

# Statement of Financial Interests for 2022



## CONTACT INFORMATION

**Last Name:**

**First Name and Middle initial:**

Hao

Yvonne

**Contact Phone Number:**

**Other Phone:**

Redacted

**Work Email:**

**Other Email:**

Yvonne.Hao@mass.gov

**Primary Residence Address:**

Redacted

**Contact mailing address**

Redacted

You indicated that you did have a spouse residing in your household during 2022.

You indicated that you did have dependent child(ren) residing in your household during 2022.

## Candidacy and Public Service

1. If you are a candidate for public office, please indicate the public office you are seeking.

Filer reported none.

2. Identify the position you now hold, or have held, which requires you to file a Statement of Financial Interests and provide the required information for that position. If you held more than one public position which requires you to file, identify each position.

Agency Name	Address	Position	Date	Amount of Income
Executive Office of Housing and Economic Development (EOHED)	100 Cambridge Street, Boston, MA, 02108, US	Secretary	01/17/2023	\$100,001 or more

3. Other than the position(s) identified in Question 2, identify every public position you held, and every public agency to which you provided services, at any time during 2022, whether compensated or not, and whether full- or part-time.

Filer reported none.

4. Identify every public position your spouse and/or any dependent child(ren) residing in your household held, and every public agency to which your spouse and/or any dependent child(ren) residing in your household provided services, at any time during 2022, whether compensated or not, and whether full- or part-time.

Filer reported none.

## Private Employment and Leaves of Absence

5. Identify every Business for which you worked as an employee, manager, consultant, or independent contractor at any time during 2022, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Self-employed	Address	Position	Income
Pillar	<input checked="" type="checkbox"/>	207 South Street, 5th Floor, Boston, MA, 02111, US	Independent Contractor	\$100,001 or more
Cove Hill Partners	<input checked="" type="checkbox"/>	888 Boylston Street, 14th Floor, Boston, MA, 02116, US	Independent Contractor	\$60,001 to 100,000
Koala Health	N/A	179 South Street, Boston, MA, 02111, US	Independent Contractor	N/A
Sika Health	<input checked="" type="checkbox"/>	WeWork, New York City, NY, 10011, US	Independent Contractor	N/A

6. Identify any Business from which you were on a leave of absence at any time during 2022, and provide its address.

Filer reported none.

7. Identify every Business for which your spouse and/or any dependent child(ren) residing in your household worked as an employee, manager, consultant, or independent contractor at any time during 2022, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Self-employed	Address	Position
Harvard Law School	N/A	1563 Massachusetts Avenue, Cambridge, MA, 02138, US	Employee

## Business Ownership and Transfers

8. Identify each Business of which you were, in whole or in part, an owner, partner, or proprietor, or in which you owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2022, and provide the required information for each.

Filer reported none.

9. Identify each Business of which your spouse and/or any dependent child(ren) residing in your household was, in whole or in part, an owner, partner, or proprietor, or in which your spouse and/or any dependent child(ren) residing in your household owned more than 1% of any class of the outstanding stock or similar ownership interest, at any time during 2022, and provide the required information for each.

Filer reported none.

10. Identify any stock or similar ownership interest in a Business which you transferred to your spouse and/or any dependent child(ren) residing in your household during 2022, and provide the required information for each.

Filer reported none.

**Service as an Officer, Director, or Trustee**

11. Identify any Business in which you served as an officer, director, or trustee, at any time during 2022, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Business Name	Address	Position	Income
Beth Israel Lahey Health	20 University Road, Cambridge, MA, 02138, US	Trustee	N/A
Commission on Presidential Debates	1200 New Hampshire Ave NW, Washington, DC, 20036, US	Director	N/A
Gentherm	21680 Haggerty Road, Northville, MI, 48167, US	Director	\$100,001 or more
Flywire	141 Tremont Street, Boston, MA, 02111, US	Director	\$100,001 or more
CarGurus	2 Canal Park, Cambridge, MA, 02141, US	Director	\$100,001 or more
Ziprecruiter	604 Arizona Avenue, Santa Monica, CA, 90401, US	Director	\$100,001 or more
Thriveworks	929 Massachusetts Avenue, Cambridge, MA, 02139, US	Director	\$100,001 or more
Bose	100 The Mountain Road, Framingham, MA, 01701, US	Director	\$100,001 or more
Gamma Technologies	601 Oakmont Lane, Westmont, IL, 60559, US	Director	N/A
Virta Health	501 Folsom Street, San francisco, CA, 94105, US	Director	N/A
Healthy.io	Yitzhak Sadeh Street 8, , Tel Aviv-Yafo, Israel 6777508	Director	N/A

12. Identify any Business in which your spouse and/or any dependent child(ren) residing in your household served as an officer, director, or trustee, at any time during 2022, whether compensated or not, and whether full- or part-time, and provide the required information for each.

Filer reported none.

**NOTE:** If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

### Real Estate

13. Identify all Real Estate in Massachusetts which you owned directly or through a Business as of December 31, 2022, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Ownership Legend:  
Filer = F  
Spouse/Child(ren) = S/C  
Trust = T

Property Address	Owner	Transferred?	Transferor Name	Transferor Address	Assessed Value
Redacted	F, S/C	No			\$100,001 or more
Redacted	F, S/C	No			\$100,001 or more

14. Other than the Real Estate identified in Question 13, identify all Real Estate in Massachusetts which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2022, and which had an assessed value greater than \$1,000, and provide the required information for each Real Estate holding.

Filer reported none.

15. Identify any Trust of which you were a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2022, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Beneficiary Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

16. Other than the Real Estate identified in Question 15, identify any Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which owned Real Estate in Massachusetts as of December 31, 2022, with an assessed value greater than \$1,000, and provide the required information for each such Trust and Real Estate holding.

Filer reported none.

17. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by you, or by a Trust of which you were a beneficiary, at any time during 2022, and provide the required information for each Real Estate holding.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

18. Other than the Real Estate identified in Question 17, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, that was transferred to another person or entity by your spouse and/or any dependent child(ren) residing in your household, or by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, at any time during 2022, and provide the required information for each piece of Real Estate transferred.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

19. Identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2022, you, or a Trust of which you were a beneficiary, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

20. Other than the Real Estate identified in Question 19, identify any Real Estate in Massachusetts with an assessed value greater than \$1,000, on which, as of December 31, 2022, your spouse and/or any dependent child(ren) residing in your household, or a Trust of which your spouse and/or any dependent child(ren) residing in your household, had a lien, attachment, or mortgage receivable, and provide the required information for each.

Ownership Legend:

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.



**NOTE:** If the Filer answered “YES” to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member’s name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member’s address, the Filer was not required to provide that address.

### Financial Investments

21. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which you owned directly or through a Business, as of December 31, 2022, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Ownership Legend:  
Filer = F  
Spouse/Child(ren) = S/C  
Trust = T

Filer reported none.

22. Other than the bonds or other securities identified in Question 21, identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business, as of December 31, 2022, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.

23. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2022, by a Trust of which you were a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

**Beneficiary Legend:**

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Name of Trust	Name of Bond/ Other Security	Beneficiary	Description of Investment	Income from Investment
	ARLINGTON MASS 5% 10/15/2030 (041609R83)	F, S/C	Bond	\$1,001 to 5,000
	BELMONT MASS 4% 03/15/2033 (080401QP0)	F, S/C	Bond	\$1,001 to 5,000
	DENNIS & YARMOUTH MASS REGL SC 5% 10/01/2027 (248613HH7)	F, S/C	Bond	\$1,001 to 5,000
	FALMOUTH MASS 5% 02/01/2029 (306801P21)	F, S/C	Bond	\$1,001 to 5,000
	LITTLETON MASS 5% 11/15/2025 (537802TY6)	F, S/C	Bond	\$1,001 to 5,000
	MASSACHUSETTS ST 5% 05/01/2028 (57582RXM3)	F, S/C	Bond	\$1,001 to 5,000

MASSACHUSETTS ST CLEAN WTR TR 5% 08/01/2029 (575829FE1)	F, S/C	Bond	\$1,001 to 5,000
MASSACHUSETTS ST HEALTH & EDL 5.2% 01/01/2028 (57585JVZ1)	F, S/C	Bond	\$1,001 to 5,000
MASSACHUSETTS ST WTR RES AUTH 5% 08/01/2035 (576051QM1)	F, S/C	Bond	\$1,001 to 5,000
NATICK MASS 5% 09/01/2027 (632363S81)	F, S/C	Bond	\$1,001 to 5,000
UNIVERSITY MASS BLDG AUTH REV 5% 05/01/2028 (914437TN8)	F, S/C	Bond	\$1,001 to 5,000
UXBRIDGE MASS 5% 08/15/2026 (918186NY9)	F, S/C	Bond	\$1,001 to 5,000

24. Identify every bond or other security issued by the Commonwealth of Massachusetts or its political subdivisions, agencies, and authorities, which was owned as of December 31, 2022, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, whether directly or through a Business, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each such investment.

Filer reported none.

25. Identify every Financial Investment that you owned directly or through a Business as of December 31, 2022, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each.

Ownership Legend:  
 Filer = F  
 Spouse/Child(ren) = S/C  
 Trust = T

Name of Issuer	Owner	Description of Investment	Principal Place of Business or State of Incorporation	Address
BCIP Associates IV LP	F	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US
Bain Capital Partners XI LP	F	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US
BCIP Venture Associates	F	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US
Calibrate Health Inc.	F	Limited Partnership Interest	Washington	85 5th Ave, Floor 8, New York, NY, 10003, US
Discern.io	F	Limited Partnership Interest	Delaware	630 5th Avenue, Suite 2000, New York, NY, 10111, US
BCIP Associates II - S	F	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US

BC CAV (US Buyout II)	F	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US
BCIP Quest AIV LP	F	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US
BCIP AIV LP	F	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US
Vibe Biotechnology Inc.	F	Limited Partnership Interest	Colorado	47 High St, #505, Bedford, MA, 02155, US
EggCo Inc	F	Limited Partnership Interest	Delaware	Corporation Service Company, 251 Little Falls Drive, Wilmington, DE, 19808, US
FreeWill Co	F	Limited Partnership Interest	Delaware	175 GREENWICH ST., New York, NY, 10007, US
YWCA Met Chicago's Catalytic Ventures Career Fellowship	F	Limited Partnership Interest	Illinois	1 North LaSalle Street, Chicago, IL, 60602, US
BCIP Venture Associates II	F	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US

Amazon.com, Inc. - Common Stock (AMZN)	F
Dreyfus Global Emerging Markets Fund Class I (DGIEX)	F
Fidelity Advisor Strategic Income Fund: Class I (FSRIX)	F
First Eagle Overseas Fund Class I (SGOIX)	F
Invesco Core Plus Bond Fund Class Y (CPBYX)	F
Janus Enterprise I Shs (JMGRX)	F
John Hancock Funds III International Growth Fund Class I (GOGIX)	F
Nuveen Santa Barbara Dividend Growth Fund Class R (NSBRX)	F

T. Rowe Price Blue Chip Growth Fund, Inc.(TRBCX)	F			
DWS Massachusetts Tax-Free Instl	F	Mutual Fund	Germany	875 3rd Ave., 26th Floor, New York , NY, 10022, US
Deutsche Emerging Markets Equity Fund Institutional Class (SEKIX)	F			
Eaton Vance Massachusetts Municipal Income Fund Class I (EIMAX)	F			
Federated Strategic Value Dividend Fund Class IS (SVAIX)	F			
Fidelity Advisor International Capital Appreciation Fund: Class I (FCPIX)	F			
Janus EnterpriseI Shs (JMGRX)	F			
John Hancock Large Cap Value Fund Class I (JLVIX)	F			

Nuveen High Yield Municipal Bd Fd Class R (NHMRX)	F			
Pioneer Fundamental Growth Fund Class Y (FUNYX)	F			
Pioneer High Income Municipal Fund Class Y (HIMYX)	F			
BCIP Associates	F	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US
BCIP Associates III	F	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US
Gentherm Inc - Common Stock (THRM)	F			
Vanguard Emerging Markets Stock Index Fd Admiral Shs (VEMAX)	F, S/C			
Vanguard 500 Index Fd Admiral Shs (VFIAX)	F, S/C			



Vanguard F, S/C  
Tax-Exempt Money  
Market  
Fund (VMSXX)

Vanguard Total F, S/C  
International  
Stock Index Fd  
Admiral (VTIAX)

26. Other than the Financial Investments identified in Question 25, identify every Financial Investment that your spouse and/or any dependent child(ren) residing in your household owned directly or through a Business as of December 31, 2022, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Filer reported none.

27. Identify every Financial Investment that was owned as of December 31, 2022, by a Trust of which you were a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

**Beneficiary Legend:**

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Name of Issuer	Beneficiary	Description of Investment	Principal Place of Business or State of Incorporation	Issuer Address	Name of Trust
CHP Investment Partners, LLC	F, S/C	Limited Partnership Interest	Massachusetts	888 BOYLSTON STREET, Floor 14, Boston, MA, 02199, US	
CHP Strategic Partners II, LLC	F, S/C	Limited Partnership Interest	Massachusetts	888 BOYLSTON STREET, Floor 14, Boston, MA, 02199, US	
Pillar II-A, L.P.	F, S/C	Limited Partnership Interest	Delaware	207 SOUTH STREET, Boston, MA, 02111, US	
RHCP-II, L.P.	F, S/C	Limited Partnership Interest	Delaware	C/O REGAL HEALTHCARE CAPITAL GP II, LLC, 1 Penn Plaza Suite 4510, New York, NY, 10119, US	
Bain Capital RE Private Investors I-A	F, S/C	Limited Partnership Interest	Delaware	JOHN HANCOCK TOWER, 200 CLARENDON ST, Boston, MA, 02116, US	

Bridge Partners Fund III, LP	F, S/C	Limited Partnership Interest	Delaware	600 Central Ave., Suite 310, Highland Park, IL, 60035, US
ACME Fund III-E, LP	F, S/C	Limited Partnership Interest	Delaware	800 MARKET ST #800, San Francisco, CA, 94102, US
The Fund Collective	F, S/C	Limited Partnership Interest	Delaware	1805 West Ave., Austin , TX, 78701, US
Cove Hill Partners I GP, LP	F, S/C	Limited Partnership Interest	Massachusetts	888 BOYLSTON STREET, Floor 14, Boston, MA, 02199, US
Xfactor Ventures 2	F, S/C	Limited Partnership Interest	Delaware	1209 Orange Street, Wilmington, MA, 19801, US
Pillar III-A, L.P.	F, S/C	Limited Partnership Interest	Delaware	207 SOUTH STREET, Boston, MA, 02111, US
ACME Fund IV-E, LP	F, S/C	Limited Partnership Interest	Delaware	505 Howard Street, Suite 201, San Francisco, CA, 94105, US

Lever Fund I, L.P.	F, S/C	Limited Partnership Interest	CAYMAN ISLANDS	23/F, LEE GARDEN FIVE, 18 HYSAN AVENUE, CAUSEWAY BAY, Hong Kong, China
Therapymatch, Inc.	F, S/C	Limited Partnership Interest	New York	401 Broadway, 27th Floor, New York, MA, 10013, US
Burst Capital Fund II	F, S/C	Limited Partnership Interest	Delaware	873 SANTA CRUZ AVENUE, SUITE 206, Menlo Park, CA, 94025, US
Launchpad Software, Inc.	F, S/C	Limited Partnership Interest	Delaware	12 EAST 49TH STREET, 11-118, New York, NY, 10017, US
Construct Capital II Operators Fund	F, S/C	Limited Partnership Interest	Delaware	3516 Connecticut Ave NW, Washington , DC, 20008, US
iShares MSCI EAFE Growth ETF(EFG)	F, S/C			
iShares ESG Aware MSCI USA ETF	F, S/C	Mutual Fund	New York	40th East 52nd St, New York , NY, 10022, US

iShares Core MSCI EAFE ETF(IEFA)	F, S/C
iShares Core MSCI Emerging Markets ETF(IEMG)	F, S/C
iShares U.S. Medical Devices ETF(IHI)	F, S/C
iShares Core S&P Small-Cap ETF(IJR)	F, S/C
iShares Core S&P 500 ETF(IVV)	F, S/C
iShares Global Tech ETF(IXN)	F, S/C
iShares U.S. Financial Services ETF(IYG)	F, S/C

Schwab U.S. Large-Cap Value ETF (SCHV)	F, S/C			
iShares MSCI USA Minimum Volatility ETF (USMV)	F, S/C			
iShares MSCI USA Value Factor (VLUE)	F, S/C			
Vanguard Total Stock Market ETF (VTI)	F, S/C			
Xfactor 2022, L.P.	F, S/C	Limited Partnership Interest	Delaware	1209 Orange Street, Wilmington, DE, 19801, US
CultureScience	F, S/C	Limited Partnership Interest	Delaware	1118 S Holt Ave Unit 2, Los Angeles, CA, 90035, US
SoLo Funds	F, S/C	Limited Partnership Interest	Delaware	100 W. 5th Street, 5th Floor, Cincinnati, OH, 45202, US

28. Other than the Financial Investments identified in Question 27, identify every Financial Investment that was owned as of December 31, 2022, by a Trust of which your spouse and/or any dependent child(ren) residing in your household was a beneficiary, and which had a fair market value as of that date greater than \$1,000, and provide the required information for each. For any Financial Investment not included on the drop-down list of publicly traded stock, you must provide the issuer's principal place of business or state of incorporation as well as its address.

Name of Issuer	Description of Investment	Principal Place of Business or State of Incorporation	Issuer Address	Name of Trust
AURORA COLO CTFS PARTN 5% 12/01/2028	Bond	Colorado	15151 E. Alameda Parkway, Aurora, CO, 80012, US	
CLEVELAND OHIO WTR REV 4% 01/01/2032	Bond	Ohio	1201 Lakeside Ave., Cleveland, OH, 44114, US	
CONROE TEX INDPT SCH DIST 5% 02/15/2033	Bond	Texas	3205 West Davis Street, Conroe, TX, 77304, US	
CORPUS CHRISTI TEX INDPT SCH D 4% 08/15/2033	Bond	Texas	801 Leopard St., Corpus Christi, TX, 78401, US	
DALLAS TEX AREA RAPID TRAN SAL 5% 12/01/2026	Bond	Texas	1401 Pacific Ave., Dallas, TX, 75202, US	
DES MOINES IOWA 3% 06/01/2031	Bond	Iowa	4200 Mills Civic Parkway, Des Moines , IA, 50265, US	

DISTRICT COLUMBIA 5% 10/15/2026	Bond	Washington DC	1350 Pennsylvania Avenue NW, Suite 203, Washington, DC, 20004, US
HARRIS CNTY TEX FLOOD CTL DIST 5% 10/01/2028	Bond	Texas	9900 Northwest Freeway, Houston, TX, 77092, US
ILLINOIS FIN AUTH REV 5% 07/01/2025	Bond	Illinois	160 N La Salle St S-1000, Chicago, IL, 60601, US
LOUISIANA ST GAS & FUELS TAX R 5% 05/01/2023	Bond	Louisiana	PO Box 201, Baton Rouge, LA, 70821, US
LOWER COLO RIV AUTH TEX TRANSM 5% 05/15/2032	Bond	Texas	3700 Lake Austin Blvd., Austin , TX, 78703, US
MARICOPA CNTY ARIZ SCH DIST NO 5% 07/01/2024	Bond	Arizona	44150 W Maricopa-Casa Grande Hwy, Maricopa, AZ, 85138, US
MESA ARIZ UTIL SYS REV 4% 07/01/2033	Bond	Arizona	55 N. Center Street, Mesa , AZ, 85202, US
NEW YORK N Y 5% 08/01/2028	Bond	New York	One Centre Street, New York, NY, 10007, US



WESTERN MARICOPA  
ED CTR DIST N 5%  
07/01/2027

Bond

Arizona

5487 N 99th  
Ave, Glendale,  
AZ, 85305, US

INDIANA MUN PWR  
AGY PWR SUPPLY SYS  
REV

Bond

Indiana

11610 N  
College Ave,  
Carmel, IN,  
46032, US

**NOTE:** If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

### Debts and Mortgages

29. Identify all mortgages, including home equity and reverse mortgage loans, on your Primary Residence, on which more than \$1,000 was owed as of December 31, 2022, where the creditor (person who loaned you the money) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Creditor Name	Creditor Address	Mortgage Term	Interest Rate (%)	Termination Year
Harvard University Mortgage Loan Office	Smith Campus Center, 5th Floor, Room 545, 1350 Mass Ave, Cambridge, MA, 02138, US	30	2.33	2040

30. Did you have a mortgage, including a home equity or reverse mortgage loan, on any property OTHER than your Primary Residence, on which more than \$1,000 was owed as of December 31, 2022, which you were obligated to pay and where the creditor (person who loaned you the money) is NOT, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative?

**Obligor Legend:**

Filer = F

Spouse/Child(ren) = S/C

Trust = T

Filer reported none.

31. Identify all mortgages, including home equity and reverse mortgage loans, other than any mortgage on your Primary Residence or any mortgage identified in response to Question 30, on which more than \$1,000 was owed as of December 31, 2022, and which your spouse and/or any dependent child(ren) residing in your household were obligated to pay and where the creditor (person who loaned the money to your spouse and/or dependent child(ren) residing in your household) is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Address	Mortgage Term	Interest Rate (%)	Termination Year	Creditor Name	Creditor Address
Redacted	7/1	2.375	2026	Wells Fargo	420 Montgomery Street, San Francisco, CA, 94104, US

32. Identify all non-mortgage debts of more than \$1,000 that you owed as of December 31, 2022, IF the person to whom you owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

33. Identify all non-mortgage debts of more than \$1,000 that your spouse and/or any dependent child(ren) residing in your household owed as of December 31, 2022, if the person to whom your spouse and/or any dependent child(ren) residing in your household owed the debt is not, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

34. Identify non-mortgage debts of more than \$1,000 which you owed and which were forgiven at any time during 2022, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

35. Identify non-mortgage debts of more than \$1,000 that were owed by your spouse and/or any dependent child(ren) residing in your household and were forgiven at any time during 2022, excluding debts forgiven by a person who is, by blood or marriage, your parent, grandparent, great grandparent, child, grandchild, great-grandchild, aunt, uncle, sister, brother, niece, nephew, or the spouse of any such relative, and provide the required information for each.

Filer reported none.

### Reimbursements, Gifts, and Honoraria

36. Identify any Reimbursements for expenses in excess of \$100 provided to you at any time during 2022 by any legislative agent or executive agent (lobbyist).

Filer reported none.

36.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, you received at any time during 2022 from any person having a direct interest in a matter before the governmental body by which you were or are now employed.

Filer reported none.

37. Identify any Reimbursements for expenses in excess of \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2022 by any legislative agent or executive agent (lobbyist).

Filer reported none.

37.a Identify any Reimbursements for expenses in excess of \$100, other than those identified in response to Question 36, provided to your spouse and/or dependent child(ren) residing in your household at any time during 2022 by any person having a direct interest in a matter before the governmental body by which you were or are now employed.

Filer reported none.

38. Identify any Gifts and/or Honoraria worth more than \$100 provided to you at any time during 2022 by any person having a direct interest in a matter before a governmental body by which you were or are now employed.

Filer reported none.

39. Identify any Gifts and/or Honoraria worth more than \$100 provided to your spouse and/or any dependent child(ren) residing in your household at any time during 2022 by any person having a direct interest in a matter before the governmental body by which you were or are now employed.

Filer reported none.

**NOTE:** If the Filer answered "YES" to a Question in the following section, one or more columns in the Table for that Question may be blank in the following situations: If the Filer indicated that the name of the person and/or the trust was a family member's name or address, the Filer was not required to provide that name. If the Filer indicated that an address was a family member's address, the Filer was not required to provide that address.

### Blind Trusts

40. Did you, your spouse and/or any dependent child(ren) residing in your household during 2022, own anything that you have not reported on this Statement of Financial Interests because it was held in a Blind Trust during 2022?

Filer reported none.

## CERTIFICATION

I, Yvonne Hao, certify under the pains and penalties of perjury that:

I made a diligent effort to obtain the required information concerning myself and my spouse and/or any dependent child(ren); and

The information provided on this form is true and complete, to the best of my knowledge.

Submitted: 02/20/2023

Did your spouse and/or any dependent child(ren) residing in your household decline to disclose information which is necessary to complete this form fully and accurately?

The following are the specific Question(s) which I decline to answer in whole or in part because I assert that the information is privileged by law:

Please explain the basis of your claim of privilege:

### IMPORTANT:

1. No DESIGNATED PUBLIC EMPLOYEE shall be allowed to continue in their duties or to receive compensation from public funds unless they have filed a Statement of Financial Interests with the State Ethics Commission.
2. The State Ethics Commission does not accept a faxed or emailed copy of a Statement of Financial Interests for filing.
3. If you were required to amend your Statement of Financial Interests last year, we encourage you to carefully review your 2022 filing before submitting.