

Statement of Financial Interests for 2019



CONTACT INFORMATION

Last Name:

First Name and Middle initial:

Kerans

Sally P

Contact Phone Number:

Other Phone:

Redacted

Contact Email :

Other Email:

Redacted

Primary Residence Address:

Redacted

Contact mailing address

Redacted

You indicated that you did have a spouse residing in your household during 2019.

You indicated that you did have dependent child(ren) residing in your household during 2019.

Candidacy and Public Service

1. If you are a candidate for public office, please indicate the public office you are seeking.

Office

Representative in General Court

2. Identify the position you now hold, or have held, which requires you to file a Statement of Financial Interests and provide the required information for that position. If you held more than one public position which requires you to file, identify each position.

Filer reported none.

3. Other than the position(s) identified in Question 2, identify every public position you held, and every public agency to which you provided services, at any time during 2019, whether compensated or not, and whether full- or part-time.

Public Agency	Public Agency Name	Address	Position	Amount of Income	Consultant / Contractor?	Services Provided
Municipal	Town of Danvers	1 Sylvan Street, Danvers, MA, 01923, US	Member, Finance Committee and Human Rights and Inclusion Cmmtee	N/A	N/A	

4. Identify every public position your spouse and/or any dependent child(ren) residing in your household held, and every public agency to which your spouse and/or any dependent child(ren) residing in your household provided services, at any time during 2019, whether compensated or not, and whether full- or part-time.

Filer reported none.

Private Employment and Leaves of Absence

5. Identify every Business for which you worked as an employee, manager, consultant, or independent contractor at any time during 2019, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

6. Identify any Business from which you were on a leave of absence at any time during 2019, and provide its address.

Filer reported none.

7. Identify every Business for which your spouse and/or any dependent child(ren) residing in your household worked as an employee, manager, consultant, or independent contractor at any time during 2019, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Self-employed	Address	Position
Dewey Square Group	N/A	100 Cambridge Street, Boston, MA, 02114, US	Employee

Business Ownership and Transfers

8. Identify each Business of which you were, in whole or in part, an owner, partner, or proprietor, or in which you owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2019, and provide the required information for each.

Filer reported none.

9. Identify each Business of which your spouse and/or any dependent child(ren) residing in your household was, in whole or in part, an owner, partner, or proprietor, or in which your spouse and/or any dependent child(ren) residing in your household owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2019, and provide the required information for each.

Business Name	Address
Scientific Management Techniques	19 Starr Drive, Merrimack, NH, 03054, US
Trux Inc.	1601 Trapelo Road, Waltham, MA, 02451, US

10. Identify any stock or similar ownership interest in a Business which you transferred to your spouse and/or any dependent child(ren) residing in your household during 2019, and provide the required information for each.

Filer reported none.

Service as an Officer, Director, or Trustee

11. Identify any Business in which you served as an officer, director, or trustee, at any time during 2019, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

12. Identify any Business in which your spouse and/or any dependent child(ren) residing in your household served as an officer, director, or trustee, at any time during 2019, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name

Address

Position

Scientific Management
Techniques, Inc.

19 Star Drive, Merrimack, NH,
03054, US

Director

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Real Estate

13. Identify all Real Estate in Massachusetts which you owned directly or through a Business as of December 31, 2019, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Property Address

Owner

Transferred?

Transferor Name

Transferor Address

Assessed Value

Redacted

F, S/C

No

\$100,001 or
more

14. Other than the Real Estate identified in Question 13, identify all Real Estate in Massachusetts which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2019, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Property Address	Transferred?	Transferor Name	Transferor Address
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1 Popplestone Lane, Rockport, MA, 01966, US	No		
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103 Plantation Circle, Norwood, MA, 02062, US	No		
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15. Identify any Trust of which you were a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2019, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

16. Other than the Real Estate identified in Question 15, identify any Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2019, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Filer reported none.

17. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by you, or by a Trust of which you were a beneficiary, at any time during 2019, and provide the required information for each Real Estate holding.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

18. Other than the Real Estate identified in Question 17, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by your spouse and/or any dependent child(ren) residing in your household, or by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, at any time during 2019, and provide the required information for each piece of Real Estate transferred.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

19. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2019, you, or a Trust of which you were a beneficiary, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

20. Other than the Real Estate identified in Question 19, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2019, your spouse and/or any dependent child(ren) residing in your household, or a Trust of which your spouse and/or any dependent child(ren) residing in your household, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Financial Investments

21. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which you owned directly or through a Business, as of December 31, 2019, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

22. Other than the bonds or other securities identified in Question 21, identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business, as of December 31, 2019, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Name of Bond/ Other Security	Description of Investment
MA St CLEAN WTR REV 5% 08/10/29 FA ST	Bond
MA St GO 5% 1/01/24 AO GO BDS2011DPRERE10/01 /21LT BEO S&PAA? Moody's Aaa	Bond
STOUGHTON MA GO 5% 10/15/27O GO MUN	Bond
CHICOPEE MA GO 5% 10/15/27 AO GO MUN PURP LN BDS2017 UT BEO	Bond

23. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2019, by a Trust of which you were a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

24. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2019, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.

25. Identify every Financial Investment that you owned directly or through a Business as of December 31, 2019, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

26. Other than the Financial Investments identified in Question 25, identify every Financial Investment that your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2019, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Name of Issuer	Description of Investment	Principal Place of Business or State of Incorporation	Address
Abbott Laboratories	Common Stock (ABT)		
Adobe Systems Incorporated -	Common Stock (ADBE)		
Alphabet Inc. -	Class A Common Stock (GOOGL)		
Amazon.com, Inc. -	Common Stock (AMZN)		
Automatic Data Processing, Inc. -	Common Stock (ADP)		

Becton, Dickinson
and Company Common
Stock (BDX)

Boston Scientific
Corporation Common
Stock (BSX)

Burlington Stores,
Inc. Common
Stock (BURL)

ELANCO	Common Stock	Greenfield IN	2500 Innovation Way, Greenfield, IN, 46140, US
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EPAM Systems, Inc.
Common Stock (EPAM)

Facebook, Inc. -
Class A Common
Stock (FB)

Global Payments
Inc. Common
Stock (GPN)

Mastercard
Incorporated Common
Stock (MA)

Microsoft
Corporation -
Common Stock (MSFT)

Monster Beverage
Corporation -
Common Stock (MNST)

Neurocrine
Biosciences, Inc. -
Common Stock (NBIX)

PayPal Holdings,
Inc. - Common
Stock (PYPL)

Sirius XM Holdings
Inc. - Common
Stock (SIRI)

Thermo Fisher
Scientific Inc
Common Stock (TMO)

Varian Medical
Systems, Inc.
Common Stock (VAR)

Visa Inc. (V)

JP Morgan Chase &
Co. Common
Stock (JPM)

Las Vegas Sands
Corp. Common
Stock (LVS)

M&T Bank
Corporation Common
Stock (MTB)

Martin Marietta
Materials, Inc.
Common Stock (MLM)

Marvell Technology
Group Ltd. - Common
Stock (MRVL)

McDonald's
Corporation Common
Stock (MCD)

Micron Technology,
Inc. - Common
Stock (MU)

Microsoft
Corporation -
Common Stock (MSFT)

National
Instruments
Corporation -
Common Stock (NATI)

NextEra Energy,
Inc. Common
Stock (NEE)

Norfolk Southern
Corporation Common
Stock (NSC)

Northrop Grumman
Corporation Common
Stock (NOC)

O'Reilly
Automotive, Inc. -
Common Stock (ORLY)

Packaging
Corporation of
America Common
Stock (PKG)

Philip Morris
International Inc
Common Stock (PM)

Procter & Gamble
Company (The)
Common Stock (PG)

Ross Stores, Inc. -
Common Stock (ROST)

Stanley Black &
Decker, Inc
Corporate
Units (SWU)

Texas Instruments
Incorporated -
Common Stock (TXN)

Union Pacific
Corporation Common
Stock (UNP)

Verizon
Communications Inc.
Common Stock (VZ)

Wal-Mart Stores,
Inc. Common
Stock (WMT)

Walt Disney Company
(The) Common
Stock (DIS)

Xcel Energy Inc.
Common Stock (XEL)

Zimmer Biomet
Holdings, Inc.
Common Stock (ZBH)

Home Depot, Inc.
(The) Common
Stock (HD)

AvalonBay
Communities, Inc.
Common Stock (AVB)

Extra Space Storage
Inc Common
Stock (EXR)

Hudson Pacific
Properties, Inc.
Common Stock (HPP)

Alexandria Real
Estate Equities,
Inc. Common
Stock (ARE)

NXP Semiconductors
N.V. - Common
Stock (NXPI)

Waste Connections,
Inc. Common
Stock (WCN)

Activision
Blizzard, Inc -
Common Stock(ATVI)

Agilent
Technologies, Inc.
Common Stock(A)

Allstate
Corporation (The)
Common Stock(ALL)

Alphabet Inc. -
Class A Common
Stock(GOGL)

Ameren Corporation
Common Stock(AEE)

American Express
Company Common
Stock(AXP)

American Financial
Group, Inc. Common
Stock (AFG)

American Water
Works Company, Inc.
Common Stock (AWK)

Apple Inc. - Common
Stock (AAPL)

Applied Materials,
Inc. - Common
Stock (AMAT)

AT&T Inc. (T)

Atmos Energy
Corporation Common
Stock (ATO)

Berkshire Hathaway
Inc. New Common
Stock (BRK.B)

BlackRock, Inc.
Common Stock (BLK)

Boston Scientific
Corporation Common
Stock (BSX)

Bristol-Myers
Squibb Company
Common Stock (BMY)

Cheniere Energy,
Inc. Common
Stock (LNG)

Chevron Corporation
Common Stock (CVX)

Citigroup, Inc.
Common Stock(C)

CME Group Inc. -
Class A Common
Stock(CME)

CMS Energy
Corporation Common
Stock(CMS)

Coca-Cola Company
(The) Common
Stock(KO)

Cognizant
Technology
Solutions
Corporation - Class
A Common
Stock(CTSH)

Comcast Corporation
- Class A Common
Stock(CMCSA)

ConocoPhillips
Common Stock(COP)

Constellation
Brands, Inc. Common
Stock(STZ)

CVS Health
Corporation Common
Stock(CVS)

Deere & Company
Common Stock(DE)

Deere & Company
Common Stock(DE)

Eli Lilly and
Company Common
Stock(LLY)

EOG Resources, Inc.
Common Stock (EOG)

Exxon Mobil
Corporation Common
Stock (XOM)

Facebook, Inc. -
Class A Common
Stock (FB)

Fidelity National
Information
Services, Inc.
Common Stock (FIS)

General Electric
Company Common
Stock (GE)

Honeywell
International Inc.
Common Stock (HON)

Humana Inc. Common
Stock (HUM)

Intel Corporation -
Common Stock (INTC)

Intuit Inc. -
Common Stock (INTU)

ITT Corporation
Common Stock
New (ITT)

Johnson & Johnson
Common Stock (JNJ)

27. Identify every Financial Investment that was owned as of December 31, 2019, by a Trust of which you were a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

28. Other than the Financial Investments identified in Question 27, identify every Financial Investment that was owned as of December 31, 2019, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Debts and Mortgages

29. Identify all mortgages, including home equity and reverse mortgage loans, on your Primary Residence, on which more than \$1,000 was owed as of December 31, 2019, where the creditor (person who loaned you the money) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Creditor Name	Creditor Address	Mortgage Term	Interest Rate (%)	Termination Year
Commonwealth Cooperative Bank	1172 River Street, Hyde Park, MA, 02136, US	Line of credit	5	2025

30. Did you have a mortgage, including a home equity or reverse mortgage loan, on any property OTHER than your Primary Residence, on which more than \$1,000 was owed as of December 31, 2019, which you were obligated to pay and where the creditor (person who loaned you the money) is NOT, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative?

Obligor Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

31. Identify all mortgages, including home equity and reverse mortgage loans, other than any mortgage on your Primary Residence or any mortgage identified in response to Question 30, on which more than \$1,000 was owed as of December 31, 2019, and which your spouse and/or any dependent child(ren) residing in your household were obligated to pay and where the creditor (person who loaned the money to your spouse and/or dependent child(ren) residing in your household) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Address	Mortgage Term	Interest Rate (%)	Termination Year	Creditor Name	Creditor Address
1 Popplestone Lane, Rockport, MA, 01966, US	15	4.3	2025	Quicken Loans	P O Box 6577, Carol Stream, IL, 60197, US

32. Identify all non-mortgage debts of more than \$1,000 that you owed as of December 31, 2019, IF the person to whom you owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

33. Identify all non-mortgage debts of more than \$1,000 that your spouse and/or any dependent child(ren) residing in your household owed as of December 31, 2019, if the person to whom your spouse and/or any dependent child(ren) residing in your household owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

34. Identify non-mortgage debts of more than \$1,000 which you owed and which were forgiven at any time during 2019, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

35. Identify non-mortgage debts of more than \$1,000 that were owed by your spouse and/or any dependent child(ren) residing in your household and were forgiven at any time during 2019, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

Reimbursements, Gifts, and Honoraria

36. Identify any Reimbursements for expenses in excess of \$100 provided to you at any time during 2019 by any legislative agent or executive agent (lobbyist).

Filer reported none.

36.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, you received at any time during 2019 from any person having a direct interest in legislation, legislative action, or a matter before a governmental body.

Filer reported none.

37. Identify any Reimbursements for expenses in excess of \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2019 by any legislative agent or executive agent (lobbyist).

Filer reported none.

37.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 37, provided to your spouse and/or dependent child(ren) residing in your household at any time during 2019 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.

Filer reported none.

38. Identify any Gifts and/or Honoraria worth more than \$100 provided to you at any time during 2019 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.

Filer reported none.

39. Identify any Gifts and/or Honoraria worth more than \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2019 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.

Filer reported none.

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Blind Trusts

40. Did you, your spouse and/or any dependent child(ren) residing in your household during 2019, own anything that you have not reported on this Statement of Financial Interests because it was held in a Blind Trust during 2019?

Filer reported none.

CERTIFICATION

I, Sally P Kerans, certify under the pains and penalties of perjury that:

I made a diligent effort to obtain the required information concerning myself and my spouse and/or any dependent child(ren); and

The information provided on this form is true and complete, to the best of my knowledge.

Submitted: 05/28/2020

Did your spouse and/or any dependent child(ren) residing in your household decline to disclose information which is necessary to complete this form fully and accurately?

The following are the specific Question(s) which I decline to answer in whole or in part because I assert that the information is privileged by law:

Please explain the basis of your claim of privilege:

IMPORTANT:

1. No DESIGNATED PUBLIC EMPLOYEE shall be allowed to continue in their duties or to receive compensation from public funds unless they have filed a Statement of Financial Interests with the State Ethics Commission.
2. The State Ethics Commission does not accept a faxed or emailed copy of a Statement of Financial Interests for filing.
3. If you were required to amend your Statement of Financial Interests last year, we encourage you to carefully review your 2019 filing before submitting.