

Statement of Financial Interests for 2024



CONTACT INFORMATION

Last Name:

First Name and Middle initial:

Hatch

Susannah

Work Phone Number:

Other Phone:

(857) 278-2226

Work Email:

Other Email:

susannah.hatch@mass.gov

Redacted

Primary Residence Address:

Redacted

Contact mailing address

Redacted

You indicated that you had no spouse living in your household at any time during 2024.

You indicated that you had no dependent child(ren) residing in your household at any time during 2024.

Candidacy and Public Service

1. If you are a candidate for public office, please indicate the public office you are seeking.

Filer reported none.

2. Identify the position you now hold, or have held, which requires you to file a Statement of Financial Interests and provide the required information for that position. If you held more than one public position which requires you to file, identify each position.

Agency Name	Address	Position	Date	Amount of Income
Department of Energy Resources (DOER)	100 Cambridge Street, Boston, MA, 02114, US	Chief of Staff	08/27/2023	\$100,001 or more

3. Other than the position(s) identified in Question 2, identify every public position you held, and every public agency to which you provided services, at any time during 2024, whether compensated or not, and whether full- or part-time.

Filer reported none.

4. Identify every public position your spouse and/or any dependent child(ren) residing in your household held, and every public agency to which your spouse and/or any dependent child(ren) residing in your household provided services, at any time during 2024, whether compensated or not, and whether full- or part-time.

Filer reported none.

Private Employment and Leaves of Absence

5. Identify every Business for which you worked as an employee, manager, consultant, or independent contractor at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

6. Identify any Business from which you were on a leave of absence at any time during 2024, and provide its address.

Filer reported none.

7. Identify every Business for which your spouse and/or any dependent child(ren) residing in your household worked as an employee, manager, consultant, or independent contractor at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

Business Ownership and Transfers

8. Identify each Business of which you were, in whole or in part, an owner, partner, or proprietor, or in which you owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2024, and provide the required information for each.

Filer reported none.

9. Identify each Business of which your spouse and/or any dependent child(ren) residing in your household was, in whole or in part, an owner, partner, or proprietor, or in which your spouse and/or any dependent child(ren) residing in your household owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2024, and provide the required information for each.

Filer reported none.

10. Identify any stock or similar ownership interest in a Business which you transferred to your spouse and/or any dependent child(ren) residing in your household during 2024, and provide the required information for each.

Filer reported none.

Service as an Officer, Director, or Trustee

11. Identify any Business in which you served as an officer, director, or trustee, at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

12. Identify any Business in which your spouse and/or any dependent child(ren) residing in your household served as an officer, director, or trustee, at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Real Estate

13. Identify all Real Estate in Massachusetts which you owned directly or through a Business as of December 31, 2024, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Property Address	Owner	Transferred?	Transferor Name	Transferor Address	Assessed Value
Redacted	F	No			\$100,001 or more

14. Other than the Real Estate identified in Question 13, identify all Real Estate in Massachusetts which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2024, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Filer reported none.

15. Identify any Trust of which you were a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2024, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

16. Other than the Real Estate identified in Question 15, identify any Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2024, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Filer reported none.

17. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by you, or by a Trust of which you were a beneficiary, at any time during 2024, and provide the required information for each Real Estate holding.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

18. Other than the Real Estate identified in Question 17, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by your spouse and/or any dependent child(ren) residing in your household, or by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, at any time during 2024, and provide the required information for each piece of Real Estate transferred.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

19. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2024, you, or a Trust of which you were a beneficiary, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

20. Other than the Real Estate identified in Question 19, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2024, your spouse and/or any dependent child(ren) residing in your household, or a Trust of which your spouse and/or any dependent child(ren) residing in your household, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Financial Investments

21. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which you owned directly or through a Business, as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

22. Other than the bonds or other securities identified in Question 21, identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business, as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.

23. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2024, by a Trust of which you were a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

24. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2024, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.



25. Identify every Financial Investment that you owned directly or through a Business as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Name of Issuer	Owner	Description of Investment	Principal Place of Business or State of Incorporation	Address
Merck & Company, Inc. Common Stock (new) (MRK)	F			
NVIDIA Corporation - Common Stock (NVDA)	F			
Martin Marietta Materials, Inc. Common Stock (MLM)	F			
UnitedHealth Group Incorporated Common Stock (DE) (UNH)	F			
Seattle Genetics, Inc. - Common Stock (SGEN)	F			
Comcast Corporation - Class A Common Stock (CMCSA)	F			

Lam Research Corporation - Common Stock (LRCX)	F
Royal Caribbean Cruises Ltd. Common Stock (RCL)	F
Williams-Sonoma, Inc. Common Stock (DE) (WSM)	F
Qorvo, Inc. - Common Stock (QRVO)	F
Accenture plc. Class A Ordinary Shares (Ireland) (ACN)	F
Johnson & Johnson Common Stock (JNJ)	F
Xylem Inc. Common Stock New (XYL)	F
Adobe Systems Incorporated - Common Stock (ADBE)	F

Trimble Navigation Limited - Common Stock (TRMB)	F
Home Depot, Inc. (The) Common Stock (HD)	F
Quanta Services, Inc. Common Stock (PWR)	F
Raymond James Financial, Inc. Common Stock (RJF)	F
Amazon.com, Inc. - Common Stock (AMZN)	F
Golar LNG Limited - Common Shares (GLNG)	F
Novo Nordisk A/S Common Stock (NVO)	F
Cognex Corporation - Common Stock (CGNX)	F

Cummins Inc. Common Stock (CMI)	F
Bank of America Corporation Common Stock (BAC)	F
FormFactor, Inc. - Common Stock (FORM)	F
Reliance Steel & Aluminum Co. Common Stock (DE) (RS)	F
Linde PLC	F
Iridium Communications Inc - Common Stock (IRDM)	F
AAR Corp. Common Stock (AIR)	F
Blackrock Muni Intermediate Duration Fund Inc Common Stock (MUI)	F

Robert Half International Inc. Common Stock (RHI)	F
Everest Re Group, Ltd. Common Stock (RE)	F
Verizon Communications Inc. Common Stock (VZ)	F
Webster Financial Corporation Common Stock (WBS)	F
AbbVie Inc. Common Stock (ABBV)	F
Hexcel Corporation Common Stock (HXL)	F
Cisco Systems, Inc. - Common Stock (CSCO)	F
Nuveen Dividend Advantage Municipal Fund 3 Common Shares of Beneficial Interest (NZF)	F

Logitech International S.A. - Registered Shares (LOGI)	F
TJX Companies, Inc. (The) Common Stock (TJX)	F
PulteGroup, Inc. Common Stock (PHM)	F
General American Investors, Inc. Common Stock (GAM)	F
Eaton Corporation, PLC Ordinary Shares (ETN)	F
AvalonBay Communities, Inc. Common Stock (AVB)	F
Regeneron Pharmaceuticals, Inc. - Common Stock (REGN)	F
Taylor Morrison Home Corporation Class A Common Stock (TMHC)	F

Orion Engineered Carbons S.A Common Shares (OEC)	F
Lumentum Holdings Inc. - Common Stock (LITE)	F
Adams Diversified Equity Fund Inc. (ADX)	F
First Citizens BancShares, Inc. - Class A Common Stock (FCNCA)	F
Sanofi American Depositary Shares (Each repstg one-half of one ordinary share) (SNY)	F
Novartis AG Common Stock (NVS)	F
CubeSmart Common Shares (CUBE)	F
ASML Holding N.V. - ADS represents 1 ordinary share (ASML)	F

Synovus Financial Corp. Common Stock (SNV)	F
Palo Alto Networks, Inc. Common Stock (PANW)	F
Essent Group Ltd. Common Shares (ESNT)	F
AllianceBernstein National Municipal Income Fund Inc (AFB)	F
SAP SE ADS (SAP)	F
Aberdeen Asia-Pacific Income Fund Inc Common Stock (FAX)	F
Visa Inc. (V)	F
Target Corporation Common Stock (TGT)	F

Vishay Intertechnology, Inc. Common Stock (VSH)	F
Texas Capital Bancshares, Inc. - Common Stock (TCBI)	F
Cytokinetics, Incorporated - Common Stock (CYTK)	F
Costco Wholesale Corporation - Common Stock (COST)	F
Blackrock MuniYield Quality Fund III, Inc Common Stock (MYI)	F
CommVault Systems, Inc. - Common Stock (CVLT)	F
The Travelers Companies, Inc. Common Stock (TRV)	F
Brookfield Real Assets Securities Fund - Class I (RASIX)	F

Columbia Banking System, Inc. - Common Stock (COLB)	F
United Rentals, Inc. Common Stock (URI)	F
Morgan Stanley Emerging Markets Domestic Debt Fund, Inc. Morgan Stanley Emerging Markets Domestic Debt Fund, Inc. Common Stock (EDD)	F
Deere & Company Common Stock (DE)	F
Deutsche Municiple Income Trust Common Shares (KTF)	F
Lincoln National Corporation Common Stock (LNC)	F
Nuveen Credit Strategies Income Fund Shares of Beneficial Interest (JQC)	F
ACI Worldwide, Inc. - Common Stock (ACIW)	F

Automatic Data Processing, Inc. - Common Stock (ADP)	F
American Financial Group, Inc. Common Stock (AFG)	F
AFLAC Incorporated Common Stock (AFL)	F
Apollo Senior Floating Rate Fund Inc. Common Stock (AFT)	F
Alpine Global Dynamic Dividend Fund Shares of Beneficial Interest (AGD)	F
Apollo Tactical Income Fund Inc. Common Stock (AIF)	F
Applied Materials, Inc. - Common Stock (AMAT)	F
Ambarella, Inc. - Ordinary Shares (AMBA)	F

Arrow Electronics, Inc. Common Stock (ARW)	F
Associated Banc-Corp Common Stock (ASB)	F
Avnet, Inc. Common Stock (AVT)	F
American Express Company Common Stock (AXP)	F
Brunswick Corporation Common Stock (BC)	F
Barclays PLC Common Stock (BCS)	F
Belden Inc Common Stock (BDC)	F
Alpine Total Dynamic Dividend Fund Common Stock (AOD)	F

BlackRock Municipal Income Trust (BFK)	F
Blackstone / GSO Strategic Credit Fund Common Shares (BGB)	F
Booking Holdings, Inc.	F
BankUnited, Inc. Common Stock (BKU)	F
BlackRock Municipal Income Trust II (BLE)	F
Broadridge Financial Solutions, Inc. Common Stock (BR)	F
Legg Mason BW Global Income Opportunities Fund Inc. Common Stock (BWG)	F
Citigroup, Inc. Common Stock (C)	F

Comerica Incorporated Common Stock (CMA)	F
CNH Industrial N.V. Common Shares (CNHI)	F
Camden Property Trust Common Stock (CPT)	F
Crocs, Inc. - Common Stock (CROX)	F
Carpenter Technology Corporation Common Stock (CRS)	F
Criteo S.A. - American Depositary Shares (CRO)	F
Dana Holding Corporation Common Stock When-Issued (DAN)	F
Dreyfus High Yield Strategies Fund Common Stock (DHF)	F

Walt Disney Company (The) Common Stock (DIS)	F
Amdocs Limited - Ordinary Shares (DOX)	F
Dreyfus Strategic Municipal Bond Fund, Inc. Common Stock (DSM)	F
Dycom Industries, Inc. Common Stock (DY)	F
Equity Residential Common Shares of Beneficial Interest (EQR)	F
First BanCorp. New Common Stock (FBP)	F
Fresenius Medical Care AG Common Stock (FMS)	F
Franklin Limited Duration Income Trust Common Shares of Beneficial Interest (FTF)	F

Genpact Limited Common Stock(G)	F
Prudential Global Short Duration High Yield Fund, Inc. Common Stock(GHY)	F
Gap, Inc. (The) Common Stock(GPS)	F
Western Asset High Income Opportunity Fund, Inc. Common Stock(HIO)	F
Honda Motor Company, Ltd. Common Stock(HMC)	F
HSBC Holdings, plc. Common Stock(HSBC)	F
Host Hotels & Resorts, Inc. Common Stock(HST)	F
International Business Machines Corporation Common Stock(IBM)	F

Invesco Quality Municipal Income Trust Common Stock (IQI)	F
Prudential Short Duration High Yield Fund, Inc. Common Stock (ISD)	F
Orix Corp Ads Common Stock (IX)	F
Jones Lang LaSalle Incorporated Common Stock (JLL)	F
Nuveen Preferred Income Opportunities Fund (JPC)	F
Nuveen Real Estate Income Fund Common Shares of Beneficial Interest (JRS)	F
KB Home Common Stock (KBH)	F
Kulicke and Soffa Industries, Inc. - Common Stock (KLIC)	F

Knight Transportation, Inc. Common Stock (KNX)	F
Kayne Anderson MLP Investment Company Common Stock (KYN)	F
Lear Corporation Common Stock (LEA)	F
Manchester United Ltd. Class A Ordinary Shares (MANU)	F
Moelis & Company Class A Common Stock (MC)	F
Medtronic plc. Ordinary Shares (MDT)	F
MFS Municipal Income Trust Common Stock (MFM)	F
Blackrock MuniHoldings Fund, Inc. Common Stock (MHD)	F

Pioneer Municipal High Income Trust Common Shares of Beneficial Interest (MHI)	F
The Middleby Corporation - Common Stock (MIDD)	F
Molina Healthcare Inc Common Stock (MOH)	F
MRC Global Inc. Common Stock (MRC)	F
Morgan Stanley Emerging Markets Debt Fund, Inc. Common Stock (MSD)	F
Blackrock MuniVest Fund, Inc. Common Stock (MVF)	F
Blackrock MuniYield Fund, Inc. Common Stock (MYD)	F
Nuveen Dividend Advantage Municipal Fund Common Stock (NAD)	F

AllianzGI Convertible & Income Fund(NCV)	F
AllianzGI Convertible & Income Fund II Common Shares of Beneficial Interest (NCZ)	F
Nuveen Dividend Advantage Municipal Income Fund Common Shares of Beneficial Interest (NVG)	F
ON Semiconductor Corporation - Common Stock (ON)	F
Pioneer High Income Trust Common Shares of Beneficial Interest (PHT)	F
PNC Financial Services Group, Inc. (The) Common Stock (PNC)	F
Qiagen N.V. - Common Shares (QGEN)	F
Regency Centers Corporation Common Stock (REG)	F

Reinsurance Group of America, Incorporated Common Stock (RGA)	F
Banco Santander, S.A. Sponsored ADR (Spain) (SAN)	F
Starbucks Corporation - Common Stock (SBUX)	F
SeaWorld Entertainment, Inc. Common Stock (SEAS)	F
Sealed Air Corporation Common Stock (SEE)	F
Stifel Financial Corporation Common Stock (SF)	F
Siemens AG (SIEGY)	F
Sony Corporation Common Stock (SNE)	F

Sarepta Therapeutics, Inc. - Common Stock (SRPT)	F
Stag Industrial, Inc. Common Stock (STAG)	F
STERIS Corporation Common Stock (STE)	F
Stryker Corporation Common Stock (SYK)	F
Telefonica SA Common Stock (TEF)	F
TEGNA Inc (TGNA)	F
Hanover Insurance Group Inc (THG)	F
T. Rowe Price Group, Inc. - Common Stock (TROW)	F

Texas Instruments Incorporated - Common Stock (TXN)	F
UBS Group AG Registered Ordinary Shares (UBS)	F
Invesco Trust for Investment Grade Municipals Common Stock (DE) (VGM)	F
Voya Financial, Inc. Common Stock (VOYA)	F
Ventas, Inc. Common Stock (VTR)	F
Warner Brothers Discovery A	F
Wells Fargo & Company Common Stock (WFC)	F
Westlake Chemical Corporation Common Stock (WLK)	F

Waste Management, Inc. Common Stock (WM)	F			
Wintrust Financial Corporation - Common Stock (WTFC)	F			
XPO Logistics, Inc. (XPO)	F			
Koninklijke Ahold N.V. ADR	F	Common Stock	Netherlands	Provincialeweg 11, Zaandam 1506 MA Netherlands
Allianz SE	F	Common Stock	Germany	Koeniginstrasse 28, Munich, 80802 Germany
Blackrock Capital Allocation Term Trust	F	Mutual Fund	Deleware	100 Bellevue Parkway, Wilmington, DE, 19809, US
Compas Group PLC	F	Common Stock	United Kingdom	Compass House Guildford Street, Chertsey, KT16 9BQ United Kingdom
PIMCO Dynamic Income Fund Common Stock (PDI)	F			

Veritiv Corporation Common Stock (VRTV)	F			
Pioneer Municipal High Income Trust Common Shares of Beneficial Interest (MHI)	F			
Goldman Sachs Group, Inc. (The) Common Stock (GS)	F			
Hartford Financial Services Group, Inc. (The) Common Stock (HIG)	F			
JP Morgan Chase & Co. Common Stock (JPM)	F			
Western Asset Managed Municipals Fund, Inc. Common Stock (MMU)	F			
Aeon Co., Ltd.	F	ADR (American Depositary Receipt)	Japan	1-5-1 Nakase, Mihama-ku, Chiba-Shi, Chiba-Ken, 261-8515 Japan
Koninklijke KPN NV	F	ADR (American Depositary Receipt)	Netherlands	Wilhelminakade 123, ROTTERDAM, ZUID-HOLLAND, 3072 AP NL

Pernod Ricard SA	F	Common Stock	France	5 Cours Paul Ricard, Paris Cedex 08, Paris, Ile-de-France, 75380 FR
MTU Aero Engines AG	F	ADR (American Depository Receipt)	Germany	Dachauer Strasse 65, Muenchen, Bayern, 80995 DE
Mazda Motor Corporation	F	ADR (American Depository Receipt)	Japan	3-1, Shinchii, Fuchu-cho, AKI-GUN, Hiroshima-Ken, 730-8670 JP
International Distributions Services PLC	F	ADR (American Depository Receipt)	Great Britain	100 Victoria Embankment, London, United Kingdom-NA, EC4Y 0HQ GB
Sumitomo Mitsui Trust Holdings, Inc.	F	ADR (American Depository Receipt)	Japan	1-4-1, Marunouchi, Chiyoda-Ku, Tokyo-TO, 100-8233 Japan
Western Asset Diversified Income Fund (XNYS:WDI)	F	Common Stock	New York	Legg Mason, 620 Eighth Ave, 47th Floor, New York, NY, 10018, US
ASML Holding N.V. - ADS represents 1 ordinary share (ASML)	F			
Walden Midcap Fund (WAMFX)	F			

United Parks and Resorts	F	Common Stock	Florida	6240 Sea Harbor Drive, Orlando, FL, 32821, US
Vanguard Ultra-Short-Term Bond Fund Admiral (VUSFX)	F			
Veritiv Corporation Common Stock (VRTV)	F			
Wesfarmers Limited	F	Common Stock	Australia	Brookfield Place Tower 2, Level 14 123 St Georges Terrace, Perth, WA 6000, Australia
Aberdeen Asia-Pacific Income Fund Inc Common Stock (FAX)	F			
Adams Natural Resources Fund, Inc. Common Stock (PEO)	F			
Alaska Air Group, Inc. Common Stock (ALK)	F			
AllianceBernstein National Municipal Income Fund Inc (AFB)	F			

Wells Fargo Advantage Global Dividend Opportunity Fund(EOD)	F
Arrow Electronics, Inc. Common Stock (ARW)	F
On Assignment, Inc. Common Stock (ASGN)	F
Allegheny Technologies Incorporated Common Stock (ATI)	F
Banco Santander, S.A. Sponsored ADR (Spain) (SAN)	F
Western Asset Emerging Markets Debt Fund Inc Common Stock (ESD)	F
Blackrock Global Blackrock Global Opportunities Equity Trust Common Shares of Beneficial Interest (BOE)	F
BlackRock Municipal Target Term Trust Inc. (The) Common Shares of Beneficial Interest (BTT)	F

BlackRock Municipal Income Trust (BFK)	F
BlackRock Municipal Income Trust II (BLE)	F
Blackrock MuniHoldings Fund, Inc. Common Stock (MHD)	F
Blackrock MuniVest Fund, Inc. Common Stock (MVF)	F
Blackrock MuniVest Fund II, Inc. Common Stock (MVT)	F
Blackrock MuniYield Quality Fund III, Inc Common Stock (MYI)	F
BlackRock Resources Common Shares of Beneficial Interest (BCX)	F
BlackRock, Inc. Common Stock (BLK)	F

Blackstone / GSO Strategic Credit Fund Common Shares (BGB)	F
Dreyfus High Yield Strategies Fund Common Stock (DHF)	F
Dreyfus Strategic Municipal Bond Fund, Inc. Common Stock (DSM)	F
Dreyfus Strategic Municipals, Inc. Common Stock (LEO)	F
Legg Mason BW Global Income Opportunities Fund Inc. Common Stock (BWG)	F
Central Securities Corporation Common Stock (CET)	F
CRH PLC American Depositary Shares (CRH)	F
Crown Holdings, Inc. (CCK)	F

Carlisle Companies Incorporated Common Stock (CSL)	F
Danaher Corporation Common Stock (DHR)	F
Eaton Vance Corporation Eaton Vance Tax-Managed Global Buy-Write Opportunities Fund Common Shares of Beneficial Interest (ETW)	F
Ellsworth Growth and Income Fund Ltd. (ECF)	F
First Trust Senior Floating Rate Income Fund II Common Shares of Beneficial Interest (FCT)	F
Flaherty & Crumrine Total Return Fund Inc Common Stock (FLC)	F
Franklin Limited Duration Income Trust Common Shares of Beneficial Interest (FTF)	F
General American Investors, Inc. Common Stock (GAM)	F

General Mills, Inc. Common Stock (GIS)	F
Invesco Municipal Trust Common Stock (VKQ)	F
Invesco Quality Municipal Income Trust Common Stock (IQI)	F
Invesco Trust for Investment Grade Municipals Common Stock (DE) (VGM)	F
Kayne Anderson MLP Investment Company Common Stock (KYN)	F
MFS Municipal Income Trust Common Stock (MFM)	F
Morgan Stanley Emerging Markets Domestic Debt Fund, Inc. Morgan Stanley Emerging Markets Domestic Debt Fund, Inc. Common Stock (EDD)	F
Nokia Corporation Sponsored American Depositary Shares (NOK)	F

Nuveen AMT-Free Municipal Income Fund Common Shares of Beneficial Interest Par Value \$.01 (NEA)	F
Nuveen Global High Income Fund Common Shares of Beneficial Interest (JGH)	F
Nuveen Dividend Advantage Municipal Fund 3 Common Shares of Beneficial Interest (NZF)	F
Nuveen Dividend Advantage Municipal Fund Common Stock (NAD)	F
Nuveen Real Estate Income Fund Common Shares of Beneficial Interest (JRS)	F
Pearson, Plc Common Stock (PSO)	F
Pfizer, Inc. Common Stock (PFE)	F
Prudential Global Short Duration High Yield Fund, Inc. Common Stock (GHY)	F

Pioneer High Income Trust Common Shares of Beneficial Interest (PHT)	F
Pioneer Municipal High Income Trust Common Shares of Beneficial Interest (MHI)	F
Regal Beloit Corporation Common Stock (RBC)	F
Royal Gold, Inc. - Common Stock (RGLD)	F
Boulder Growth & Income Fund, Inc. (BIF)	F
SPDR Blackstone GSO Senior Loan ETF (SRLN)	F
Interpublic Group of Companies, Inc. (The) Common Stock (IPG)	F
Western Asset Emerging Markets Income Fund, Inc. Common Stock (EMD)	F

Western Asset High Income Opportunity Fund Inc. (XHIOX)	F
Yum China Holdings Inc	F
Zions Bancorporation - Common Stock (ZION)	F
Zoetis Inc. Class A Common Stock (ZTS)	F
Alpine Total Dynamic Dividend Fund Common Stock (AOD)	F
AllianzGI Convertible & Income Fund II Common Shares of Beneficial Interest (NCZ)	F
Alpine Global Dynamic Dividend Fund Shares of Beneficial Interest (AGD)	F
AllianzGI Convertible & Income Fund (NCV)	F

BNP Paribas ADR (BNPQY)	F	Common Stock	France	16 Boulevard Des Italiens, Paris, France 75009
DIAGEO ORD 28 101/108P UNITED KINGDOM (DGEAF)	F	Common Stock	United Kingdom	16 Great Marlborough Street, London, W1F 7HS GB
PIMCO Energy & Tactcl Crdt Opptys (PDX)	F	ETF	California	650 Newport Center Dr, Newport Beach, CA, 92660, US
Pandora A/S (PANDY)	F	Common Stock	Denmark	Havneholmen 17-19, 1561 Copenhagen V, Denmark
Pandora A/S (PANDY)	F	Common Stock	Denmark	Havneholmen 17-19, 1561 Copenhagen V, Denmark
3I Group PLC (TGOPY)	F	Common Stock	United Kingdom	16 Palace Street, London, SW1E 5JD, GB
Ageas Spon ADR (AGESY)	F	Common Stock	Belgium	Avenue du Boulevard 21, Bruxelles, Bruxelles-Capital e, 1210 BE
Alfa Laval AB (ALFVY)	F	Common Stock	Sweden	Rudeboksvagen 1, LUND, SKANE, 226 55 SE

Wells Fargo Income Opportunities Fund (EAD)	F	ETF	North Carolina	1415 Vantage Park Drive, 3rd Floor, Charlotte, NC, 28203, US
AP Moeller - Maersk A/S (AMKBY)	F	Common Stock	Denmark	Breskifte Alle 13, Aarhus, 8210 DK
Arcosa Inc (ACA)	F	Common Stock	Texas	500 N Akard St, Suite 400, Dallas, TX, 75201 3332, US
Assa Abloy AB (ASAZY)	F	Common Stock	Sweden	Klarabergsviadukt en 90, STOCKHOLM, 111 64 SE
Assicurazioni Geni SpA (ARZGY)	F	Common Stock	Italy	Piazza Duca Degli Abruzzi 2, Trieste, 34132 IT
Astellas Pharma Inc (ALPMY)	F	Common Stock	Japan	2-5-1, Nihombashihon-cho , CHUO-KU, TOKYO-TO, 103-8411 JP
Atlassian Corp PLC Cl A (TEAM)	F	Common Stock	Australia	Level 6, 341 George Street, Sydney, New South Wales, 2000 AU
AXA SA (AXAHY)	F	Common Stock	France	25 avenue Matignon, Paris, Ile-de-France, 75008 France

Bankinter Sa Spons ADR (BKNIY)	F	Common Stock	Spain	Paseo de la Castellana, 29, Madrid, 28046 Espana
BJ's Wholesale Club Holdings Inc (BJ)	F	Common Stock	Massachusetts	350 Campus Drive, Marlborough, MA, 01752, US
Blackrock Capital Allocation Trust (BCAT)	F	Common Stock	Delaware	100 Bellevue Parkway, Wilmington, DE, 19809, US
Brambles Ltd (BXLBY)	F	Common Stock	Australia	Level 29, 255 George Street, Sydney, New South Wales, 2000 AU
Brenntag AG (BNTGY)	F	Common Stock	Denmark	Messeallee 11, Essen, Nordrhein-Westfal en, 45131 DE
Brown-Froman Corp (BF.A)	F	Common Stock	Kentucky	850 Dixie Hwy, Louisville, KY, 40210, US
Bunzl PLC ADR (BZLFY)	F	Common Stock	United Kingdom	York House, 45 Seymour Street, London, W1H 7JT GB
Cap Gemini SA ADR (CGEMY)	F	Common Stock	France	Place de l'Etoile, 11 rue de Tilsitt, Paris, Ile-de-France, 75017

Capri Holdings Ltd (CPRI)	F	Common Stock	United Kingdom	90 Whitfield Street, 2nd Floor, London, W1T 4EZ GB
Cellnex Telecom SA (CLLNY)	F	Common Stock	Spain	Calle Juan Esplandiú, 11-13, Madrid, 28007 ES
Coca-Cola Euro Partners	F	Common Stock	United Kingdom	Pemberton House, Bakers Road, UXBRIDGE, MIDDLESEX, UB8 1EZ GB
COHEN & STEERS REAL ESTATE OPP SHS BENFIN INT (RLTY)	F	Mutual Fund	New York	1166 Avenue of the Americas, 30th Floor, New York, NY, 10017, US
Compass Group PLC ADR	F	Common Stock	United Kingdom	Compass House, Guildford Street, Chertsey, Surrey, KT16 9BQ GB
CSL Ltd (CSLLY)	F	Common Stock	Australia	655 Elizabeth Street, Melbourne, Victoria, 3000 AU
Daiwa House Industry Co Ltd (DWAHY)	F	Common Stock	Japan	3-3-5, Umeda, Kita-ku, OSAKA-SHI, OSAKA-FU, 530-8241 JP
Deutsche Boerse AG Unsp ADR (DBOEY)	F	Common Stock	Germany	Frankfurt Am Main, Hessen, 60485 DE

Dnb Asa Sponsored Adr (DNBBY)	F	Common Stock	Norway	Dronning Eufemias gate 30, OSLO, OSLO, 0191 NO
Elevance Health Inc (ELV)	F	Common Stock	Indiana	220 Virginia Ave, Indianapolis, IN, 46204, US
Erste Group Bank AG ADR (EBKDY)	F	Common Stock	Austria	Am Belvedere 1, Wien, 1100 Austria
Fast Retailing Co Ltd (FRCOY)	F	Common Stock	Japan	10717-1, Sayama, YAMAGUCHI-SHI, YAMAGUCHI-KEN, 754-0894 JP
Haleon PLC ADR (HLN)	F	Common Stock	United Kingdom	Building 5, First Floor, The Heights, Weybridge, Surrey, KT13 ONY GB
Heineken Holding NV (HKHHF)	F	Common Stock	Netherlands	Tweede Weteringplantsoen 5, AMSTERDAM, NOORD-HOLLAND, 1017 ZD NL
Henkel AG & Co KGaA (HENOY)	F	Common Stock	Germany	Henkelstrasse 67, DUESSELDORF, NORDRHEIN-WESTFAL EN, 40589 DE
Hermes International (HESAY)	F	Common Stock	France	24 rue du Faubourg Saint Honore, Paris, Ile-de-France, 75008 France

Hitachi Ltd ADR (HTHIY)	F	Common Stock	Japan	Nihon Seimei Marunouchi Bldg., 1-6-6, Marunouchi, CHIYODA-KU, TOKYO-TO, 100-8280 JP
Hoya Corp (HOCPY)	F	Common Stock	Japan	20F, Nittochi Nishishinjuku Bldg., 6-10-1, Nishi-Shinjuku, SHINJUKU-KU, TOKYO-TO, 160-8347 JP
Hoya Corp (HOCPY)	F	Common Stock	Japan	20F, Nittochi Nishishinjuku Bldg., 6-10-1, Nishi-Shinjuku, SHINJUKU-KU, TOKYO-TO, 160-8347 JP
IAC/InterActiveCo rp - Common Stock (IACI)	F			
Inmode Ltd	F	Common Stock	Israel	Tavor Building, Sha-ar Yokneam, Pob 533, YOKNEAM, 2069200 IL
Royal Mail PLC (ROYMY)	F	Common Stock	United Kingdom	185 Farringdon Road, London, EC1A 1AA GB
Intesa Sanpaolo ADR (IITSF)	F	Common Stock	Italy	via Monte di Pieta, 8, MILANO, 20121 IT
Ionis Pharmaceuticals Inc (IONS)	F	Common Stock	California	2855 Gazelle Court, Carlsbad, CA, 92010, US

KBC Group NV ADR (KBCSY)	F	Common Stock	Belgium	Havenlaan 2, Bruxelles, Bruxelles-Capital e, 1080 BE
Knorr-Bremse AG (KNRRY)	F	Common Stock	Germany	Moosacher Str. 80, MUENCHEN, BAYERN, 80809 DE
Koninklijke KPN NV Sp ADR (KKPNY)	F	Common Stock	Netherlands	Wilhelminakade 123, ROTTERDAM, ZUID-HOLLAND, 3072 AP NL
Kubota Corp ADR (KUBTY)	F	Common Stock	Japan	1-2-47, Shikitsu-Higashi, Naniwa-ku, OSAKA-SHI, OSAKA-FU, 556-8601 JP
Air Liquide SA ADR (AIQUY)	F	Common Stock	France	75 Quai d'Orsay, Paris, Ile-de-France, 75007 FR
Mazda Motor Corp (MZDAY)	F	Common Stock	Japan	3-1, Shinchii, Fuchu-cho, AKI-GUN, HIROSHIMA-KEN, 730-8670 JP
Medpace Holdings Inc (MEDP)	F	Common Stock	Ohio	5375 Medpace Way, Cincinnati, OH, 45227 1543, US
Nikon Corp (NINOY)	F	Common Stock	Japan	1-5-20, Nishioi, SHINAGAWA-KU, TOKYO-TO, 140-8601 JP

Nippon Telegraph and Telephone Corporation Common Stock (NTT)	F				
NUVEEN VRIABL RAT PFD &INM FD COM (NPPD)	F	ETF	Illinois		333 West Wacker Drive, Chicago, IL, 60606 1220, US
MAINSTAY CBRE GLBL INFRA (MEGI)	F	ETF	New York		51 Madison Avenue, New York, NY, 10010, US
OneMain Holdings Inc (OMF)	F	Common Stock	Indiana		601 NW 2nd St, Evansville, IN, 47708 1013, US
Orkla- ASA ADR (ORKLY)	F	Common Stock	Norway		Drammensveien 149, OSLO, OSLO, 0277 NO
Pernod-Ricard SA (PDRDF)	F	Common Stock	France		5 Cours Paul Ricard, Paris Cedex 08, Paris, Ile-de-France, 75380 FR
PGIM Short Duration High (SDHY)	F	Mutual Fund	New Jersey		655 Broad Street, c/o PGIM INVESTMENTS LLC, acting as Fund Manager, Newark, NJ, 07102, US
Pioneer Municipal High I (MIO)	F	Common Stock	Massachusetts		60 State St, 5th Floor, Boston, MA, 02109, US

Palo Alto Networks, Inc. Common Stock (PANW)	F			
S&P Global Inc (SPGI)	F	Common Stock	New York	55 Water St, New York, NY, 10041, US
Standard Chartered PLC (SCBFY)	F	Common Stock	United Kingdom	1 Basinghall Avenue, London, United Kingdom-NA, EC2V 5DD GB
Swiss Re Ltd (SSREY)	F	Common Stock	Switzerland	Mythenquai 50/60, ZUERICH, ZUERICH, 8022 CH
Swatch Group AG (SWGAY)	F	Common Stock	Switzerland	Seevorstadt 6, BIEL, BERN, 2501 CH
United Utilities Group PLC (UUGRY)	F	Common Stock	United Kingdom	Haweswater House, Lingley Mere, Lingley Green Avenue, Great Sankey, WARRINGTON, WA5 3LP GB
Virtus Dividend, Interest & Premium Strategy Fund (NFJ)	F	ETF	New York	1633 Broadway, 43rd Floor, New York, NY, 10019, US

26. Other than the Financial Investments identified in Question 25, identify every Financial Investment that your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.



27. Identify every Financial Investment that was owned as of December 31, 2024, by a Trust of which you were a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Name of Issuer	Beneficiary	Description of Investment	Principal Place of Business or State of Incorporation	Issuer Address	Name of Trust
Adobe Systems Incorporated - Common Stock (ADBE)	F				Susannah Stevens Hatch 2011 Trust
Alphabet Inc. - Class A Common Stock (GOOGL)	F				Susannah Stevens Hatch 2011 Trust
American Express Company Common Stock (AXP)	F				Susannah Stevens Hatch 2011 Trust
American Tower Corporation (REIT) Common Stock (AMT)	F				Susannah Stevens Hatch 2011 Trust
Amazon.com, Inc. - Common Stock (AMZN)	F				Susannah Stevens Hatch 2011 Trust
Autodesk, Inc. - Common Stock (ADSK)	F				Susannah Stevens Hatch 2011 Trust

Apple Inc. - Common Stock (AAPL)	F	Susannah Stevens Hatch 2011 Trust
The Blackstone Group L.P. Common Units Representing Limited Partnership Interests (BX)	F	Susannah Stevens Hatch 2011 Trust
Booz Allen Hamilton Holding Corporation Common Stock (BAH)	F	Susannah Stevens Hatch 2011 Trust
Booking Holdings, Inc.	F	Susannah Stevens Hatch 2011 Trust
Danaher Corporation Common Stock (DHR)	F	Susannah Stevens Hatch 2011 Trust
Charter Communications, Inc. - Class A Common Stock (CHTR)	F	Susannah Stevens Hatch 2011 Trust
Microsoft Corporation - Common Stock (MSFT)	F	Susannah Stevens Hatch 2011 Trust

HealthEquity, Inc. - Common Stock (HQY)	F	Susannah Stevens Hatch 2011 Trust
Charles Schwab Corporation (The) Common Stock (SCHW)	F	Susannah Stevens Hatch 2011 Trust
Salesforce.com Inc Common Stock (CRM)	F	Susannah Stevens Hatch 2011 Trust
UnitedHealth Group Incorporated Common Stock (DE) (UNH)	F	Susannah Stevens Hatch 2011 Trust
Thermo Fisher Scientific Inc Common Stock (TMO)	F	Susannah Stevens Hatch 2011 Trust
Vanguard Short Term Investment Grade Admiral CL (VFSUX)	F	Susannah Stevens Hatch 2011 Trust
Waste Connections, Inc. Common Stock (WCN)	F	Susannah Stevens Hatch 2011 Trust

Visa Inc.(V)	F				Susannah Stevens Hatch 2011 Trust
Vanguard Short-Term Tax-Exempt Fd Admiral (VWSUX)	F				The Susannah Stevens Hatch 2011 Trust
Meta Platforms Inc	F	Common Stock	California	1 Meta Way, Menlo Park, CA, 94025, US	Susannah Stevens Hatch 2011 Trust
Fortive Corp Com	F	Common Stock	Washington	6920 Seaway Blvd, Everett, WA, 98203, US	Susannah Stevens Hatch 2011 Trust
S&P Global Inc.	F	Common Stock	New York	55 Water Street, New York, NY, 10041, US	Susannah Stevens Hatch 2011 Trust
Westinghouse Air Brake Technologies Corporation Common Stock(WAB)	F				Susannah Stevens Hatch 2011 Trust
Vanguard Inflation Protected Securities Fund Admiral Shares (VAIPX)	F				Susannah Stevens Hatch 2011 Trust

LS Opportunity Fund (LSOFX)	F				Susannah Stevens Hatch 2011 Trust
Artisan Global Opportunities Fund Advisor Shares (APDRX)	F				Susannah Stevens Hatch 2011 Trust
Oakmark Global Select Fund Class I (OAKWX)	F				Susannah Stevens Hatch 2011 Trust
Artisan International Value Fund Advisor Shares (APDKX)	F				Susannah Stevens Hatch 2011 Trust
Harbor International Small Cap Instl	F	Common Stock	Illinois	111 South Wacker Drive, 34th Floor, Chicago, IL, 60606, US	Susannah Stevens Hatch 2011 Trust
Seafarer Overseas Growth & Income Fd Inst Cl (SIGIX)	F				Susannah Stevens Hatch 2011 Trust
Fidelity Select Materials Portfolio (FSDPX)	F				Susannah Stevens Hatch 2011 Trust

CarMax Inc (KMX)	F				Susannah Stevens Hatch 2011 Trust
EPAM Systems, Inc. Common Stock (EPAM)	F				Susannah Stevens Hatch 2011 Trust
Eurofins Scientific SE	F	Common Stock	Luxembourg	23 Val Fleuri, Luxembourg City, 1526, Luxembourg	Susannah Stevens Hatch 2011 Trust
Fidelity Money Market Fund (SPRXX)	F				Susannah Stevens Hatch 2011 Trust
First Eagle Gold Fund Class I (FEGIX)	F				Susannah Stevens Hatch 2011 Trust
NextEra Energy, Inc. Common Stock (NEE)	F				Susannah Stevens Hatch 2011 Trust
Vanguard Intermediate Term Investment Grade Admiral CL (VFIDX)	F				Susannah Stevens Hatch 2011 Trust

Abbott Laboratories Common Stock (ABT)	F				SUSANNAH STEVENS HATCH 2011 TRUST
Ashtead Group	F	Common Stock	United Kingdom	100 Cheapside, London Greater London EC2V 6DT	SUSANNAH STEVENS HATCH 2011 TRUST
Broadcom Corporation - Class A Common Stock (BRCM)	F				SUSANNAH STEVENS HATCH 2011 TRUST
Chemed Corp (CHE)	F				SUSANNAH STEVENS HATCH 2011 TRUST
CoStar Group, Inc. - Common Stock (CSGP)	F				SUSANNAH STEVENS HATCH 2011 TRUST
Paycom Software, Inc. Common Stock (PAYC)	F				SUSANNAH STEVENS HATCH 2011 TRUST
Grandeur Peak Global Contrarian Institutional	F	Common Stock	Utah	136 S. Main Street, Suite 720, Salt Lake City, UT 84101	SUSANNAH STEVENS HATCH 2011 TRUST

Vanguard Precious Metals and Mining Fund (VGPMX)	F				SUSANNAH STEVENS HATCH 2011 TRUST
Vanguard Market Neutral Fund Investor Shs (VMNFX)	F				SUSANNAH STEVENS HATCH 2011 TRUST
ARGA Emerging Markets	F	Common Stock	Connecticut	1010 Washington Blvd, 6th Floor, Stamford, CT, 06901, US	SUSANNAH STEVENS HATCH 2011 TRUST

28. Other than the Financial Investments identified in Question 27, identify every Financial Investment that was owned as of December 31, 2024, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Debts and Mortgages

29. Identify all mortgages, including home equity and reverse mortgage loans, on your Primary Residence, on which more than \$1,000 was owed as of December 31, 2024, where the creditor (person who loaned you the money) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Creditor Name	Creditor Address	Mortgage Term	Interest Rate (%)	Termination Year
NewRez, LLC	1100 Virginia Drive, Suite 125, Fort Washington, PA, 19034, US	30-year	2.75	2050

30. Did you have a mortgage, including a home equity or reverse mortgage loan, on any property OTHER than your Primary Residence, on which more than \$1,000 was owed as of December 31, 2024, which you were obligated to pay and where the creditor (person who loaned you the money) is NOT, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative?

Obligor Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

31. Identify all mortgages, including home equity and reverse mortgage loans, other than any mortgage on your Primary Residence or any mortgage identified in response to Question 30, on which more than \$1,000 was owed as of December 31, 2024, and which your spouse and/or any dependent child(ren) residing in your household were obligated to pay and where the creditor (person who loaned the money to your spouse and/or dependent child(ren) residing in your household) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

32. Identify all non-mortgage debts of more than \$1,000 that you owed as of December 31, 2024, IF the person to whom you owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

33. Identify all non-mortgage debts of more than \$1,000 that your spouse and/or any dependent child(ren) residing in your household owed as of December 31, 2024, if the person to whom your spouse and/or any dependent child(ren) residing in your household owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

34. Identify non-mortgage debts of more than \$1,000 which you owed and which were forgiven at any time during 2024, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

35. Identify non-mortgage debts of more than \$1,000 that were owed by your spouse and/or any dependent child(ren) residing in your household and were forgiven at any time during 2024, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

Reimbursements, Gifts, and Honoraria

36. Identify any Reimbursements for expenses in excess of \$100 provided to you at any time during 2024 by any legislative agent or executive agent (lobbyist).

Filer reported none.

36.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, you received at any time during 2024 from any person having a direct interest in a matter before the governmental body by which you were or are now employed.

Filer reported none.

37. Identify any Reimbursements for expenses in excess of \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2024 by any legislative agent or executive agent (lobbyist).

Filer reported none.

37.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, provided to your spouse and/or dependent child(ren) residing in your household at any time during 2024 by any person having a direct interest in a matter before the governmental body by which you were or are now employed.

Filer reported none.

38. Identify any Gifts and/or Honoraria worth more than \$100 provided to you at any time during 2024 by any person having a direct interest in a matter before a governmental body by which you were or are now employed.

Filer reported none.

39. Identify any Gifts and/or Honoraria worth more than \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2024 by any person having a direct interest in a matter before the governmental body by which you were or are now employed.

Filer reported none.

NOTE: If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

Blind Trusts

40. Did you, your spouse and/or any dependent child(ren) residing in your household during 2024, own anything that you have not reported on this Statement of Financial Interests because it was held in a Blind Trust during 2024?

Filer reported none.



CERTIFICATION

I, Susannah Hatch, certify under the pains and penalties of perjury that:

I made a diligent effort to obtain the required information concerning myself and my spouse and/or any dependent child(ren); and

The information provided on this form is true and complete, to the best of my knowledge.

Submitted: 03/16/2025

Did your spouse and/or any dependent child(ren) residing in your household decline to disclose information which is necessary to complete this form fully and accurately?

The following are the specific Question(s) which I decline to answer in whole or in part because I assert that the information is privileged by law:

Please explain the basis of your claim of privilege:

IMPORTANT:

1. No DESIGNATED PUBLIC EMPLOYEE shall be allowed to continue in their duties or to receive compensation from public funds unless they have filed a Statement of Financial Interests with the State Ethics Commission.
2. The State Ethics Commission does not accept a faxed or emailed copy of a Statement of Financial Interests for filing.
3. If you were required to amend your Statement of Financial Interests last year, we encourage you to carefully review your 2024 filing before submitting.