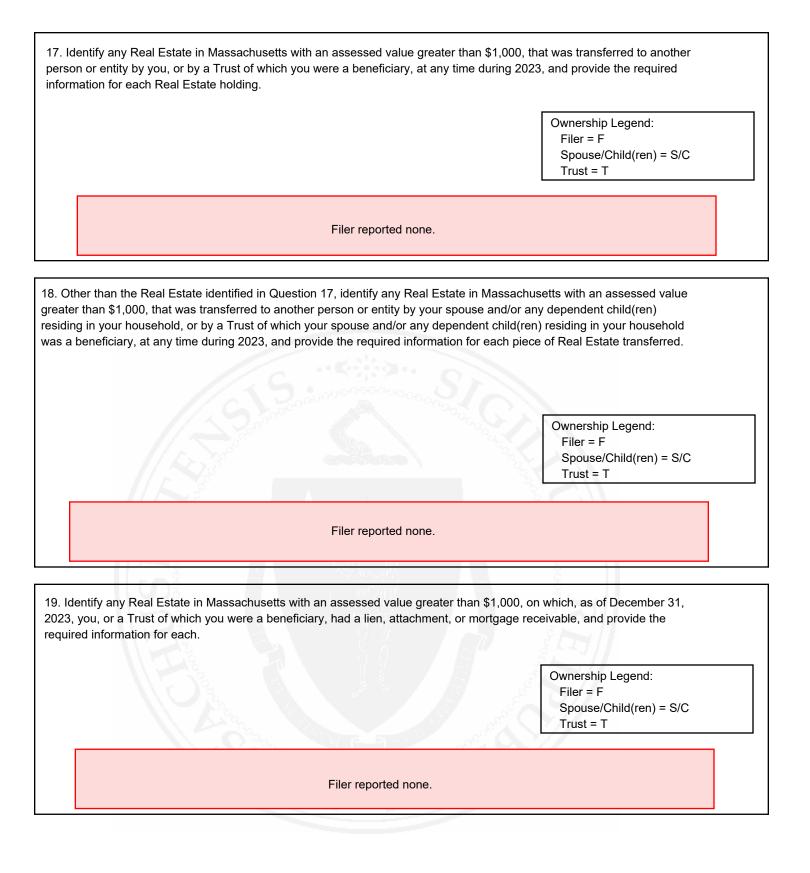
Beneficiary Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

16. Other than the Real Estate identified in Question 15, identify any Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2023, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Filer reported none.

Original Page 7 of 26



Original Page 8 of 26

20. Other than the Real Estate identified in Question 19, identify any Real Est greater than \$1,000, on which, as of December 31, 2023, your spouse and/or household, or a Trust of which your spouse and/or any dependent child(ren) rattachment, or mortgage receivable, and provide the required information for	any dependent child(ren) residing in your esiding in your household, had a lien,
	Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T
Filer reported none.	
NOTE: If the Filer answered "YES" to a Question in the following section, on Question may be blank in the following situations: If the Filer indicated that the family member's name or address, the Filer was not required to provide that rewas a family member's address, the Filer was not required to provide that address.	e name of the person and/or the trust was a name. If the Filer indicated that an address
Financial Investments	
21. Identify every bond or other security issued by the Commonwealth of Mas agencies, and authorities, which you owned directly or through a Business, as market value as of that date greater than \$1,000, and provide the required info	of December 31, 2023, and which had a fair
Filer reported none.	
	7
22. Other than the bonds or other securities identified in Question 21, identify Commonwealth of Massachusetts or its political subdivisions, agencies, and a dependent child(ren) residing in your household owned directly or through a E had a fair market value as of that date greater than \$1,000, and provide the residual of the provided in the provi	authorities, which your spouse and/or any Business, as of December 31, 2023, and which
Filer reported none.	

Original Page 9 of 26

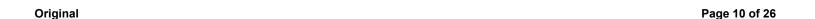
23. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2023, by a Trust of which you were a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Beneficiary Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

24. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2023, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.



25. Identify every Financial Investment that you owned directly or through a Business as of December 31, 2023, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each.

Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T

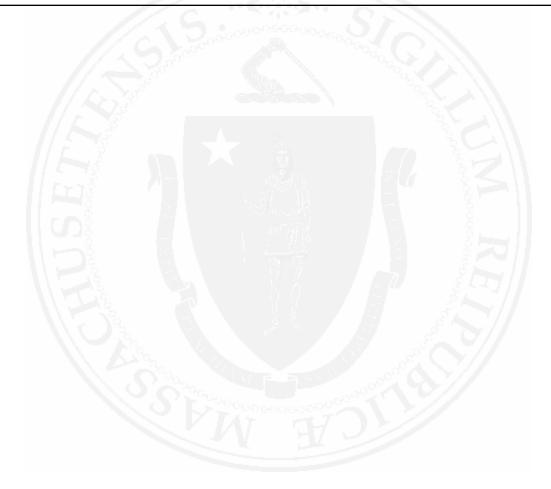
Name of Issuer	Owner	Description of Investment	Principal Place of Business or State of Incorporation	Address
Calix, Inc Common Stock(CALX)	F			
AECOM Common Stock (ACM)	F	5.0000000000000000000000000000000000000		
iShares S&P Global Clean Energy Index Fund(ICLN)	F			
Marvell Technology Group Ltd Common Stock(MRVL)	F			
MasTec, Inc. Common Stock(MTZ)	F			
Viavi Solutions Inc Common Stock(VIAV)	F			

Original Page 11 of 26

Adaptive Biotechnologies Corp	F	Common Stock	Washington	1165 Eastlake Ave East, Seattle, WA, 98102, US
Fiverr International Ltd.	F	Common Stock	Israel	8 Eliezer Kaplan Street, Tel Aviv Israel
Ichor Holdings LTD	F	Common Stock	Delaware	3185 Laurelview Court, Fremont, CA, 94538, US
Nike, Inc. Common Stock(NKE)	F	15. ************************************		
Viking Therapeutics, Inc Common Stock(VKTX)	F			
Calix, Inc Common Stock(CALX)	F			
IAC/InterActiveCo rp - Common Stock(IACI)	F			
iShares Russell Mid-cap Value ETF(IWS)	F			

Original Page 12 of 26

QUALCOMM Incorporated - Common Stock(QCOM)	F
Stag Industrial, Inc. Common Stock(STAG)	F
NVIDIA Corporation - Common Stock(NVDA)	F, S/C

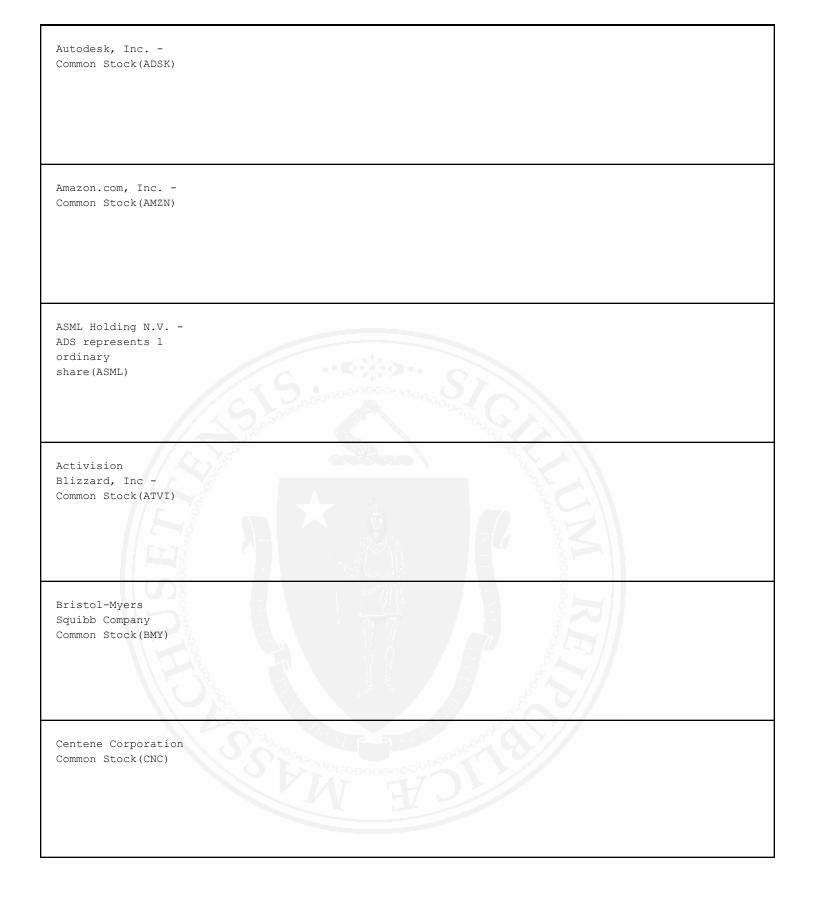


Original Page 13 of 26

26. Other than the Financial Investments identified in Question 25, identify every Financial Investment that your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2023, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Name of Issuer	Description of Investment	Principal Place of Business or Address State of Incorporation	
Amgen Inc Commor Stock(AMGN)	n		
International Business Machines Corporation Common Stock(IBM)	4515		
Microsoft Corporation - Common Stock(MSFT)			
Wal-Mart Stores, Inc. Common Stock(WMT)			
Exxon Mobil Corporation Common Stock(XOM)	A IVI	HZ O Company of the c	

Original Page 14 of 26



Original Page 15 of 26

Euronet Worldwide, Inc. - Common Stock (EEFT) Enphase Energy, Inc. - Common Stock (ENPH) Common Stock Delaware 2450 Crystal Drive, Crowdstrike Arlington, VA, 22227, US Holdings Fastly Inc Common Stock Delaware 475 Brannan Suite, San Francisco, CA, 94107, US Globus Medical, Inc. Class A Common Stock (GMED) HubSpot, Inc. Common Stock (HUBS)

Original Page 16 of 26

Intuit Inc. -Common Stock(INTU) Jacobs Engineering Group Inc. Common Stock (JEC) Johnson & Johnson Common Stock(JNJ) Kirklands Lake Gold Common Stock Ontario 200 Bay Street #2800, Toronto Canada M5J2J1 Deutsche Telekom Common Stock Bonn, Germany Ebert Ailee 140, Bonn, Germany McCormick & Company, Incorporated Common Stock (MKC)

Original Page 17 of 26

Invitae Corporation Common Stock(NVTA)			
Impinj Inc	Common Stock	Delaware	400 Fairview Avenue North, Seattle, WA, 98109, US
Roche Holding Ltd	Common Stock	Delaware	1209 Oragge Street, Wilmington , DE, 19801, US
Sony Corporation Common Stock(SNE)			
Softbank Group Corporation	Common Stock	Tokyo	1-7-1 Kaigan, Tokyo, Japan
Synopsys, Inc Common Stock(SNPS)		THO H	

Original Page 18 of 26

Tradedesk Inc.	Common Stock	Delaware	42 N. Chestnut Street, Ventura, CA, 93001, US
Slack Technologies	Common Stock	Delaware	500 Howard Street, San Francisco, CA, 94105, US
Zynga Inc Class A Common Stock(ZNGA)	S. S		
Ishares Trust Ishares ES ESGU	Common Stock	Delaware	1209 Orange Street, Wilmington, DE, 19801, US
PowerShares WilderHill Clean Energy Portfolio(PBW)			
Goldman Sachs BDC, Inc. Common Stock(GSBD)		HYO I	

Original Page 19 of 26

27. Identify every Financial Investment that was owned as of December 31, 2023, by a Trust of which you were a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Beneficiary Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

28. Other than the Financial Investments identified in Question 27, identify every Financial Investment that was owned as of December 31, 2023, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.



<u>NOTE</u>: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Debts and Mortgages

29. Identify all mortgages, including home equity and reverse mortgage loans, on your Primary Residence, on which more than \$1,000 was owed as of December 31, 2023, where the creditor (person who loaned you the money) is <u>not</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Creditor Name	Creditor Address	Mortgage Term	Interest Rate (%)	Termination Year
PNC Bank	249 5th Avenue, Pittsburgh, PA, 15222, US	30 year	3.85	2042
PNC Mortgage		30 year	3.875	2042
PNC Bank		30 years	3.85	2042
PNC Bank	249 5th Avenue, Pittsburgh, PA, 15222, US	30 years	3.85	2042
PNC Bank	249 5th Avenue, Pittsburgh, PA, 15222, US	30 years	3.85	2042
PNC Bank	249 5th Avenue, Pittsburgh, PA, 15222, US	30	3.85	2042
The Money Source	500 South Broad Street, Suite 100A, Meriden, CT, 06450, US	15 years	2.375	2035
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH, 45202, US	15 year	2.375	2035
Fifth Third Bank	38 Fountain Square Plaza, Cincinnati, OH, 45202, US	15 years	2.375	2035

Original Page 21 of 26

Fifth Third 38 Fountain Square
Bank Plaza, Cincinatti, OH,
45202, US

30. Did you have a mortgage, including a home equity or reverse mortgage loan, on any property <u>OTHER</u> than your Primary Residence, on which more than \$1,000 was owed as of December 31, 2023, which you were obligated to pay and where the creditor (person who loaned you the money) is <u>NOT</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative?

Obligor Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

31. Identify all mortgages, including home equity and reverse mortgage loans, other than any mortgage on your Primary Residence or any mortgage identified in response to Question 30, on which more than \$1,000 was owed as of December 31, 2023, and which your spouse and/or any dependent child(ren) residing in your household were obligated to pay and where the creditor (person who loaned the money to your spouse and/or dependent child(ren) residing in your household) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

32. Identify all non-mortgage debts of more than \$1,000 that you owed as of December 31, 2023, IF the person to whom you owed the debt is <u>not</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

33. Identify all non-mortgage debts of more than \$1,000 that your spouse and/or any dependent child(ren) residing in your household owed as of December 31, 2023, if the person to whom your spouse and/or any dependent child(ren) residing in your household owed the debt is <u>not</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

Original Page 22 of 26

excluding debts forgiven	e debts of more than \$1,000 which you owed and which were forgiven at any time during 2023, by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, hild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the each.
	Filer reported none.
residing in your househol or marriage, your parent,	e debts of more than \$1,000 that were owed by your spouse and/or any dependent child(ren) d and were forgiven at any time during 2023, excluding debts forgiven by a person who is, by blood grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, buse of any such relative, and provide the required information for each.
	Filer reported none.
Reimbursments, Gifts	, and Honoraria
36. Identify any Reimburs agent or executive agent	
	Filer reported none.
The	
	rsements for expenses in excess of \$100, other than those identified in response to Question 36, during 2023 from any person having a direct interest in a matter before the governmental body by w employed.
	Filer reported none.

Original Page 23 of 26

37. Identify any Reimbursements for expenses in excess of \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2023 by any legislative agent or executive agent (lobbyist).				
	Filer reported none.			
provid	dentify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, led to your spouse and/or dependent child(ren) residing in your household at any time during 2023 by any person g a direct interest in a matter before the governmental body by which you were or are now employed.			
	Filer reported none.			
38. Identify any Gifts and/or Honoraria worth more than \$100 provided to you at any time during 2023 by any person having a direct interest in a matter before a governmental body by which you were or are now employed.				
	Filer reported none.			
residir	entify any Gifts and/or Honoraria worth more than \$100 provided to your spouse and/or any dependent child(ren) ng in your household at any time during 2023 by any person having a direct interest in a matter before the nmental body by which you were or are now employed.			
	Filer reported none.			

Original Page 24 of 26

<u>NOTE</u>: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Blind Trusts

40. Did you, your spouse and/or any dependent child(ren) residing in your household during 2023, own anything that you have not reported on this Statement of Financial Interests because it was held in a Blind Trust during 2023?

Filer reported none.



Original Page 25 of 26



I, Julieann Hernon, certify under the pains and penalties of perjury that:

I made a diligent effort to obtain the required information concerning myself and my spouse and/or any dependent child(ren); and

The information provided on this form is true and complete, to the best of my knowledge.

Submitted: 02/06/2024

Did your spouse and/or any dependent child(ren) residing in your household decline to disclose information which is necessary to complete this form fully and accurately?

The following are the specific Question(s) which I decline to answer in whole or in part because I assert that the information is privileged by law:

Please explain the basis of your claim of privilege:

IMPORTANT:

- 1. No DESIGNATED PUBLIC EMPLOYEE shall be allowed to continue in their duties or to receive compensation from public funds unless they have filed a Statement of Financial Interests with the State Ethics Commission.
- 2. The State Ethics Commission does not accept a faxed or emailed copy of a Statement of Financial Interests for filing.
- 3. If you were required to amend your Statement of Financial Interests last year, we encourage you to carefully review your 2023 filing before submitting.

Original Page 26 of 26