# **Statement of Financial Interests for 2020**



First Name and Middle initial:
Tristan R
Other Phone:
Redacted
Other Email:
g 2020.
hold at any time during 2020.

## **Candidacy and Public Service**

1. If you are a candidate for public office, please indicate the public office you are seeking.

Filer reported none.

Original Page 1 of 25

2. Identify the position you now hold, or have held, which requires you to file a Statement of Financial Interests and provide the required information for that position. If you held more than one public position which requires you to file, identify each position.

Agency Name	Address	Position	Date	Amount of Income
Dukes County Commission	P.O.190, Edgartown, MA, 02539, US	County Commissioner	01/01/2021	N/A

3. Other than the position(s) identified in Question 2, identify every public position you held, and every public agency to which you provided services, at any time during 2020, whether compensated or not, and whether full- or part-time.

Filer reported none.

4. Identify every public position your spouse and/or any dependent child(ren) residing in your household held, and every public agency to which your spouse and/or any dependent child(ren) residing in your household provided services, at any time during 2020, whether compensated or not, and whether full- or part-time.

Filer reported none.

## **Private Employment and Leaves of Absence**

5. Identify every Business for which you worked as an employee, manager, consultant, or independent contractor at any time during 2020, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Self-employed	Address	Position	Income
Tristan's Landscape	Ø	77 Snake Hollow, Tisbury, MA, 02568, US	Manager	\$40,001 to 60,000

6. Identify any Business from which you were on a leave of absence at any time during 2020, and provide its address.

Filer reported none.

Original Page 2 of 25

7. Identify every Business for which your spouse and/or any dependent child(ren) residing in your household worked as an employee, manager, consultant, or independent contractor at any time during 2020, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Self-employed	Address	Position
Island Taxidermy	Ø	77 Snake Hollow, Tisbury, MA, 02568, US	

## **Business Ownership and Transfers**

8. Identify each Business of which you were, in whole or in part, an owner, partner, or proprietor, or in which you owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2020, and provide the required information for each.

Business Name	Address	Percentage of stock	Income
Tristan's Landscape	77 Snake Hollow, Tisbury, MA, 02568, US	100%	\$60,001 to 100,000

9. Identify each Business of which your spouse and/or any dependent child(ren) residing in your household was, in whole or in part, an owner, partner, or proprietor, or in which your spouse and/or any dependent child(ren) residing in your household owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2020, and provide the required information for each.

Business Name	Address
Island Taxidermy	77 Snake Hollow, Tisbury, MA, 02568, US

10. Identify any stock or similar ownership interest in a Business which you transferred to your spouse and/or any dependent child(ren) residing in your household during 2020, and provide the required information for each.

Filer reported none.

Original Page 3 of 25

#### Service as an Officer, Director, or Trustee

11. Identify any Business in which you served as an officer, director, or trustee, at any time during 2020, whether compensated or not, and whether full- or part-time, and provide the required information for each.

<b>Business Name</b>	Address	Position	Income	
WMVY Radio	121 Carols way, Tisbury, MA, 02568, US	Trustee	N/A	

12. Identify any Business in which your spouse and/or any dependent child(ren) residing in your household served as an officer, director, or trustee, at any time during 2020, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

#### **Real Estate**

13. Identify all Real Estate in Massachusetts which you owned directly or through a Business as of December 31, 2020, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Ownership Legend: Filer = F Spouse/Child(ren) = S/C

Trust = T

Property Address	Owner	Transferred?	Transferor Name	Transferor Address	Assessed Value
Redacted	F, S/C	No	(CV		\$100,001 or more

Original Page 4 of 25

14. Other than the Real Estate identified in Question 13, identify all Real Estate in Massachuse and/or any dependent child(ren) residing in your household owned directly or through a Busine and which had an assessed value greater than \$1,000, and provide the required information for	ess as of December 31, 2020,
Filer reported none.	
15. Identify any Trust of which you were a beneficiary, and which owned Real Estate in Massa 2020, with an assessed value greater than \$1,000, and provide the required information for each holding.	
	Beneficiary Legend: Filer = F Spouse/Child(ren) = S/C Trust = T
Filer reported none.	
16. Other than the Real Estate identified in Question 15, identify any Trust of which your spous child(ren) residing in your household was a beneficiary, and which owned Real Estate in Mass. 31, 2020, with an assessed value greater than \$1,000, and provide the required information for Estate holding.	achusetts as of December
Filer reported none.	
17. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, the person or entity by you, or by a Trust of which you were a beneficiary, at any time during 2020 information for each Real Estate holding.	
	Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T
Filer reported none.	

Original Page 5 of 25

18. Other than the Real Estate identified in Question 17, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by your spouse and/or any dependent child(ren) residing in your household, or by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, at any time during 2020, and provide the required information for each piece of Real Estate transferred.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Name of Trust	Owner	Real Estate Address	Transferee Name	Transferee Address
Sybil Messineo Trust	Т	33 Thomegan Rd, Brewster, MA, 02631, US	Alexander, Fred B	33 Thomegan Rd, Brewster, MA, 02631, US

19. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2020, you, or a Trust of which you were a beneficiary, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

20. Other than the Real Estate identified in Question 19, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2020, your spouse and/or any dependent child(ren) residing in your household, or a Trust of which your spouse and/or any dependent child(ren) residing in your household, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

Original Page 6 of 25

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

#### **Financial Investments**

21. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which you owned directly or through a Business, as of December 31, 2020, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T

Filer reported none.

22. Other than the bonds or other securities identified in Question 21, identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business, as of December 31, 2020, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.

23. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2020, by a Trust of which you were a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Beneficiary Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

Original Page 7 of 25

24. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2020, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.



Original Page 8 of 25

25. Identify every Financial Investment that you owned directly or through a Business as of December 31, 2020, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each.

Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T

Name of Issuer	Owner	Description of Investment	Principal Place of Business or State of Incorporation	Address
Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share (BABA)	F, S/C			
Apple Inc Common Stock(AAPL)	F, S/C			
Microsoft Corporation - Common Stock(MSFT)	F, S/C			
SPDR Gold Trust(GLD)	F, S/C			
Berkshire Hathaway Inc. New Common Stock(BRK.B)	F, S/C			
BlackRock, Inc. Common Stock(BLK)	F, S/C			

Original Page 9 of 25

Chevron Corporation Common Stock(CVX)	F, S/C
Dominion Resources, Inc. Common Stock(D)	F, S/C
Kinder Morgan, Inc. Common Stock(KMI)	F, S/C
Pfizer, Inc. Common Stock(PFE)	F, S/C
Target Corporation Common Stock(TGT)	F, S/C
Texas Instruments Incorporated - Common Stock(TXN)	F, S/C
United Parcel Service, Inc. Common Stock(UPS)	F, S/C
Verizon Communications Inc. Common Stock(VZ)	F, S/C

Original Page 10 of 25

Wells Fargo & Company Common Stock(WFC)	F, S/C			
Exxon Mobil Corporation Common Stock(XOM)	F, S/C			
Altria Group, Inc.(MO)	F, S/C			
Alibaba Group Holding Limited American Depositary Shares each representing one Ordinary share(BABA)	F, S/C	Sandenberrec		
iShares Core S&P 500 ETF(IVV)	F, S/C			
Lincoln Financial Group	F, S/C	Annuity	Indiana	Box 3248, Fort Wayne, IN, 46801 2348, US
Berkshire Hathaway Inc	F, S/C	Bond	Nebraska	3555 Farnam St., Omaha, NE, 68131, US
Catapillar Financial Services	F, S/C	Bond	Tennessee	2120 West End Ave, Nashvilee, TN, 37203, US

Original Page 11 of 25

Nucor Corp	F, S/C	Bond	North Carolina	1915 Rexford Rd, Charlotte, NC, 28211, US
United Parcel Service Inc	F, S/C	Bond	Georgia	55 Glenlake Parkway N.E., Atlanta, GA, 30328, US
Chubb INA Holdings Inc	F, S/C	Bond	Pennsylvania	436 Walnut St., Philadelphia, PA, 19106, US
Toyota Motor Credit Corp	F, S/C	Bond	Texas	6565 Headquarters Drive, Plano, TX, 75024, US
Dupont De Nemours Inc	F, S/C	Bond	Delaware	974 Centre Rd., Wilmington, DE, 19805, US
Altria Group Inc	F, S/C	Bond	Virginia	6601 broad St., Richmond, VA, 23230, US
Home Depot Inc/The	F, S/C	Bond	Georgia	2455 Paces Ferry Rd., Atlanta, GA, 30339, US
Metlife Inc	F, S/C	Bond	Rhode Island	755 Tower Hill Rd., North Kingston, RI, 02852, US

Original Page 12 of 25

Air Lease Corp	F, S/C	Bond	California	2000 Avenue of the Stars, 10000, Los Angeles, CA, 90067, US
Northrop Grumman Corp	F, S/C	Bond	Virginia	2980 Fairview Park Drive, Falls Church, VA, 22042, US
Abbott Laboratories	F, S/C	Bond	Illinois	100 Abbott Park Rd, Abbott Park, IL, 60664, US
AT&T inc	F, S/C	Bond	Texas	208 S. Akard St., Dallas, TX, 75202, US
Simon Property Group LP	F, S/C	Bond	Indiana	225 West Washington St., Indianapolis, IN, 46204, US
Boston Properties	F, S/C	Bond	Massachusetts	800 Boyleston St., Boston, MA, 02199 8103, US
Fedex Corp	F, S/C	Bond	Tennessee	942 South Shady Grove Rd, Memphis, TN, 31820, US
Capital One Financial Group	F, S/C	Bond	Virginia	1680 Capital One Drive, Mclean, VA, 22102 3491, US

Original Page 13 of 25

Verizon Communications inc	F, S/C	Bond	New York	140 West St., New York City, NY, 10007, US
Comcast Corp	F, S/C	Bond	Pennsylvania	1 Comcast Ctr. 1701 JFK Blvd., Philadelphia, PA, 19103, US
Applied Matierials Inc	F, S/C	Bond	California	3050 Bowers Ave, Santa Clara, CA, 95054, US
Autozone Inc	F, S/C	Bond	Tennessee	123 S. Front St., Memphis, TN, 38103, US
CSX Corp	F, S/C	Bond	Florida	500 Water St. 15th Floor, Jacksonville, FL, 32202, US
TWDC Enterprises 18 Corp	F, S/C	Bond	California	500 South Buena Vista St., Burbank, CA, 91521, US
American Electric Power Co Inc	F, S/C	Bond	Ohio	1 Riverside Plaza, Columbus, OH, 43215, US
		Mutual Fund	New York	1633 Broadway,

Original Page 14 of 25

Polen Growth Institutional (POLIX)	F, S/C	Mutual Fund	Florida	2700 N. Military Trail, Boca Raton, FL, 33431, US
Dominion Energy Inc	F, S/C	Bond	Virginia	120 Tredegar St, Richmond, VA, 23219, US
First Trust Low Duration Mortgage Opportunities ETF(LMBS)	F, S/C			
SPDR Select Sector Fund - Energy Select Sector(XLE)	F, S/C	5.0000000000000000000000000000000000000		
SPDR Select Sector Fund - Health Care(XLV)	F, S/C	*		
iShares 10-20 Year Treasury Bond ETF(TLH)	F, S/C			
iShares 7-10 Year Treasury Bond ETF(IEF)	F, S/C		170110	
SPDR Select Sector Fund - Consumer Staples (XLP)	F, S/C			

Original Page 15 of 25

iShares Global Healthcare ETF(IXJ)	F, S/C
iShares Global Materials ETF(MXI)	F, S/C
iShares iBoxx \$ Investment Grade Corporate Bond ETF(LQD)	F, S/C
iShares Interest Rate Hedged Corporate Bond ETF(LQDH)	F, S/C
iShares MSCI China ETF(MCHI)	F, S/C
iShares MSCI EAFE Small-Cap ETF(SCZ)	F, S/C
iShares MSCI International Developed Quality Factors ETF(IQLT)	F, S/C
iShares Russell 2000 Value ETF(IWN)	F, S/C

Original Page 16 of 25

iShares Transportation AverageETF(IYT)	F, S/C
KraneShares CSI China Internet ETF(KWEB)	F, S/C
PIMCO 0-5 Year High Yield Corporat Bond Index Exchange-Traded Fund(HYS)	F, S/C
SPDR Select Sector Fund - Utilities (XLU)	F, S/C
Vanguard FTSEEuropean ETF (VGK)	F, S/C
Vanguard Total World Stock Index ETF(VT)	F, S/C
Enterprise Products Partners L.P. Common Stock (EPD)	F, S/C
Pepsico, Inc. Common Stock(PEP)	F, S/C

Original Page 17 of 25

Astrazeneca PLC Common Stock(AZN)	F, S/C
Becton, Dickinson and Company Common Stock(BDX)	F, S/C
Oracle Corporation Common Stock(ORCL)	F, S/C
Northrop Grumman Corporation Common Stock(NOC)	F, S/C
Alphabet Inc Class A Common Stock(GOOGL)	F, S/C
Simon Property Group, Inc. Common Stock(SPG)	F, S/C
Lockheed Martin Corporation Common Stock(LMT)	F, S/C
Keurig Green Mountain, Inc Common Stock(GMCR)	F, S/C

Original Page 18 of 25

AutoZone, Inc. Common Stock(AZO)	F, S/C			
American Electric Power Company, Inc. Common Stock(AEP)	F, S/C			
Citigroup, Inc. Common Stock(C)	F, S/C			
Fiserv, Inc Common Stock(FISV)	F, S/C	500000000000000000000000000000000000000		
Starbucks Corporation - Common Stock(SBUX)	F, S/C			
iShares MSCI USA Quality Factor ETF(QUAL)	F, S/C			
Truist Financial Corp	F, S/C	Common Stock	North Carolina	214 north Tryon St, Charlotte, NC, 28277, US
American Honda Finance Corp	F, S/C	Common Stock	Massachusetts	600 KELLY WAY , HOLYOKE, MA, 01040, US

Original Page 19 of 25

28. Other than the Financial Investments identified in Question 27, identify every Financial Investment that was owned as of December 31, 2020, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.

Original Page 20 of 25

<u>NOTE</u>: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

#### **Debts and Mortgages**

29. Identify all mortgages, including home equity and reverse mortgage loans, on your Primary Residence, on which more than \$1,000 was owed as of December 31, 2020, where the creditor (person who loaned you the money) is <u>not</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Creditor Name	Creditor Address	Mortgage Term	Interest Rate (%)	Termination Year
B. B. & T.		30	4.0	2041
Cape Cod Five	P.O. Box 10, Orleans,	20	4.75	2027
	MA, 02653, US			

30. Did you have a mortgage, including a home equity or reverse mortgage loan, on any property <u>OTHER</u> than your Primary Residence, on which more than \$1,000 was owed as of December 31, 2020, which you were obligated to pay and where the creditor (person who loaned you the money) is <u>NOT</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative?

Obligor Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

31. Identify all mortgages, including home equity and reverse mortgage loans, other than any mortgage on your Primary Residence or any mortgage identified in response to Question 30, on which more than \$1,000 was owed as of December 31, 2020, and which your spouse and/or any dependent child(ren) residing in your household were obligated to pay and where the creditor (person who loaned the money to your spouse and/or dependent child(ren) residing in your household) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

Original Page 21 of 25

32. Identify all non-mortgage debts of more than \$1,000 that you owed as of December 31, 2020, IF the person to whom you owed the debt is <u>not</u> , by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.	
Filer reported none.	
33. Identify all non-mortgage debts of more than \$1,000 that your spouse and/or any dependent child(ren) residing in your household owed as of December 31, 2020, if the person to whom your spouse and/or any dependent child(ren) residing in your household owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.	
Filer reported none.	
34. Identify non-mortgage debts of more than \$1,000 which you owed and which were forgiven at any time during 2020, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.	
Filer reported none.	
35. Identify non-mortgage debts of more than \$1,000 that were owed by your spouse and/or any dependent child(ren) residing in your household and were forgiven at any time during 2020, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.	
Filer reported none.	

Original Page 22 of 25

Reimbursments, Gifts, and Honoraria
36. Identify any Reimbursements for expenses in excess of \$100 provided to you at any time during 2020 by any legislative agent or executive agent (lobbyist).
Filer reported none.
36.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, you received at any time during 2020 from any person having a direct interest in legislation, legislative action, or a matter before a governmental body.
Filer reported none.
37. Identify any Reimbursements for expenses in excess of \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2020 by any legislative agent or executive agent (lobbyist).
Filer reported none.
37.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 37, provided to your spouse and/or dependent child(ren) residing in your household at any time during 2020 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.
Filer reported none.
38. Identify any Gifts and/or Honoraria worth more than \$100 provided to you at any time during 2020 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.
Filer reported none.

Original Page 23 of 25

39. Identify any Gifts and/or Honoraria worth more than \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2020 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.

Filer reported none.

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

#### **Blind Trusts**

40. Did you, your spouse and/or any dependent child(ren) residing in your household during 2020, own anything that you have not reported on this Statement of Financial Interests because it was held in a Blind Trust during 2020?

Filer reported none.



Original Page 24 of 25



I,  ${\tt Tristan}\ {\tt R}\ {\tt Israel}$ , certify under the pains and penalties of perjury that:

I made a diligent effort to obtain the required information concerning myself and my spouse and/or any dependent child(ren); and

The information provided on this form is true and complete, to the best of my knowledge.

Submitted: 04/21/2021

Did your spouse and/or any dependent child(ren) residing in your household decline to disclose information which is necessary to complete this form fully and accurately?

The following are the specific Question(s) which I decline to answer in whole or in part because I assert that the information is privileged by law:

Please explain the basis of your claim of privilege:

#### IMPORTANT:

- 1. No DESIGNATED PUBLIC EMPLOYEE shall be allowed to continue in their duties or to receive compensation from public funds unless they have filed a Statement of Financial Interests with the State Ethics Commission.
- 2. The State Ethics Commission does not accept a faxed or emailed copy of a Statement of Financial Interests for filing.
- 3. If you were required to amend your Statement of Financial Interests last year, we encourage you to carefully review your 2020 filling before submitting.

Original Page 25 of 25