Statement of Financial Interests for 2024



CONTACT INFORMATION	
Last Name:	First Name and Middle initial:
Tavares	Y. Sorraia F
Work Phone Number:	Other Phone:
(617) 720-3304	
Work Email:	Other Email:
sorraia.tavares2@mass.gov	Redacted
Primary Residence Address:	
Redacted	
Contact mailling address	
Redacted	
You indicated that you had no spouse living in your household at any time	during 2024.
You indicated that you did have dependent child(ren) residing in your house	sehold during 2024.
	8

Candidacy and Public Service

1. If you are a candidate for public office, please indicate the public office you are seeking.

Filer reported none.

Original Page 1 of 14

2. Identify the position you now hold, or have held, which requires you to file a Statement of Financial Interests and provide the required information for that position. If you held more than one public position which requires you to file, identify each position.

Agency Name	Address	Position	Date	Amount of Income
Operational Services Division (OSD)	One Ashburton Place, Room 1017, Boston, MA, 02108, US	Senior Strategic Sourcing Manager	07/12/2018 - 01/01/2024	\$100,001 or more
Operational Services Division (OSD)	One Ashburton Place, room1017, Boston, MA, 02108, US	Strategic Sourcing Lead	12/02/2013 - 07/12/2018	\$60,001 to 100,000
Operational Services Division (OSD)	One Ashburton Place, Room 1017, Boston, MA, 02108, US	Senior Strategic Sourcing Manager	07/12/2018	\$60,001 to 100,000
Operational Services Division (OSD)	One Ashburton Place, Room 1608, Boston, MA, 02108, US	Sourcing Initiative Senior Manager	01/02/2024 - 05/10/2024	\$100,001 or more

3. Other than the position(s) identified in Question 2, identify every public position you held, and every public agency to which you provided services, at any time during 2024, whether compensated or not, and whether full- or part-time.

Public Agency	Public Agency Name	Address	Position	Amount of Income	Consultant / Contractor?	Services Provided
State	Department	One	Director of	\$100,001 or more	N/A	
	of	Ashburton	Procurement			
	Transitional	Place,	and			
	Assistance	Boston, MA,	Contracts			
		02108, US				

4. Identify every public position your spouse and/or any dependent child(ren) residing in your household held, and every public agency to which your spouse and/or any dependent child(ren) residing in your household provided services, at any time during 2024, whether compensated or not, and whether full- or part-time.

Filer reported none.

Original Page 2 of 14

Private Employment and Leaves of Absence
5. Identify every Business for which you worked as an employee, manager, consultant, or independent contractor at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.
Filer reported none.
6. Identify any Business from which you were on a leave of absence at any time during 2024, and provide its address.
Filer reported none.
7. Identify every Business for which your spouse and/or any dependent child(ren) residing in your household worked as an employee, manager, consultant, or independent contractor at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.
Filer reported none.
Business Ownership and Transfers
8. Identify each Business of which you were, in whole or in part, an owner, partner, or proprietor, or in which you owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2024, and provide the required information for each.
Filer reported none.
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9. Identify each Business of which your spouse and/or any dependent child(ren) residing in your household was, in whole or in part, an owner, partner, or proprietor, or in which your spouse and/or any dependent child(ren) residing in your household owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2024, and provide the required information for each.

Original Page 3 of 14

10. Identify any stock or similar ownership interest in a Business which you transferred to your spouse and/or any dependent child(ren) residing in your household during 2024, and provide the required information for each.	
Filer reported none.	
Service as an Officer, Director, or Trustee	
11. Identify any Business in which you served as an officer, director, or trustee, at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.	
Filer reported none.	
12. Identify any Business in which your spouse and/or any dependent child(ren) residing in your household served as an officer, director, or trustee, at any time during 2024, whether compensated or not, and whether full- or part-time, and provide the required information for each.	
Filer reported none.	

Original Page 4 of 14

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Real Estate

13. Identify all Real Estate in Massachusetts which you owned directly or through a Business as of December 31, 2024, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Ownership Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Property Address	Owner	Transferred? T	ransferor Name	Transferor Address	Assessed Value
Redacted	F	No			\$100,001 or more
Redacted	F	No			\$100,001 or
/					more

14. Other than the Real Estate identified in Question 13, identify all Real Estate in Massachusetts which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2024, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Filer reported none.

Original Page 5 of 14

15. Identify any Trust of which you were a beneficiary, and which owned Real Estate in Ma 2024, with an assessed value greater than \$1,000, and provide the required information for holding.	
	Beneficiary Legend: Filer = F Spouse/Child(ren) = S/C Trust = T
Filer reported none.	
16. Other than the Real Estate identified in Question 15, identify any Trust of which your specified (ren) residing in your household was a beneficiary, and which owned Real Estate in M 31, 2024, with an assessed value greater than \$1,000, and provide the required information Estate holding. Filer reported none.	lassachusetts as of December
	\$C\
17. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000 person or entity by you, or by a Trust of which you were a beneficiary, at any time during 2 information for each Real Estate holding.	
	Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T
Filer reported none.	

Original Page 6 of 14

greate residii	other than the Real Estate identified in Question 17, identify any Real Estate in Massachu er than \$1,000, that was transferred to another person or entity by your spouse and/or arong in your household, or by a Trust of which your spouse and/or any dependent child(remark) a beneficiary, at any time during 2024, and provide the required information for each pieces.	ny dependent child(ren) n) residing in your household
		Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T
	Filer reported none.	
2024	dentify any Real Estate in Massachusetts with an assessed value greater than \$1,000, or , you, or a Trust of which you were a beneficiary, had a lien, attachment, or mortgage red ired information for each.	Ownership Legend:
	Filer reported none.	Filer = F Spouse/Child(ren) = S/C Trust = T
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greate house	Other than the Real Estate identified in Question 19, identify any Real Estate in Massachuser than \$1,000, on which, as of December 31, 2024, your spouse and/or any dependent ehold, or a Trust of which your spouse and/or any dependent child(ren) residing in your hament, or mortgage receivable, and provide the required information for each.	child(ren) residing in your
		Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T
	Filer reported none.	

Original Page 7 of 14

NOTE: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Financial Investments

21. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which you owned directly or through a Business, as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T

Filer reported none.

22. Other than the bonds or other securities identified in Question 21, identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business, as of December 31, 2024, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.

23. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2024, by a Trust of which you were a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Beneficiary Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

Original Page 8 of 14

24. Identify every bond or other security issued by the Commonwealth of Ma agencies, and authorities, which was owned as of December 31, 2024, by a dependent child(ren) residing in your household was a beneficiary, whether fair market value as of that date greater than \$1,000, and provide the require	Trust of which your spouse and/or any directly or through a Business, and which had a
Filer reported none.	
25. Identify every Financial Investment that you owned directly or through a had a fair market value as of that date greater than \$1,000, and provide the	
5	Ownership Legend: Filer = F Spouse/Child(ren) = S/C Trust = T
Filer reported none.	
26. Other than the Financial Investments identified in Question 25, identify and/or any dependent child(ren) residing in your household owned directly and which had a fair market value as of that date greater than \$1,000, and prince of business or state of incorporation as well as its address.	or through a Business as of December 31, 2024, provide the required information for each. For any
Filer reported none.	
27. Identify every Financial Investment that was owned as of December 31, beneficiary, and which had a fair market value as of that date greater than \$ each. For any Financial Investment not included on the drop-down list of pul issuer's principal place of business or state of incorporation as well as its ad	1,000, and provide the required information for olicly traded stock, you must provide the
H. Constant of the Constant of	Beneficiary Legend: Filer = F Spouse/Child(ren) = S/C Trust = T
Filer reported none.	

Original Page 9 of 14

28. Other than the Financial Investments identified in Question 27, identify every Financial Investment that was owned as of December 31, 2024, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.

<u>NOTE</u>: If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

Debts and Mortgages

29. Identify all mortgages, including home equity and reverse mortgage loans, on your Primary Residence, on which more than \$1,000 was owed as of December 31, 2024, where the creditor (person who loaned you the money) is <u>not</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Creditor Name	Creditor Address	Mortgage Term	Interest Rate (%)	Termination Year
Rockland Trust Company	288 Union Street, Rockland, MA, 02370, US	30	3.125	2052

30. Did you have a mortgage, including a home equity or reverse mortgage loan, on any property <u>OTHER</u> than your Primary Residence, on which more than \$1,000 was owed as of December 31, 2024, which you were obligated to pay and where the creditor (person who loaned you the money) is <u>NOT</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative?

Obligor Legend:
Filer = F
Spouse/Child(ren) = S/C
Trust = T

Filer reported none.

Original Page 10 of 14

31. Identify all mortgages, including home equity and reverse mortgage loans, other than any mortgage on your Primary Residence or any mortgage identified in response to Question 30, on which more than \$1,000 was owed as of December 31, 2024, and which your spouse and/or any dependent child(ren) residing in your household were obligated to pay and where the creditor (person who loaned the money to your spouse and/or dependent child(ren) residing in your household) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

32. Identify all non-mortgage debts of more than \$1,000 that you owed as of December 31, 2024, IF the person to whom you owed the debt is <u>not</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Original Amount	Amount Owed	Interest Rate(%)	Date Repayment Due	Loan Collateral	Creditor Name	Creditor Address
\$10,00 1 to 20,000	\$5,001 to 10,000	6.990	02/25/2028	personal loan	City of Boston CU	1010 William T. Morrissey blvd, Boston, MA, 02122, US
\$1,001 to 5,000	\$1,001 to 5,000	9	12/31/2021	credit card-monthly	bank of Amer.	p.o. boc 15019, wilmington, DE, 19886, US

33. Identify all non-mortgage debts of more than \$1,000 that your spouse and/or any dependent child(ren) residing in your household owed as of December 31, 2024, if the person to whom your spouse and/or any dependent child(ren) residing in your household owed the debt is <u>not</u>, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

34. Identify non-mortgage debts of more than \$1,000 which you owed and which were forgiven at any time during 2024, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

Original Page 11 of 14

35. Identify non-mortgage debts of more than \$1,000 that were owed by your spouse and/or any dependent child(ren) residing in your household and were forgiven at any time during 2024, <u>excluding</u> debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.
Filer reported none.
Reimbursments, Gifts, and Honoraria
36. Identify any Reimbursements for expenses in excess of \$100 provided to you at any time during 2024 by any legislative agent or executive agent (lobbyist).
Filer reported none.
36.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, you received at any time during 2024 from any person having a direct interest in legislation, legislative action, or a matter before a governmental body.
Filer reported none.
37. Identify any Reimbursements for expenses in excess of \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2024 by any legislative agent or executive agent (lobbyist).
Filer reported none.

Original Page 12 of 14

37.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 37, provided to your spouse and/or dependent child(ren) residing in your household at any time during 2024 by any person having a direct interest in legislation, legislative action, or a matter before a governmental body.		
	Filer reported none.	
	entify any Gifts and/or Honoraria worth more than \$100 provided to you at any time during 2024 by any person having ct interest in legislation, legislative action, or a matter before a governmental body.	
	Filer reported none.	
residir	entify any Gifts and/or Honoraria worth more than \$100 provided to your spouse and/or any dependent child(ren) ng in your household at any time during 2024 by any person having a direct interest in legislation, legislative action, or ter before a governmental body.	
	Filer reported none.	
Questi family	If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that ion may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address family member's address, the Filer was not required to provide that address.	
Blin	d Trusts	
	Did you, your spouse and/or any dependent child(ren) residing in your household during 2024, own anything that you enot reported on this Statement of Financial Interests because it was held in a Blind Trust during 2024?	
	Filer reported none.	

Original Page 13 of 14



 $I,\, Y.\,$ Sorraia F Tavares, certify under the pains and penalties of perjury that:

I made a diligent effort to obtain the required information concerning myself and my spouse and/or any dependent child(ren); and

The information provided on this form is true and complete, to the best of my knowledge.

Submitted: 05/30/2025

Did your spouse and/or any dependent child(ren) residing in your household decline to disclose information which is necessary to complete this form fully and accurately?

The following are the specific Question(s) which I decline to answer in whole or in part because I assert that the information is privileged by law:

Please explain the basis of your claim of privilege:

IMPORTANT:

- 1. No DESIGNATED PUBLIC EMPLOYEE shall be allowed to continue in their duties or to receive compensation from public funds unless they have filed a Statement of Financial Interests with the State Ethics Commission.
- 2. The State Ethics Commission does not accept a faxed or emailed copy of a Statement of Financial Interests for filing.
- 3. If you were required to amend your Statement of Financial Interests last year, we encourage you to carefully review your 2024 filling before submitting.

Original Page 14 of 14